

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

COVER SHEET FOR FIRST AND FINAL APPLICATION OF
PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE
OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF ACTUAL AND
NECESSARY EXPENSES INCURRED AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl & Jones LLP

CASE NO.: 23-14853 (JKS)

CLIENT: Official Committee of Unsecured Creditors

CHAPTER: 11

CASE FILED: June 4, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Bradford J. Sandler 02/16/2024
Bradford J. Sandler Date

SECTION I FEE SUMMARY

☐ Interim Fee Application No. or ☒ Final Fee Application

	<u>FEES</u>	<u>EXPENSES</u>
Total Fees Requested in this Application for the Final Application Period (June 23, 2023 through January 12, 2024):	\$1,146,539.00 ¹	\$10,405.49
Total Fees Requested in Prior Interim Fee Applications:	\$1,112,255.00	\$10,405.49
Total Retainer (If Applicable):	N/A	N/A
Total Holdback to Date in Prior Interim Fee Applications (If Applicable):	\$222,451.00	\$0.00
Total Received By Applicant to Date:	\$740,434.40	\$9,081.73

¹ This amount is inclusive of \$25,000.00 estimated for future billing in connection with the preparation, prosecution and review of final fee applications.

SECTION II - SUMMARY OF SERVICES

**TIMEKEEPER SUMMARY FOR THE PERIOD OF
JUNE 23, 2023 THROUGH JANUARY 12, 2024
(THE “FINAL APPLICATION PERIOD”)**

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Davidson, Jeffrey H.	1977	Partner / Bankruptcy	1.60	\$1,895.00	\$3,032.00
Feinstein, Robert J.	1982	Partner / Bankruptcy	42.30	\$1,695.00	\$71,698.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	167.60	\$1,595.00	\$267,322.00
Cantor, Linda F.	1988	Partner / Bankruptcy	28.90	\$1,450.00	\$41,905.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	143.60	\$1,325.00	\$190,270.00
Labov, Paul J.	2002	Partner / Bankruptcy	3.40	\$1,450.00	\$4,930.00
Labov, Paul J.	2002	Partner / Bankruptcy	218.10	\$1,295.00	\$282,439.50
Bomrind, Zev M.	1997	Partner / Corporate, Securities, Transactional	7.30	\$1,295.00	\$9,453.50
Fried, Joshua M.	1996	Partner / Bankruptcy	8.20	\$1,275.00	\$10,455.00
Newmark, Victoria A.	1996	Counsel / Bankruptcy	0.20	\$1,175.00	\$235.00
Robinson, Colin R.	2001	Counsel / Bankruptcy	68.00	\$1,095.00	\$74,460.00
Brandt, Gina F.	1976	Counsel / Bankruptcy	1.10	\$1,050.00	\$1,155.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	1.20	\$1,050.00	\$1,260.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	91.50	\$925.00	\$84,637.50
Corma, Edward A.	2018	Associate/ Bankruptcy	31.00	\$725.00	\$22,475.00
Corma, Edward A. (travel rate)	2018	Associate/ Bankruptcy	2.20	\$362.50	\$797.50
Forrester, Leslie A.	N/A	Law Library Director	1.80	\$595.00	\$1,071.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	91.60	\$545.00	\$49,922.00
Jeffries, Patricia J.	N/A	Paralegal / Bankruptcy	0.50	\$545.00	\$272.50
Petras, Lisa	N/A	Paralegal / Bankruptcy	5.20	\$595.00	\$3,094.00
Petras, Lisa	N/A	Paralegal / Bankruptcy	1.20	\$545.00	\$654.00
Total Fees			916.50		\$1,121,539.00
Blended Rate for Attorneys				\$1,306.70	
Blended Rate for All Timekeepers				\$1,223.72	

SERVICES RENDERED	HOURS	FEE
Asset Disposition	68.80	\$92,191.50
Avoidance Action Analysis	8.70	\$7,627.50
Bankruptcy Litigation	117.20	\$151,095.50
Case Administration	52.10	\$46,922.00
Claims Administration and Objections	9.90	\$12,918.50
Contract and Lease Matters	3.50	\$2,312.50
Financial Filings	13.20	\$13,884.00
Financing/Cash Collateral/Cash Management	225.70	\$280,223.50
First Day	17.50	\$20,848.50
General Creditors Committee	64.90	\$78,396.50
Hearings	6.80	\$8,765.00
Meeting of Creditors	4.50	\$3,490.50
Operations	58.20	\$78,671.50
Other Professional Compensation	11.00	\$12,215.00
Other Professional Retention	17.70	\$21,036.50
Plan and Disclosure Statement	204.60	\$268,316.50
PSZJ Compensation	21.60	\$14,680.00
PSZJ Retention	8.40	\$7,146.50
Travel	2.20	\$797.50
TOTAL:	916.50	\$1,121,539.00

SECTION III - SUMMARY OF DISBURSEMENTS

SUMMARY OF DISBURSEMENTS FOR THE FINAL APPLICATION PERIOD

DISBURSEMENTS	AMOUNT
Air Fare	\$418.90
Auto Travel Expense	\$170.51
Bloomberg	\$56.80
Conference Call	\$10.52
Lexis/Nexis- Legal Research	\$169.67
Litigation Support Vendors / Outside Services	\$7,509.03
Pacer - Court Research	\$92.63
Postage	\$171.15
Reproduction Expense	\$1,325.64
Reproduction/ Scan Copy	\$355.50
Travel Expense	\$19.00
Working Meals	\$106.14
TOTAL DISBURSEMENTS	\$10,405.49

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: June 4, 2023
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of Retention: Order entered August 8, 2023, *nunc pro tunc* to June 23, 2023
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:

Please see attached.

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED

Dated: February 16, 2024

/s/ *Bradford J. Sandler*
Bradford J. Sandler

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Counsel for the Official Committee of
Unsecured Creditors*

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**FIRST AND FINAL APPLICATION OF
PACHULSKI STANG ZIEHL & JONES LLP FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024**

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

(the “Debtors”), hereby submits its first and final application (the “Application”) for the period from June 23, 2023 through the January 12, 2024 (the “Final Application Period”) in accordance with (a) the Court’s *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the “Administrative Order”) and (b) the *United States Trustee’s Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the “Appendix B Guidelines”). In support of the Application, PSZJ submits the declaration of Bradford J. Sandler (the “Sandler Declaration”) attached hereto as **Exhibit A** and incorporated herein by reference. In further support of the Application, PSZJ respectfully states as follows:

PRELIMINARY STATEMENT

1. PSZJ requests: (a) final allowance and payment of compensation in the amount of \$1,121,539.00 for fees on account of reasonable and necessary professional services rendered to the Committee by PSZJ and reimbursement of actual and necessary costs and expenses in the amount of \$10,405.49 for the Final Application Period; (b) compensation in the estimated amount of \$25,000.00 for future billing in connection with the preparation, prosecution and review of final fee applications; and (c) payment of any unpaid portion of all such allowed fees and expenses.

JURISDICTION AND BASIS FOR RELIEF

2. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are sections 330 and 331 of title 11 of the

United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), D.N.J. LBR 2016-1 (the “Local Rules”), the Appendix B Guidelines, and the Administrative Order.

BACKGROUND

5. On June 4, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey commencing these Cases. The Debtors continue to manage and operate their businesses and properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Cases.

6. On June 21, 2023, effective as of June 20, 2023, the United States Trustee for Regions 3 and 9 (the “U.S. Trustee”) appointed the Committee to represent the interests of all unsecured creditors in these cases and filed the Notice of Appointment of Official Committee of Unsecured Creditors [Docket No. 133]. The members appointed to the Committee are: CBRE Investment Management; Iron Mountain Data Centers, LLC; Securitas Security Services USA, Inc.; Pivot Technology Services Corp. d/b/a Computacenter; and Menlo Equities.

7. On June 23, 2023, the Committee voted to retain Pachulski Stang Ziehl & Jones LLP to serve as counsel to the Committee, subject to Court approval.

A. PSZJ Retention

8. On July 31, 2023, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of June 23, 2023* [Docket No. 350].

9. On August 8, 2023, the Court entered the *Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Retention Order”) [Docket No. 379]. The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses. A true and correct copy of the Retention Order is attached hereto as **Exhibit B**.

B. Monthly Fee Statements for the Final Application Period

10. The monthly fee statements (the “Monthly Fee Statements”) of PSZJ for the periods of June 23, 2023, through December 31, 2023, have been filed and served pursuant to the Administrative Order.

11. On August 25, 2023, PSZJ filed its *First Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for the Period of June 23, 2023 through July 31, 2023* [Docket No. 456] (the “First Monthly Fee Statement”) requesting \$432,506.50 in fees and \$469.24 in expenses, for a total of \$432,975.74. A Certificate of No Objection with respect to the First Monthly Fee Statement was filed on September 14, 2023 [Docket No. 508]. To date, PSZJ has received payment with respect to the First Monthly Statement in the amount of \$346,474.44, representing 80% of the fees and 100% of the expenses incurred in connection with the First Monthly Fee Statement. A true and correct copy of the First Monthly Fee Statement is attached hereto as **Exhibit C-1**.

12. On September 25, 2023, PSZJ filed its *Second Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for the Period of August 1, 2023 through August 31, 2023* [Docket No. 555] (the “Second Monthly Fee Statement”) requesting \$309,336.50 in fees and \$7,919.61 in expenses, for a total of \$317,256.11. A Certificate of No Objection with respect to the Second Monthly Fee Statement was filed on October 10, 2023 [Docket No. 585]. To date, PSZJ has

received payment with respect to the Second Monthly Fee Statement in the amount of \$255,388.81, representing 80% of the fees and 100% of the expenses incurred in connection with the Second Monthly Statement. A true and correct copy of the Second Monthly Fee Statement is attached hereto as **Exhibit C-2**.

13. On October 25, 2023, PSZJ filed its *Third Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for the Period of September 1, 2023 through September 30, 2023* [Docket No. 633] (the “Third Monthly Fee Statement”) requesting \$183,700.00 in fees and \$692.88 in expenses, for a total of \$184,392.88. A Certificate of No Objection with respect to the Third Monthly Fee Statement was filed on November 12, 2023 [Docket No. 685]. To date, PSZJ has received payment with respect to the Third Monthly Statement in the amount of \$147,652.88, representing 80% of the fees and 100% of the expenses incurred in connection with the Third Monthly Statement. A true and correct copy of the Third Monthly Fee Statement is attached hereto as **Exhibit C-3**.

14. On January 26, 2023, PSZJ filed its *Fourth Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for the Period of October 1, 2023 through October 31, 2023* [Docket No. 897] (the “Fourth Monthly Fee Statement”) requesting \$77,196.50 in fees and \$134.31 in expenses, for a total of \$77,330.81. The deadline to object to the Fourth Monthly Fee Statement is February 9, 2024. To date, PSZJ has not received payment with respect to the Fourth Monthly Fee Statement. A true and correct copy of the Fourth Monthly Fee Statement is attached hereto as **Exhibit C-4**.

15. On January 26, 2023, PSZJ filed its *Fifth Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for the Period of November 1, 2023 through November 30, 2023* [Docket No. 898] (the “Fifth Monthly Fee Statement”) requesting \$71,825.00 in fees and \$759.05 in expenses,

for a total of \$72,584.05. The deadline to object to the Fifth Monthly Fee Statement is February 9, 2024. To date, PSZJ has not received payment with respect to the Fifth Monthly Fee Statement. A true and correct copy of the Fifth Monthly Fee Statement is attached hereto as **Exhibit C-5**.

16. On January 26, 2023, PSZJ filed its Sixth Monthly Fee Statement of Pachulski Stang Ziehl & Jones LLP for the Period of December 1, 2023 through December 31, 2023 [Docket No. 899] (the “Sixth Monthly Fee Statement”) requesting \$37,690.50 in fees and \$430.40 in expenses, for a total of \$38,120.90. The deadline to object to the Sixth Monthly Fee Statement is February 9, 2024. To date, PSZJ has not received payment with respect to the Sixth Monthly Fee Statement. A true and correct copy of the Sixth Monthly Fee Statement is attached hereto as **Exhibit C-6**.

C. Stub Period of January 1, 2024 through January 12, 2024

17. Attached hereto as **Exhibit C-7** is a true and correct copy of the detailed time descriptions in accordance with the UST Guidelines, organized by project codes, and summarized in **Exhibit D** for the period of January 1, 2024, through January 12, 2024 (the “Stub Period”)², for which no Monthly Fee Statement was submitted, consisting of fees in the amount of \$9,284.00 and expenses in the amount of \$0.00.

STATEMENT OF SERVICES RENDERED AND TIME EXPENDED

18. The Firm has classified all services performed for which compensation is sought for this period into one of several major categories. The Firm attempted to place the services performed in the category that best relates to the service provided. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be

² Time records for the Stub Period have not been previously submitted as a monthly application; however, they are included herein as **Exhibit C-7**.

included in another category.

19. **Exhibit D** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZJ professional and paraprofessional that provided services to the Committee during the Final Application Period. The rates charged by PSZJ for services rendered to the Committee are the same rates that PSZJ charges generally for professional services rendered to its non-bankruptcy clients.

20. **Exhibit E** sets forth a task code summary that includes the aggregate hours per task code spent by PSZJ professionals and paraprofessionals in rendering services to the Committee during the Final Application Period.

21. **Exhibit F** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZJ in connection with services rendered to the Committee during the Final Application Period.

**SUMMARY OF SERVICES RENDERED DURING
THE FINAL APPLICATION PERIOD BY PROJECT**

22. Attorneys and paraprofessionals of PSZJ expended a total of 916.50 hours in connection with their representation of the Committee during the Final Application Period. The services rendered by PSZJ during the Final Application Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibits D** and **E**.

A. Asset Disposition

23. Time billed to this category includes time spent reviewing and analyzing the Debtors' bid procedures and asset sale motions and representing the interests of the Committee in connection with the sale of the Debtors' assets. During the Final Application Period, the Firm, among other things: (i) performed due diligence of the Debtors' assets; (ii) reviewed and analyzed the bid procedures motion and proposed bidding procedures; (iii) revised the proposed bidding procedures and proposed order and conferred and corresponded with various parties regarding issues with respect to the same; (iv) reviewed and analyzed sale documents; (v) reviewed and analyzed the Brookfield asset purchase agreement and provided comments to the same; (vi) reviewed and analyzed the NVDIA settlement motion and conferred and corresponded with various parties regarding issues with respect to the same; and (vii) reviewed and analyzed the Cologix sale motion and conferred and corresponded with parties regarding various issues with respect to the same.

Fees: \$92,191.50 Hours: 68.80

B. Avoidance Action Analysis

24. Time billed to this category relates to avoidance action analysis. During the Final Application Period, the Firm, among other things: (i) conducted and analyzed extensive research regarding real property and conferred and corresponded with various parties with respect to the same; and (ii) conferred and corresponded with various parties regarding lien challenges.

Fees: \$7,627.50 Hours: 8.70

C. Bankruptcy Litigation

25. Time billed in this category relates to the services performed by the Firm in connection with litigating bankruptcy matters. During the Final Application Period, the Firm,

among other things: (i) reviewed and analyzed the SPAC lawsuit, removal motion, and Century Link settlement motion; (ii) prepared, reviewed, and revised a standing motion and draft lien challenge complaint; (iii) conducted extensive research regarding standing motion and lien challenge complaint; and (iv) conferred and corresponded regarding settlement of standing motion and lien challenge.

Fees: \$151,095.50 Hours: 117.20

D. Case Administration

26. This category relates to work regarding administration of these cases. During the Final Application Period, the Firm, among other things: (i) reviewed and analyzed case pleadings and background documents and forwarded them to the appropriate parties; (ii) prepared contact and distribution lists; (iii) maintained a memorandum of critical dates; (iv) maintained and updated task lists; (v) conferred and corresponded regarding case status, pending motions, and case administration issues; and (vi) prepared for and participated on WIP calls.

Fees: \$46,922.00 Hours: 52.10

E. Claims Administration and Objections

27. Time billed to this category relates to work regarding claims administration and claims objections. During the Final Application Period, the Firm, among other things: (i) reviewed and analyzed the bar date motion; and (ii) conferred and corresponded with parties regarding SPAC, Iron Mountain, and Securitas.

Fees: \$12,918.50 Hours: 9.90

F. Contract and Lease Matters

28. Time billed to this category relates to contract and lease matters. During the Final Application Period, the Firm, among other things: (i) reviewed and analyzed assumption and

rejection; (ii) conferred and corresponded with parties regarding assumption and rejection; (iii) reviewed and analyzed the plan supplement regarding assumed and rejected contracts and leases; (iv) conferred and corresponded with parties regarding assumed and rejected contracts and leases.

Fees: \$2,312.50 Hours: 3.50

G. Financial Filings

29. During the Final Application Period, the Firm: (i) reviewed, analyzed, and prepared a summary analyzing the Debtors' schedules of assets and liabilities and statements of financial affairs; and (ii) conferred and corresponded with parties regarding the Debtors' schedules of assets and liabilities and statements of financial affairs.

Fees: \$13,884.00 Hours: 13.20

H. Financing/Cash Collateral/Cash Management

30. Time billed to this category relates to the Debtors' proposed debtor-in possession financing ("DIP"). During the Final Application Period, the Firm, among other things: (i) reviewed and analyzed the DIP motion and all DIP financing related documents; (ii) drafted an objection to the DIP motion; (iii) corresponded and conferred with counsel and estate professionals regarding DIP issues; (iv) reviewed interim and final DIP orders and provided comments thereto; (v) conferred and corresponded regarding DIP settlement and term sheet; (vi) conducted research in connection with DIP settlement and prepared a summary regarding the same; (vii) analyzed issues with respect to potential challenge issues and conferred and corresponded with parties regarding the same; (viii) conducted lien review and analysis of documents, drafted a perfection memo, and conferred and corresponded with parties regarding the same; (ix) reviewed budgets and reports; and (x) conducted research with respect to various issues.

Fees: \$280,223.50 Hours: 225.70

I. First Day

31. Time billed to this category relates to the various motions and applications filed on the Petition Date and heard at the “first day” hearing. During the Final Application Period, the Firm, reviewed and analyzed the Debtors’ first day motions, provided comments to various first day orders, and conferred with counsel regarding the same.

Fees: \$20,848.50 Hours: 17.50

J. General Creditors Committee

32. Time billed to this category relates primarily to communications with the Committee regarding the various filings and strategies of the case. During the Final Application Period, the Firm, among other things: (i) prepared memos to Committee regarding pending matters with the Committee; (ii) prepared agendas and conducted regular status calls with the Committee regarding case issues and strategy; (iii) prepared a memo regarding first day pleadings; (iv) reviewed financial advisor reports to the Committee; (v) prepared and revised Committee bylaws; and (vi) responded to creditor inquiries.

Fees: \$78,396.50 Hours: 64.90

K. Hearings

33. Time billed to this category includes work related to the various hearings held During the Final Application Period. During the Final Application Period, the Firm prepared for and attended various hearings held in the case and conferred and corresponded with parties regarding the same.

Fees: \$8,765.00 Hours: 6.80

L. Meeting of Creditors

34. Time billed to this category relates to the meeting of creditors.

Fees: \$3,490.50 Hours: 4.50

M. Operations

35. This category relates to work regarding business operations issues. During the Final Application Period, the Firm: (i) reviewed and analyzed various operational motions and orders, including, but not limited to, critical vendor, lease rejection, and cash management, conferred and corresponded regarding the same, and provided comments to the same; and (ii) reviewed monthly operating reports.

Fees: \$78,671.50 Hours: 58.20

N. Other Professional Compensation

36. This category relates to the compensation of estate professionals. During the Final Application Period, the Firm reviewed professional monthly statements and conferred and corresponded regarding the same.

Fees: \$12,215.00 Hours: 11.00

O. Other Professional Retention

37. Time billed to this category relates to the retention of estate professionals other than the Firm. During the Final Application Period, the Firm, among other things: (i) reviewed the Debtors' retention applications and related documents; (ii) reviewed retention applications filed by various estate professionals and conferred and corresponded regarding the same; (iii) addressed issues with respect to A&M retention; and (iv) reviewed the motion regarding ordinary course professionals and conferred and corresponded regarding the same.

Fees: \$21,036.50 Hours: 17.70

P. Plan and Disclosure Statement

38. Time billed to this category relates to research and correspondence regarding a combined Plan/Disclosure Statement. During the Final Application Period, the Firm, among other things: (i) reviewed and analyzed the Debtors' Plan and conferred and corresponded with parties regarding the same; (ii) reviewed and analyzed the Disclosure Statement Motion and related documents and conferred and corresponded with parties regarding issues with respect to the same; (iii) reviewed and analyzed the Debtors' solicitation procedures and conferred and corresponded with professionals and parties regarding the same; (iv) reviewed, analyzed, and conferred with professionals and parties regarding financial advisor's waterfall analysis and valuation; (v) prepared an objection to Disclosure Statement and conferred and corresponded with parties regarding the same; (vi) conducted legal research in connection with Plan issues and the Disclosure Statement Objection; (vii) reviewed and analyzed the revised plan, plan supplement, related documents, and conferred and corresponded with professionals and other parties regarding the same; (viii) drafted GUC Trust Agreement and conferred and corresponded with various professionals and parties regarding the same; (ix) reviewed U.S. Trustee objection to Disclosure Statement and Plan; (x) prepared for and attended hearings with respect to the Disclosure Statement and Plan; and (xi) conferred and corresponded with professionals regarding various post-confirmation issues.

Fees: \$268,316.50 Hours: 204.60

Q. PSZJ Compensation

39. Time billed to this category relates to preparation of the Firm's monthly fee statements.

Fees: \$14,680.00 Hours: 21.60

R. PSZJ Retention

40. Time billed to this category relates to the preparation of the Firm's retention application and attention to various issues with respect to the same.

Fees: \$7,146.50 Hours: 8.40

S. Travel

41. During the Final Application Period, the Firm incurred non-working time while traveling on case matters. Such time is billed at one-half the normal rate.

Fees: \$797.50 Hours: 2.20

42. The nature of work performed by PSZJ is fully set forth in the Monthly Fee Statements. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Final Application Period is \$1,121,539.00.

43. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of the Local Rules and the Administrative Order, and believes that this Application complies with such rule and order.

Actual and Necessary Expenses Incurred by PSZJ

44. As summarized in **Exhibit F** attached hereto, PSZJ has incurred a total of \$10,405.49 in expenses on behalf of the Committee during the Final Application Period for which it seeks reimbursement.

45. PSZJ customarily charges \$0.10 per page for photocopying expenses and \$0.10 per

page for scanning and printing charges. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

46. PSZJ charges \$1.00 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Committee for the receipt of faxes in these Cases.

47. With respect to providers of on-line legal research services (*e.g.*, LEXIS and Westlaw), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

48. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

**PSZJ'S REQUESTED COMPENSATION
AND REIMBURSEMENT SHOULD BE ALLOWED**

49. Section 330(a)(1) of the Bankruptcy Code provides that a court may award a professional employed in a case under section 1103 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330(a)(3), in pertinent part, provides further guidelines for awarding such fees

and expenses:

In determining the amount of reasonable compensation to be awarded..., the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3). Additional factors courts consider when awarding fees include the time and labor required, the novelty and difficulty of questions, the skill requisite to perform the legal services properly, the preclusion of other employment by the applicant due to acceptance of the current case, the customary fee, whether the fee is fixed or contingent, time limitations imposed by the client or other circumstances, the amount involved and results obtained, the experience, reputation and ability of the attorneys, the “undesirability” of the case, and the nature and length of the professional relationship. *See, e.g., In re First Colonial Corp. of America*, 544 F.2d 1291, 1298–99 (5th Cir. 1977); *In re Nine Assocs., Inc.*, 76 B.R. 943, 945 (S.D.N.Y. 1987).

COMPLIANCE WITH UST GUIDELINES

50. PSZJ submits that this Application substantially complies with the Local Rules, the Administrative Order and the Appendix B Guidelines for fee applications in cases such as these. To the extent there has not been material compliance with any particular rule or guideline, PSZJ respectfully requests a waiver or an opportunity to cure.

51. This is PSZJ's final fee application pursuant to sections 330 and 331 of the Bankruptcy Code for allowance of fees and reimbursement of expenses in these cases.

COMPENSATION PAID AND ITS SOURCE

52. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in these cases. PSZJ has not received a retainer in these cases.

RESERVATION OF RIGHTS

53. PSZJ estimates that it will incur additional fees and expenses for which entries have not been made to its accounting system and reserves the right to file a supplemental fee application to submit additional fees and expenses not previously included in the Application but incurred prior to the date of the hearing on the Application for fees in connection with case closing matters and preparation, filing, and prosecuting this Application.

NO PRIOR REQUEST

54. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, PSZJ respectfully requests that this Court enter an order (i) allowing on a final basis: (a) compensation in the amount of \$1,121,539.00 for fees on account of reasonable and necessary professional services rendered to the Committee by PSZJ and reimbursement of actual and necessary costs and expenses in the amount of \$10,405.49 for the period from June 23, 2023, through January 12, 2024; (b) compensation in the estimated amount of \$25,000.00 for future billing in connection with the preparation, prosecution and review of final fee applications; (c) authorizing and directing the Debtors to pay to PSZJ the outstanding amount of such sums; and (d) granting any other relief that this Court deems necessary and appropriate.

Dated: February 16, 2024

/s/ Bradford J. Sandler

Bradford J. Sandler, Esq.

Paul J. Labov, Esq.

Colin R. Robinson, Esq.

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

*Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A

Sandler Declaration

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹	Case No. 23-14853 (JKS)
Debtors.	(Jointly Administered)

**DECLARATION OF BRADFORD J. SANDLER IN SUPPORT OF THE FIRST
AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES
LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

I, Bradford J. Sandler, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure and D.N.J. LBR 2016-1 (the “Local Rules”) that the following is true and correct:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), with offices located at 780 Third Avenue, 34th Floor, New York, New York 10017, and have been duly admitted to practice law in the state of New Jersey.

2. I have personally reviewed the information contained in the Application, and believe its contents to be true and correct to the best of my knowledge, information and belief. In addition, I believe that the Application complies with the Local Rules.

3. In accordance with 18 U.S.C. § 155 and the Rules of this Court, neither I nor any attorney of my firm has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

4. In accordance with § 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Debtors herein, nor will any division of fees prohibited by § 504 of the Bankruptcy Code be made by me, or any partner or associate of my firm.

5. I have reviewed the requirements of D.N.J. LBR 2016-3 and the Revised UST Guidelines and certify to the best of my knowledge and belief that this Application substantially complies with such local rule, order and guidelines.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: February 16, 2024

/s/ *Bradford J. Sandler*

Bradford J. Sandler

EXHIBIT B

Retention Order




Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmckle@pszjlaw.com <i>Proposed Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹	Case No. 23-14853 (JKS)
Debtor.	(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT C-1

(First Monthly Statement – June 23, 2023 through July 31, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD JUNE 23, 2023 THROUGH JULY 31, 2023**

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl &
Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of
Unsecured Creditors

CHAPTER: 11 CASE FILED: June 4, 2023

SECTION I
FEE SUMMARY

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$0.00	\$0.00
Total Fees Allowed To Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable)	\$0.00	\$0.00
Total Received By Applicant	\$0.00	\$0.00



NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	15.40	\$1,695.00	\$26,103.00
Sandler, Bradford J.	1996	Partner / Bankruptcy	59.60	\$1,595.00	\$95,062.00
Cantor, Linda F.	1988	Partner / Bankruptcy	27.30	\$1,450.00	\$39,585.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	81.90	\$1,325.00	\$108,517.50
Labov, Paul J.	2002	Partner / Bankruptcy	65.10	\$1,295.00	\$84,304.50
Newmark, Victoria A.	1996	Counsel / Bankruptcy	0.20	\$1,175.00	\$235.00
Robinson, Colin R.	2001	Counsel / Bankruptcy	17.10	\$1,095.00	\$18,724.50
Brandt, Gina F.	1976	Counsel / Bankruptcy	1.10	\$1,050.00	\$1,155.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	21.80	\$925.00	\$20,165.00
Corma, Edward A.	2018	Associate/ Bankruptcy	22.90	\$725.00	\$16,602.50
Corma, Edward A. (travel rate)	2018	Associate/ Bankruptcy	2.20	\$362.50	\$797.50
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	39.00	\$545.00	\$21,255.00
Total Fees			353.60		\$432,506.50
Attorney Blended Rate				\$1,223.15	

FEE TOTALS - PAGE 2	<u>\$432,506.50</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 469.24</u>
TOTAL FEE APPLICATION	<u>\$432,975.74</u>
MINUS 20% HOLDBACK	<u>\$ 86,501.30</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$ 346,474.44</u>

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Disposition	20.30	\$25,520.50
Bankruptcy Litigation	2.70	\$3,694.00
Case Administration	25.00	\$24,672.50
Claims Admin/Objections	0.80	\$1,276.00
Compensation of Professionals/Others	0.70	\$1,116.50
First Day	17.50	\$20,848.50
Financial Filings	12.60	\$12,927.00
Financing	160.10	\$204,552.50
General Creditors Committee	38.30	\$45,710.50
Hearing	3.80	\$4,362.00
Meeting of Creditors	4.50	\$3,490.50
Operations	51.10	\$69,665.00
PSZ&J Retention	8.40	\$7,146.50
Retention of Professionals / Other	5.60	\$6,727.00
Travel	2.20	\$797.50
TOTAL:	353.60	\$432,506.50

SECTION III - SUMMARY OF DISBURSEMENTS

	AMOUNT
Conference Call	\$5.73
Pacer - Court Research	\$41.30
Postage	\$75.21
Reproduction/ Scan Copy	\$347.00
TOTAL DISBURSEMENTS	\$ 469.24

I certify under penalty of perjury that the foregoing is true and correct.

Dated: August 25, 2023

/s/ Bradford J. Sandler

Bradford J. Sandler

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>

Chapter 11
 Case No. 23-14853 (JKS)
 (Jointly Administered)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL
& JONES LLP FOR THE PERIOD OF JUNE 23, 2023 THROUGH JULY 31, 2023**

Name of applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	June 23, 2023 - July 31, 2023
Compensation Sought as Actual, Reasonable and Necessary for Statement Period	\$432,506.50

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period	\$ 469.24
Objection Deadline	September 8, 2023
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$346,474.44

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court’s *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this first monthly fee statement (the “First Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred for the period from June 23, 2023 through July 31, 2023 (the “Statement Period”). By this First Monthly Fee Statement, PSZJ seeks payment in the amount of \$346,474.44, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J’s retention order as **Exhibit A** [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

TIME SUMMARY BY BILLING CATEGORY
For the Period of June 23, 2023 through July 31, 2023

SERVICES RENDERED	HOURS	FEE
Asset Disposition	20.30	\$25,520.50
Bankruptcy Litigation	2.70	\$3,694.00
Case Administration	25.00	\$24,672.50
Claims Admin/Objections	0.80	\$1,276.00
Compensation of Professionals/Others	0.70	\$1,116.50
First Day	17.50	\$20,848.50
Financial Filings	12.60	\$12,927.00
Financing	160.10	\$204,552.50
General Creditors Committee	38.30	\$45,710.50
Hearing	3.80	\$4,362.00
Meeting of Creditors	4.50	\$3,490.50
Operations	51.10	\$69,665.00
PSZ&J Retention	8.40	\$7,146.50
Retention of Professionals / Other	5.60	\$6,727.00
Travel	2.20	\$797.50
TOTAL:	353.60	\$432,506.50

TIME SUMMARY BY PROFESSIONAL
For the Period of June 23, 2023 through July 31, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	15.40	\$1,695.00	\$26,103.00
Sandler, Bradford J.	1996	Partner / Bankruptcy	59.60	\$1,595.00	\$95,062.00
Cantor, Linda F.	1988	Partner / Bankruptcy	27.30	\$1,450.00	\$39,585.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	81.90	\$1,325.00	\$108,517.50
Labov, Paul J.	2002	Partner / Bankruptcy	65.10	\$1,295.00	\$84,304.50
Newmark, Victoria A.	1996	Counsel / Bankruptcy	0.20	\$1,175.00	\$235.00
Robinson, Colin R.	2001	Counsel / Bankruptcy	17.10	\$1,095.00	\$18,724.50
Brandt, Gina F.	1976	Counsel / Bankruptcy	1.10	\$1,050.00	\$1,155.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	21.80	\$925.00	\$20,165.00
Corma, Edward A.	2018	Associate/ Bankruptcy	22.90	\$725.00	\$16,602.50

Corma, Edward A. (travel rate)	2018	Associate/ Bankruptcy	2.20	\$362.50	\$797.50
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	39.00	\$545.00	\$21,255.00
Total Fees			353.60		\$432,506.50
Attorney Blended Rate				\$1,223.15	

EXPENSE SUMMARY

For the Period of June 23, 2023 through July 31, 2023

DISBURSEMENT	AMOUNT
Conference Call	\$5.73
Pacer - Court Research	\$41.30
Postage	\$75.21
Reproduction/ Scan Copy	\$347.00
TOTAL DISBURSEMENTS	\$ 469.24

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- conferred and corresponded with various parties regarding sale process and various issues with respect to the same;
- reviewed and analyzed bids, non-binding proposals, and LOIs and conferred and corresponded with parties regarding the same;
- reviewed and analyzed objection to rejection of lease and conferred regarding potential the same;
- propounded information requests to Debtors;
- reviewed and analyzed the bid procedures motion and proposed bidding procedures;
- revised the proposed bidding procedures and proposed order and conferred and corresponded with various parties regarding issues with respect to the same;
- reviewed and analyzed case pleadings;
- prepared contact and distribution lists;
- maintained a memorandum of critical dates;
- maintained and updated task lists;
- conferred and corresponded regarding case status, pending motions, and case administration issues;
- conferred and corresponded regarding claims;

- reviewed and analyzed first day motions, provided comments to proposed orders, prepared a memo to the Committee regarding the same, and conferred and corresponded regarding the same;
- reviewed and analyzed various operational motions and orders, including, but not limited to, critical vendor, utilities, and cash management and conferred and corresponded regarding the same, and provided comments to the same;
- reviewed and analyzed all financing related pleadings and documents;
- conferred and with parties regarding various issues with respect to the DIP motion and loan documents;
- drafted list regarding DIP issues;
- conferred with counsel, Committee, A&M, and other estate professionals regarding DIP issues and strategy;
- conducted an extensive lien investigation and prepared a summary regarding the same;
- reviewed and provided comments to interim and final DIP orders;
- conferred and corresponded regarding challenge issues;
- conferred with counsel and estate professionals regarding various cash collateral issues;
- reviewed budgets;
- reviewed and analyzed draft DIP orders;
- prepared memos to the Committee regarding various DIP issues;
- prepared an objection to DIP financing;
- reviewed and analyzed motion for reconsideration of roll-up and conferred and corresponded with parties regarding the same;
- reviewed, organized and analyzed documents data room documents produced by the Debtors;
- engaged in extensive settlement discussions with respect to Final DIP Order;
- reviewed and analyzed issues with respect to reconsideration of DIP order and conferred and corresponded regarding the same;
- reviewed, analyzed, and prepared a summary analyzing the Debtors' schedules of assets and liabilities and statements of financial affairs in conjunction with financial advisor and conferred and corresponded regarding the same;
- communicated case status and pending matters with the Committee;
- conducted regular status calls with the Committee regarding case issues and strategy;
- reviewed financial advisor reports to the Committee;
- prepared Committee bylaws;
- conferred and corresponded with parties regarding operational issues;
- attended 341 meeting of creditors;

- reviewed fee statements of estate professionals;
- prepared its retention application;
- reviewed estate professional retention applications;
- prepared for and attended hearings.

NOTICE AND OBJECTION PROCEDURES

Notice of this First Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this First Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY

10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later than **September 8, 2023** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this First Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this First Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: August 25, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

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Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

cmackle@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

PSZJ RETENTION ORDER



Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmckle@pszjlaw.com <i>Proposed Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹	Case No. 23-14853 (JKS)
Debtor.	(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT B

TIME AND EXPENSE DETAIL

Pachulski Stang Ziehl & Jones LLP

780 Third Avenue
34th Floor
New York, NY 10017

July 31, 2023

Invoice 133022

Client 16381

Matter 00002

CHM

Cyxtera Technologies O.C.C.

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2023

FEES \$432,506.50

EXPENSES \$469.24

TOTAL CURRENT CHARGES **\$432,975.74**

TOTAL BALANCE DUE **\$432,975.74**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1595.00	59.60	\$95,062.00
CHM	Mackle, Cia H.	Counsel	925.00	21.80	\$20,165.00
CRR	Robinson, Colin R.	Counsel	1095.00	17.10	\$18,724.50
ECO	Corma, Edward A.	Associate	362.50	2.20	\$797.50
ECO	Corma, Edward A.	Associate	725.00	22.90	\$16,602.50
GFB	Brandt, Gina F.	Counsel	1050.00	1.10	\$1,155.00
GIG	Glazer, Gabriel I.	Partner	1325.00	81.90	\$108,517.50
LFC	Cantor, Linda F.	Partner	1450.00	27.30	\$39,585.00
LSC	Canty, La Asia S.	Paralegal	545.00	39.00	\$21,255.00
PJL	Labov, Paul John	Partner	1295.00	65.10	\$84,304.50
RJF	Feinstein, Robert J.	Partner	1695.00	15.40	\$26,103.00
VAN	Newmark, Victoria A.	Counsel	1175.00	0.20	\$235.00
				353.60	\$432,506.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	20.30	\$25,520.50
BL	Bankruptcy Litigation [L430]	2.70	\$3,694.00
CA	Case Administration [B110]	25.00	\$24,672.50
CO	Claims Admin/Objections[B310]	0.80	\$1,276.00
CPO	Comp. of Prof./Others	0.70	\$1,116.50
FD	First Day	17.50	\$20,848.50
FF	Financial Filings [B110]	12.60	\$12,927.00
FN	Financing [B230]	160.10	\$204,552.50
GC	General Creditors Comm. [B150]	38.30	\$45,710.50
HE	Hearing	3.80	\$4,362.00
MC	Meeting of Creditors [B150]	4.50	\$3,490.50
OP	Operations [B210]	51.10	\$69,665.00
PR	PSZ&J Retention	8.40	\$7,146.50
RPO	Ret. of Prof./Other	5.60	\$6,727.00
TR	Travel	2.20	\$797.50
		353.60	<u>\$432,506.50</u>

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$5.73
Pacer - Court Research	\$41.30
Postage [E108]	\$75.21
Reproduction/ Scan Copy	\$347.00
	<hr/>
	\$469.24

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
06/25/2023	CHM	AD	Detailed review of bidding procedures.	4.00	925.00	\$3,700.00
06/26/2023	CHM	AD	Continue review of Bidding Procedures motion, order, and procedures and draft comments.	2.30	925.00	\$2,127.50
06/27/2023	CHM	AD	Review modifications to bidding procedures order add additional updates to same and email K&E re final order.	1.00	925.00	\$925.00
06/27/2023	CHM	AD	Review of updated second day orders including bidding procedures and confirm changes; final review of same.	0.80	925.00	\$740.00
06/29/2023	BJS	AD	Various emails with R Newman regarding sale process	0.10	1595.00	\$159.50
06/29/2023	PJL	AD	Review correspondence regarding bidding procedures and walling off certain parties.	0.40	1295.00	\$518.00
06/30/2023	CHM	AD	Conference with B. Sandler regarding bid procedures order.	0.20	925.00	\$185.00
06/30/2023	BJS	AD	Teleconference with counsel for Merlo regarding sale process and various emails with Debtors regarding same	0.50	1595.00	\$797.50
06/30/2023	BJS	AD	Review bid procedures order and various emails with Debtors regarding same (.5); teleconference with C. Mackle regarding same(.2)	0.70	1595.00	\$1,116.50
06/30/2023	BJS	AD	Various emails with D Rosner regarding sale order	0.10	1595.00	\$159.50
07/05/2023	BJS	AD	Various emails with A O'Brient regarding sale process	0.20	1595.00	\$319.00
07/06/2023	BJS	AD	Various emails with A Horn regarding sale process	0.20	1595.00	\$319.00
07/06/2023	BJS	AD	Various emails with Debtors regarding sale process	0.30	1595.00	\$478.50
07/07/2023	BJS	AD	Various emails with A&M regarding sale process	0.20	1595.00	\$319.00
07/07/2023	BJS	AD	Various emails with A O'Brient regarding sale process	0.10	1595.00	\$159.50
07/07/2023	BJS	AD	Teleconference with A Gonzales regarding sale process	0.20	1595.00	\$319.00
07/10/2023	BJS	AD	Teleconference with P. Labov regarding non-binding proposal.	0.10	1595.00	\$159.50
07/10/2023	BJS	AD	Review Brookfield bid and various emails with P.	0.90	1595.00	\$1,435.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Labov and A&M regarding same (.5); review Digital Assets IOI and various emails with R Newman regarding same (.4).			
07/10/2023	PJL	AD	Review non-binding proposal (.5); and discuss same with B. Sandler (.1).	0.60	1295.00	\$777.00
07/11/2023	ECO	AD	Review e-mail from Bradford Sandler re update on case status/bids/filings.	0.10	725.00	\$72.50
07/11/2023	BJS	AD	Various conference with R Newman regarding sale process	0.20	1595.00	\$319.00
07/11/2023	BJS	AD	Teleconference with D Hunter regarding IOIs	0.10	1595.00	\$159.50
07/11/2023	PJL	AD	Conference with Committee Member regarding IOI.	0.40	1295.00	\$518.00
07/12/2023	BJS	AD	Various emails with A O'Brient regarding NDA	0.10	1595.00	\$159.50
07/12/2023	BJS	AD	Various emails with A&M regarding sale process	0.30	1595.00	\$478.50
07/12/2023	PJL	AD	Review Yotta confidential correspondence and discuss with B. Sandler.	0.20	1295.00	\$259.00
07/14/2023	BJS	AD	Attention to sale process/bidders	0.30	1595.00	\$478.50
07/14/2023	BJS	AD	Teleconference with D Hunter regarding DIP and sale process	0.20	1595.00	\$319.00
07/14/2023	BJS	AD	Various emails with B Nakhaimousa regarding sale process	0.30	1595.00	\$478.50
07/17/2023	PJL	AD	Review updated bid correspondence.	0.40	1295.00	\$518.00
07/24/2023	BJS	AD	Review Virtustream's objection	0.20	1595.00	\$319.00
07/25/2023	BJS	AD	Teleconference with A O'Brient regarding sale process	0.20	1595.00	\$319.00
07/25/2023	BJS	AD	Various emails with R Bojmel regarding sale process	0.10	1595.00	\$159.50
07/25/2023	BJS	AD	Attention to Alacritech settlement	0.20	1595.00	\$319.00
07/26/2023	BJS	AD	Attention to sale process and review Yotta LOI and various emails with R Newman regarding same	0.40	1595.00	\$638.00
07/26/2023	BJS	AD	Review Happy Farm LOI and teleconference with R Newman regarding same	0.30	1595.00	\$478.50
07/26/2023	CRR	AD	Review sale update from A&M team.	0.20	1095.00	\$219.00
07/26/2023	PJL	AD	Review Yotta LOI and discuss same with A&M and internal team.	0.80	1295.00	\$1,036.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2023	BJS	AD	Various emails with Debtors regarding sale process	0.20	1595.00	\$319.00
07/28/2023	BJS	AD	Various emails with Debtors regarding sale process	0.20	1595.00	\$319.00
07/31/2023	BJS	AD	Teleconference with B. Sandler regarding various bids/LDI'S and open issues.	0.40	1595.00	\$638.00
07/31/2023	BJS	AD	Various emails with Debtors regarding extended sale timeline and various emails with PSZJ and A&M regarding same	0.30	1595.00	\$478.50
07/31/2023	BJS	AD	Teleconference with Debtors counsel regarding sale process	0.30	1595.00	\$478.50
07/31/2023	BJS	AD	Review Amended Sale Schedule	0.10	1595.00	\$159.50
07/31/2023	PJL	AD	Call with Debtors' counsel regarding auction/bidding process and plan.	0.40	1295.00	\$518.00
07/31/2023	PJL	AD	Conference with B. Sandler regarding open issue on various bids/LOI'S received.	0.40	1295.00	\$518.00
07/31/2023	PJL	AD	Correspondence regarding extension of sale timeline.	0.10	1295.00	\$129.50
				20.30		\$25,520.50

Bankruptcy Litigation [L430]

06/28/2023	LFC	BL	Outline information requests for Debtors (.5).	0.50	1450.00	\$725.00
06/29/2023	PJL	BL	Review SPAC lawsuit.	0.40	1295.00	\$518.00
07/25/2023	BJS	BL	Review removal motion	0.10	1595.00	\$159.50
07/25/2023	PJL	BL	Review Century Link settlement motion and correspondence directed to Debtors' counsel regarding same.	0.80	1295.00	\$1,036.00
07/26/2023	BJS	BL	Review CenturyLink motion	0.30	1595.00	\$478.50
07/27/2023	PJL	BL	Review unsealed Century Link settlement agreement and discuss same with A&M.	0.60	1295.00	\$777.00
				2.70		\$3,694.00

Case Administration [B110]

06/23/2023	ECO	CA	E-mails with Bradford Sandler/Victoria Newmark re Committee representation/coordinating tasks.	0.20	725.00	\$145.00
06/23/2023	CHM	CA	Emails with L. Canty re WIP and case intro	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			documents.			
06/23/2023	LSC	CA	Preparation of task list and revise same (2.0); review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and revisions to same (1.4); draft by-laws (.3); prepare contact list (1.1); draft notice of appearance (.2).	5.00	545.00	\$2,725.00
06/23/2023	PJL	CA	Review bylaws, WIP, and critical dates.	1.60	1295.00	\$2,072.00
06/23/2023	PJL	CA	Conference with B. Sandler regarding case staffing with particular attention to critical motions.	0.60	1295.00	\$777.00
06/24/2023	GIG	CA	Review summary of critical dates and deadline	0.10	1325.00	\$132.50
06/24/2023	ECO	CA	Review information on upcoming hearings and critical dates.	0.30	725.00	\$217.50
06/25/2023	LFC	CA	Review case filings and background information.	2.20	1450.00	\$3,190.00
06/25/2023	RJF	CA	Kickoff call with Debtors' counsel.	0.80	1695.00	\$1,356.00
06/25/2023	BJS	CA	Teleconference with E Ruebel regarding case issues	0.40	1595.00	\$638.00
06/25/2023	PJL	CA	Conference with Debtors' counsel regarding case update and timing on second day motions.	0.50	1295.00	\$647.50
06/26/2023	GIG	CA	Review Restructuring Support Agreement.	0.50	1325.00	\$662.50
06/27/2023	BJS	CA	Review critical dates and discuss with C. Mackle.	0.10	1595.00	\$159.50
06/27/2023	BJS	CA	Review WIP and discuss with E. Corma.	0.10	1595.00	\$159.50
06/28/2023	LFC	CA	Further review case pleadings (2.3).	2.30	1450.00	\$3,335.00
06/29/2023	CRR	CA	Review re WIP and provide update re A&M to L. Canty.	0.30	1095.00	\$328.50
06/29/2023	LSC	CA	Update task list (.6); review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and revisions to same (.7);update contact list (.3).	1.60	545.00	\$872.00
06/29/2023	PJL	CA	Attend to administrative issues.	0.60	1295.00	\$777.00
07/03/2023	GIG	CA	Review email from Bradford J. Sandler re Committee meeting	0.10	1325.00	\$132.50
07/03/2023	GIG	CA	Review critical dates update from L. Canty	0.10	1325.00	\$132.50
07/03/2023	ECO	CA	Review correspondence/update from Bradford Sandler, and docket/upcoming critical dates and deadlines.	0.30	725.00	\$217.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/2023	BJS	CA	Various emails with L.Canty regarding case management issues	0.30	1595.00	\$478.50
07/03/2023	BJS	CA	Review critical dates and discuss with L.Canty	0.10	1595.00	\$159.50
07/03/2023	LSC	CA	Update contact list (.3); finalize and file notice of appearance (.3).	0.60	545.00	\$327.00
07/03/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	0.70	545.00	\$381.50
07/05/2023	LSC	CA	Update contact and distribution lists.	0.20	545.00	\$109.00
07/06/2023	BJS	CA	Various emails with D Stein regarding case issues	0.10	1595.00	\$159.50
07/10/2023	CRR	CA	Respond to B. Sandler re contact sheet.	0.10	1095.00	\$109.50
07/11/2023	BJS	CA	Various emails with Committee regarding update	0.50	1595.00	\$797.50
07/12/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.3); update WIP list (.3); update contact list (.1).	0.70	545.00	\$381.50
07/14/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	0.50	545.00	\$272.50
07/17/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.9); update WIP list (.5).	1.40	545.00	\$763.00
07/18/2023	ECO	CA	Review docket/upcoming deadlines and critical dates.	0.10	725.00	\$72.50
07/18/2023	BJS	CA	Review critical dates and discuss with L.canty	0.10	1595.00	\$159.50
07/19/2023	PJL	CA	Conference with Debtors' counsel regarding open issues.	0.30	1295.00	\$388.50
07/19/2023	PJL	CA	Discussion with internal team regarding open issues.	0.60	1295.00	\$777.00
07/24/2023	LSC	CA	Prepare certificate of service and service list.	0.50	545.00	\$272.50
07/25/2023	LSC	CA	Update contact and distribution lists.	0.20	545.00	\$109.00
				25.00		\$24,672.50

Claims Admin/Objections[B310]

06/23/2023	BJS	CO	Teleconference with A O'Briant regarding claims, FA selection	0.40	1595.00	\$638.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/29/2023	BJS	CO	Various emails with R Newman regarding SPAC	0.10	1595.00	\$159.50
06/30/2023	BJS	CO	Various emails with J Price regarding Iron Mountain	0.20	1595.00	\$319.00
07/14/2023	BJS	CO	Various emails with R Newman regarding Securitas	0.10	1595.00	\$159.50
				0.80		\$1,276.00

Comp. of Prof./Others

06/27/2023	BJS	CPO	Various emails with A Horn regarding budget	0.10	1595.00	\$159.50
07/21/2023	BJS	CPO	Review Arent fee statement.	0.10	1595.00	\$159.50
07/24/2023	BJS	CPO	Review Greenberg Traurig fee statement	0.10	1595.00	\$159.50
07/25/2023	BJS	CPO	Review Cole Schotz fee statement.	0.10	1595.00	\$159.50
07/25/2023	BJS	CPO	Review Katten fee statement.	0.10	1595.00	\$159.50
07/28/2023	BJS	CPO	Review K&E fee statement.	0.10	1595.00	\$159.50
07/28/2023	BJS	CPO	Various emails with R Newman regarding professional fee budget	0.10	1595.00	\$159.50
				0.70		\$1,116.50

First Day

06/23/2023	PJL	FD	Review several first day motions and internal discussion on bidding procedures and DIP.	2.80	1295.00	\$3,626.00
06/23/2023	RJF	FD	Initial review of first day pleadings.	0.80	1695.00	\$1,356.00
06/23/2023	ECO	FD	E-mails with Victoria Newmark re first/second day motions review.	0.20	725.00	\$145.00
06/23/2023	BJS	FD	Various emails with PSZJ regarding 1st day motions, bid procedures, DIP	0.80	1595.00	\$1,276.00
06/24/2023	RJF	FD	Review first day pleadings.	1.50	1695.00	\$2,542.50
06/24/2023	ECO	FD	E-mails with Bradford Sandler/Victoria Newmark re first day motions/upcoming hearing and communications with the Debtors.	0.20	725.00	\$145.00
06/25/2023	VAN	FD	Teleconference call with E. Corma regarding first day motions and upcoming hearing.	0.20	1175.00	\$235.00
06/25/2023	ECO	FD	Telephone call with Victoria Newmark re first/second day orders/comments for Debtors.	0.20	725.00	\$145.00
06/25/2023	RJF	FD	Review first day transcript.	1.00	1695.00	\$1,695.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/26/2023	GIG	FD	Review emails from V. Newmark, E. Corma re First Day motions, orders	0.20	1325.00	\$265.00
06/26/2023	ECO	FD	Review first day hearing transcript and prepare notes re order review and potential issues.	0.50	725.00	\$362.50
06/26/2023	ECO	FD	Review and analysis of proposed final order on customer programs motion and prepare notes and commente re proposed changes.	0.60	725.00	\$435.00
06/26/2023	ECO	FD	Review and analysis of proposed final order on motion re hedging contracts and prepare notes and commente re proposed changes.	0.80	725.00	\$580.00
06/26/2023	ECO	FD	Review and analysis of proposed final order on insurance motion and prepare notes and commente re proposed changes.	0.80	725.00	\$580.00
06/26/2023	CHM	FD	Confer with counsel re review of first day motions, review emails re same and update WIP.	0.80	925.00	\$740.00
06/27/2023	CRR	FD	Review, finalize comments to various final orders and send to Debtors' counsel.	2.10	1095.00	\$2,299.50
06/27/2023	CRR	FD	Review, respond to Debtors' comments to final orders and confer w/ BSandler, PLabov.	2.20	1095.00	\$2,409.00
06/27/2023	ECO	FD	Review first/second day orders and e-mails with Kirkland re same.	0.10	725.00	\$72.50
06/28/2023	CRR	FD	Review, respond to Debtors' counsel re multiple final orders, comments.	1.10	1095.00	\$1,204.50
06/28/2023	GIG	FD	Review transcript of first day hearing	0.50	1325.00	\$662.50
07/11/2023	ECO	FD	Review e-mail from Cia Mackle re update on first day orders/comments.	0.10	725.00	\$72.50
				17.50		\$20,848.50

Financial Filings [B110]

07/10/2023	LFC	FF	Review Debtors' schedules and statements of financial affairs	2.40	1450.00	\$3,480.00
07/11/2023	BJS	FF	Review Schedules and statements	1.50	1595.00	\$2,392.50
07/17/2023	BJS	FF	Review A&M report regarding schedules/statements	0.50	1595.00	\$797.50
07/17/2023	BJS	FF	Various emails with L. Canty regarding schedules	0.10	1595.00	\$159.50
07/17/2023	BJS	FF	Various emails with A&M regarding report	0.10	1595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/21/2023	PJL	FF	Participate on A&M call re schedules and SOFA.	0.40	1295.00	\$518.00
07/21/2023	BJS	FF	Attention to SOFAs and teleconference with A&M regarding same	0.50	1595.00	\$797.50
07/24/2023	PJL	FF	Review SOFA and Schedules presentation.	0.40	1295.00	\$518.00
07/24/2023	ECO	FF	Review e-mail from Kofi Domfeh and report on Debtors' schedules and statements of financial affairs.	0.20	725.00	\$145.00
07/24/2023	BJS	FF	Various emails with R Newman regarding SOFAs	0.10	1595.00	\$159.50
07/25/2023	GIG	FF	Emails with Bradford J. Sandler re schedules/SOFAs	0.10	1325.00	\$132.50
07/26/2023	GIG	FF	Emails with L. Canty re schedules/SOFAs	0.10	1325.00	\$132.50
07/26/2023	GIG	FF	Review summary of schedules and SOFAs	0.20	1325.00	\$265.00
07/26/2023	LSC	FF	Continued review of Schedules and SOFAS and preparation of memorandum regarding the same.	6.00	545.00	\$3,270.00
				12.60		\$12,927.00

Financing [B230]

06/23/2023	PJL	FN	Review email correspondence regarding DIP adjournment and case introductions.	0.30	1295.00	\$388.50
06/23/2023	GIG	FN	Emails with B. Sandler re debt and lien analysis	0.10	1325.00	\$132.50
06/23/2023	GIG	FN	Emails with B. Sandler re DIP motion	0.10	1325.00	\$132.50
06/23/2023	GIG	FN	Review DIP motion	1.20	1325.00	\$1,590.00
06/23/2023	GIG	FN	Review interim DIP order	1.80	1325.00	\$2,385.00
06/23/2023	BJS	FN	Various emails with G Glazer regarding DIP	0.30	1595.00	\$478.50
06/23/2023	BJS	FN	Various emails with K&E regarding DIP	0.20	1595.00	\$319.00
06/23/2023	BJS	FN	Various emails with Committee regarding DIP update	0.30	1595.00	\$478.50
06/24/2023	GIG	FN	Emails with B. Sandler, B. Nakhaimousa re credit agreements	0.10	1325.00	\$132.50
06/24/2023	BJS	FN	Review DIP Motion	1.50	1595.00	\$2,392.50
06/25/2023	BJS	FN	Various emails with A O'Briant regarding DIP and FA interviews	0.20	1595.00	\$319.00
06/25/2023	BJS	FN	Various emails with G Glazer regarding DIP	0.30	1595.00	\$478.50

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06/25/2023	BJS	FN	Teleconference with K&E regarding DIP, operations, sale	0.60	1595.00	\$957.00
06/26/2023	GIG	FN	Review interim DIP order	0.70	1325.00	\$927.50
06/26/2023	GIG	FN	Consider objections to DIP motion/order	1.60	1325.00	\$2,120.00
06/26/2023	GIG	FN	Prepare issues list re DIP motion and order	1.70	1325.00	\$2,252.50
06/26/2023	GIG	FN	Review DIP credit agreement	2.20	1325.00	\$2,915.00
06/26/2023	GIG	FN	Exchange emails with R. Feinstein, B. Sandler re DIP motion deadline	0.10	1325.00	\$132.50
06/26/2023	RJF	FN	Emails Maxim B. Litvak regarding DIP.	0.10	1695.00	\$169.50
06/26/2023	BJS	FN	Various emails with Debtors regarding PNC	0.10	1595.00	\$159.50
06/27/2023	GIG	FN	Finalize and prepare email re DIP issues list	0.20	1325.00	\$265.00
06/27/2023	GIG	FN	Review guaranty agreement	0.40	1325.00	\$530.00
06/27/2023	BJS	FN	Review and revise DIP issues list and various emails with G Glazier regarding same	0.50	1595.00	\$797.50
06/28/2023	GIG	FN	Prepare draft objection to DIP motion	4.30	1325.00	\$5,697.50
06/28/2023	GIG	FN	Emails with B. Sandler re DIP issues list	0.10	1325.00	\$132.50
06/29/2023	GIG	FN	Review priority credit agreement	0.50	1325.00	\$662.50
06/29/2023	GIG	FN	Prepare draft objection to DIP motion	4.50	1325.00	\$5,962.50
06/29/2023	GIG	FN	Prepare email to Bradford J. Sandler re interim DIP order	0.10	1325.00	\$132.50
06/29/2023	RJF	FN	Internal emails regarding DIP issues.	0.30	1695.00	\$508.50
06/29/2023	BJS	FN	Teleconference with R Newman regarding DIP	0.30	1595.00	\$478.50
06/30/2023	GIG	FN	Prepare draft objection to DIP motion	7.30	1325.00	\$9,672.50
06/30/2023	GIG	FN	Emails with R. Feinstein re DIP issues list, objection	0.10	1325.00	\$132.50
06/30/2023	GIG	FN	Review declarations filed in support of DIP motion	0.90	1325.00	\$1,192.50
06/30/2023	RJF	FN	Review and comment on DIP issues list and related emails.	0.30	1695.00	\$508.50
06/30/2023	BJS	FN	Various emails with Debtors regarding DIP	0.30	1595.00	\$478.50
06/30/2023	PJL	FN	Review DIP issues list and discuss same with B. Sandler.	0.70	1295.00	\$906.50

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07/03/2023	BJS	FN	Teleconference with P. Labov regarding DIP financing/roll-up.	0.60	1595.00	\$957.00
07/03/2023	GIG	FN	Revise draft objection to DIP motion	1.90	1325.00	\$2,517.50
07/03/2023	GIG	FN	Prepare email to Bradford J. Sandler re DIP objection	0.10	1325.00	\$132.50
07/03/2023	RJF	FN	Numerous emails Bradford J. Sandler regarding possible settlement terms, DIP issues.	0.80	1695.00	\$1,356.00
07/03/2023	BJS	FN	Various emails with Committee regarding DIP and case issues	0.50	1595.00	\$797.50
07/03/2023	BJS	FN	Various emails with R. Feinstein regarding DIP settlement	0.30	1595.00	\$478.50
07/03/2023	BJS	FN	Various emails with A&M regarding DIP settlement	0.40	1595.00	\$638.00
07/03/2023	BJS	FN	Draft settlement structures	0.50	1595.00	\$797.50
07/03/2023	PJL	FN	Review DIP Objection and motion for reconsideration.	1.60	1295.00	\$2,072.00
07/03/2023	PJL	FN	Conference with B. Sandler regarding Cyxtera DIP financing and roll-up.	0.60	1295.00	\$777.00
07/03/2023	PJL	FN	Conference with A&M regarding cost of roll-up and other open issues on financing.	0.60	1295.00	\$777.00
07/05/2023	BJS	FN	Teleconference with P. Labov regarding DIP objection settlement proposal.	0.40	1595.00	\$638.00
07/05/2023	BJS	FN	Teleconference with P. Labov regarding DIP objection and settlement proposal.	0.40	1595.00	\$638.00
07/05/2023	CRR	FN	Conference with B.Sandler regarding DIP.	0.10	1095.00	\$109.50
07/05/2023	PJL	FN	Telephone conference with C. Mackle regarding DIP objection.	0.20	1295.00	\$259.00
07/05/2023	PJL	FN	Telephone conference with C. Mackle and G. Glazer re DIP objection/reconsideration motion.	0.50	1295.00	\$647.50
07/05/2023	GIG	FN	Review A&M presentation re budget	0.20	1325.00	\$265.00
07/05/2023	GIG	FN	Emails with P. Labov re DIP objection	0.30	1325.00	\$397.50
07/05/2023	GIG	FN	Review and consider revisions to DIP objection	1.20	1325.00	\$1,590.00
07/05/2023	GIG	FN	Call with R. Newman and R. Feinstein re DIP objection.	0.50	1325.00	\$662.50

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07/05/2023	GIG	FN	Call with P. Labov, C. Mackle re DIP objection/reconsideration motion.	0.50	1325.00	\$662.50
07/05/2023	GIG	FN	Multiple emails with R. Newman re budget, DIP objection	0.20	1325.00	\$265.00
07/05/2023	GIG	FN	Review emails from B. Sandler re DIP settlement proposal	0.10	1325.00	\$132.50
07/05/2023	GIG	FN	Review emails from debtor counsel re DIP filing extension	0.10	1325.00	\$132.50
07/05/2023	GIG	FN	Review DIP motion	0.20	1325.00	\$265.00
07/05/2023	GIG	FN	Review first day hearing transcript	0.10	1325.00	\$132.50
07/05/2023	GIG	FN	Prepare email to R. Feinstein re challenge rights	0.10	1325.00	\$132.50
07/05/2023	GIG	FN	Prepare email to Bradford J. Sandler re DIP objection reconsideration motion.	0.10	1325.00	\$132.50
07/05/2023	GIG	FN	Revise DIP objection	4.30	1325.00	\$5,697.50
07/05/2023	ECO	FN	Review e-mail from Bradford Sandler re update on case/DIP settlement discussions.	0.10	725.00	\$72.50
07/05/2023	CHM	FN	Telephone conference with P. Labov re DIP objection and motion for reconsideration.	0.40	925.00	\$370.00
07/05/2023	CHM	FN	Multiple telephone conferences with P. Labov and G. Glazer re DIP objection.	0.20	925.00	\$185.00
07/05/2023	RJF	FN	Numerous emails regarding DIP objection and settlement proposal.	0.80	1695.00	\$1,356.00
07/05/2023	RJF	FN	Call with G. Glazer and A&M regarding DIP objection.	0.50	1695.00	\$847.50
07/05/2023	RJF	FN	Emails A&M regarding DIP issue.	0.30	1695.00	\$508.50
07/05/2023	BJS	FN	Various emails with Debtors' counsel regarding settlement and teleconference with K&E regarding same	0.40	1595.00	\$638.00
07/05/2023	BJS	FN	Various emails with PSZJ/A&M regarding DIP Objection	0.50	1595.00	\$797.50
07/05/2023	BJS	FN	Various emails with A. Horn regarding DIP	0.10	1595.00	\$159.50
07/05/2023	BJS	FN	Teleconference with C. Robinson regarding DIP	0.10	1595.00	\$159.50
07/05/2023	BJS	FN	Various conferences with P. Labov regarding DIP	0.20	1595.00	\$319.00

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07/05/2023	BJS	FN	Teleconference with R. Newman regarding DIP and settlement	0.30	1595.00	\$478.50
07/05/2023	BJS	FN	Various emails with A&M regarding DIP	0.40	1595.00	\$638.00
07/05/2023	LSC	FN	Revise DIP objection per P. Labov's instruction.	0.30	545.00	\$163.50
07/05/2023	PJL	FN	Review open issues with DIP financing.	0.80	1295.00	\$1,036.00
07/05/2023	PJL	FN	Review DIP Objection and discussion with internal team regarding same.	1.20	1295.00	\$1,554.00
07/05/2023	PJL	FN	Call with B. Sandler regarding DIP and larger case settlement proposal.	0.40	1295.00	\$518.00
07/06/2023	GIG	FN	Call with R. Newman re DIP objection	1.00	1325.00	\$1,325.00
07/06/2023	GIG	FN	Revise DIP objection	4.90	1325.00	\$6,492.50
07/06/2023	GIG	FN	Emails with R. Newman re DIP objection	0.10	1325.00	\$132.50
07/06/2023	GIG	FN	Prepare email to Bradford J. Sandler, R. Feinstein re DIP objection	0.20	1325.00	\$265.00
07/06/2023	CHM	FN	Attend call with A&M and PSZJ teams re DIP objection.	0.80	925.00	\$740.00
07/06/2023	CHM	FN	Draft motion for reconsideration re DIP.	5.30	925.00	\$4,902.50
07/06/2023	RJF	FN	Call with A&M regarding DIP motion.	0.80	1695.00	\$1,356.00
07/06/2023	RJF	FN	Review draft DIP objection.	0.50	1695.00	\$847.50
07/06/2023	BJS	FN	Attention to DIP objection/settlement	0.30	1595.00	\$478.50
07/06/2023	BJS	FN	Review DIP Reports	0.30	1595.00	\$478.50
07/06/2023	PJL	FN	Attend Teams Meeting on DIP issues.	0.80	1295.00	\$1,036.00
07/06/2023	PJL	FN	Attention to DIP motion.	0.60	1295.00	\$777.00
07/06/2023	PJL	FN	Review budget variance report and discuss same internally.	0.30	1295.00	\$388.50
07/07/2023	GIG	FN	Review email from B. Sandler re DIP settlement proposal and extension	0.10	1325.00	\$132.50
07/07/2023	GIG	FN	Emails with B. Sandler re DIP budget	0.10	1325.00	\$132.50
07/07/2023	GIG	FN	Review DIP budget	0.10	1325.00	\$132.50
07/07/2023	GIG	FN	Review and comment on draft motion for reconsideration of interim DIP order	0.60	1325.00	\$795.00

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07/07/2023	GIG	FN	Exchange emails with C. Mackle re draft motion for reconsideration	0.30	1325.00	\$397.50
07/07/2023	RJF	FN	Emails regarding DIP counteroffer, extension of objection deadline.	0.30	1695.00	\$508.50
07/07/2023	BJS	FN	Attention to DIP objection/settlement and motion for reconsideration	0.80	1595.00	\$1,276.00
07/07/2023	BJS	FN	Review and revise Settlement Term Sheet and various emails with R. Feinstein regarding same	0.40	1595.00	\$638.00
07/07/2023	PJL	FN	Review DIP Objection and comment on same.	0.80	1295.00	\$1,036.00
07/07/2023	PJL	FN	Review DIP counter-proposal and discuss same with B. Sandler.	0.70	1295.00	\$906.50
07/07/2023	PJL	FN	Review motion for reconsideration of roll-up.	0.40	1295.00	\$518.00
07/09/2023	GIG	FN	Exchange emails with Bradford J. Sandler re DIP settlement, objection	0.30	1325.00	\$397.50
07/09/2023	GIG	FN	Review proposed settlement issues list	0.20	1325.00	\$265.00
07/09/2023	GIG	FN	Review draft DIP objection	0.10	1325.00	\$132.50
07/09/2023	ECO	FN	Review e-mails from Bradford Sandler/Gabriel Glazer re update on settlement discussions with DIP lender.	0.20	725.00	\$145.00
07/09/2023	BJS	FN	Various emails with A&M regarding DIP	0.30	1595.00	\$478.50
07/09/2023	BJS	FN	Various emails with Committee regarding DIP settlement and various emails with PSZJ regarding same	0.50	1595.00	\$797.50
07/10/2023	GIG	FN	Emails from Bradford J. Sandler re DIP objection deadline	0.10	1325.00	\$132.50
07/10/2023	BJS	FN	Teleconference with A Horn regarding DIP and sale process	0.30	1595.00	\$478.50
07/10/2023	BJS	FN	Various emails with Committee regarding settlement	0.30	1595.00	\$478.50
07/10/2023	BJS	FN	Various emails with Debtors' counsel regarding DIP	0.40	1595.00	\$638.00
07/10/2023	BJS	FN	Various emails with Committee Professionals regarding DIP	0.20	1595.00	\$319.00
07/11/2023	PJL	FN	Review settlement.	0.30	1295.00	\$388.50
07/11/2023	GIG	FN	Review emails from Bradford J. Sandler, committee members re letters of intent	0.10	1325.00	\$132.50

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07/11/2023	GIG	FN	Review and edit motion for reconsideration of DIP order	1.00	1325.00	\$1,325.00
07/11/2023	GIG	FN	Prepare email to C. Mackle re motion for reconsideration of DIP order	0.20	1325.00	\$265.00
07/11/2023	BJS	FN	Teleconference with D Hunter regarding settlement	0.20	1595.00	\$319.00
07/11/2023	PJL	FN	Attend to DIP Objection and open issues.	1.80	1295.00	\$2,331.00
07/11/2023	PJL	FN	Revisions to Cash Management Order and discussion regarding same with internal team and Debtors.	1.20	1295.00	\$1,554.00
07/11/2023	PJL	FN	Review DIP outstanding issues and address same with A&M and internal team.	0.80	1295.00	\$1,036.00
07/12/2023	RJF	FN	Telephone conference with B. Sandler regarding DIP settlement.	0.30	1695.00	\$508.50
07/12/2023	GIG	FN	Emails with C. Mackle re reconsideration motion	0.10	1325.00	\$132.50
07/12/2023	BJS	FN	Various emails with PSZJ regarding DIP Objection	0.40	1595.00	\$638.00
07/12/2023	BJS	FN	Attention to DIP settlement and teleconference with M Cohen and D Hunter regarding same (.5); various emails with Gibson/K&E regarding same (.2); teleconference with R. Feinstein regarding same (.3)	1.00	1595.00	\$1,595.00
07/12/2023	PJL	FN	Attention to open issues, including DIP and Cash Management issues.	1.40	1295.00	\$1,813.00
07/13/2023	BJS	FN	Teleconference with R. Feinstein regarding settlement.	0.30	1595.00	\$478.50
07/13/2023	GIG	FN	Exchange emails with Bradford J. Sandler, L. Canty re lien perfection analysis	0.10	1325.00	\$132.50
07/13/2023	GIG	FN	Exchange emails with Bradford J. Sandler re DIP settlement	0.10	1325.00	\$132.50
07/13/2023	GIG	FN	Exchange emails with C. Mackle re DIP reconsideration motion	0.10	1325.00	\$132.50
07/13/2023	ECO	FN	Review e-mail from Bradford Sandler re update on DIP negotiations/objection deadline.	0.10	725.00	\$72.50
07/13/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP settlement.	0.30	1695.00	\$508.50
07/13/2023	RJF	FN	Emails regarding DIP settlement.	0.20	1695.00	\$339.00
07/13/2023	BJS	FN	Attention to DIP settlement language and various	1.50	1595.00	\$2,392.50

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			emails with A&M Committee and Debtors/Lenders regarding same			
07/13/2023	BJS	FN	Various emails with G Glazer regarding lien investigation	0.10	1595.00	\$159.50
07/13/2023	BJS	FN	Review draft Final DIP Order	0.80	1595.00	\$1,276.00
07/14/2023	PJL	FN	Telephone conference with B. Sandler regarding DIP.	0.20	1295.00	\$259.00
07/14/2023	GIG	FN	Review email from B. Sandler re DIP settlement	0.10	1325.00	\$132.50
07/14/2023	BJS	FN	Review draft final DIP order and budget and various emails with Debtors regarding same and review budget	1.50	1595.00	\$2,392.50
07/14/2023	BJS	FN	Teleconference with P. Labov regarding DIP	0.20	1595.00	\$319.00
07/14/2023	BJS	FN	Various emails with PSZJ regarding DIP settlement	0.10	1595.00	\$159.50
07/14/2023	PJL	FN	Review and comment on Final DIP Order.	1.70	1295.00	\$2,201.50
07/15/2023	GIG	FN	Call with P. Labov and C. Mackle regarding DIP objection.	0.50	1325.00	\$662.50
07/15/2023	CHM	FN	Call with P. Labov and G. Glazer re DIP objection.	0.50	925.00	\$462.50
07/15/2023	PJL	FN	Call with G. Glazer and C. Mackle re DIP objection.	0.50	1295.00	\$647.50
07/15/2023	BJS	FN	Attention to DIP Order and various emails with K&E/Gibson regarding same	0.70	1595.00	\$1,116.50
07/16/2023	PJL	FN	Call with B.Sandler regarding DIP and A/R order.	0.10	1295.00	\$129.50
07/16/2023	BJS	FN	Review Final DIP Order (revised) and various emails with K&E regarding same	0.30	1595.00	\$478.50
07/16/2023	BJS	FN	Teleconference with P. Labov regarding DIP and A/R order	0.10	1595.00	\$159.50
07/17/2023	GIG	FN	Review amendments 1-8 to prepetition credit agreement	4.20	1325.00	\$5,565.00
07/17/2023	GIG	FN	Emails with L. Canty re lien review	0.10	1325.00	\$132.50
07/17/2023	LSC	FN	Coordinate UCC searches in connection with lien investigation and correspondence with search service and G. Glazer regarding the same.	1.70	545.00	\$926.50
07/17/2023	PJL	FN	Review open issues on DIP and receivables order.	1.60	1295.00	\$2,072.00
07/18/2023	RJF	FN	Telephone call with B. Sandler regarding DIP issues.	0.10	1695.00	\$169.50

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07/18/2023	GIG	FN	Emails with R. Newman re DIP loan guarantors	0.10	1325.00	\$132.50
07/18/2023	GIG	FN	Emails with L. Canty re Debtor entities, DIP order	0.10	1325.00	\$132.50
07/18/2023	GIG	FN	Review credit agreement re guarantors	0.20	1325.00	\$265.00
07/18/2023	GIG	FN	Review interim DIP order re guarantors and guarantee agreement	0.10	1325.00	\$132.50
07/18/2023	GIG	FN	Review first lien collateral agreement	0.70	1325.00	\$927.50
07/18/2023	GIG	FN	Review first lien guarantee agreement	0.40	1325.00	\$530.00
07/18/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP	0.10	1595.00	\$159.50
07/18/2023	BJS	FN	Various emails with D Hunter regarding DIP	0.10	1595.00	\$159.50
07/18/2023	BJS	FN	Review Citi fee statement regarding DP and FTI	0.10	1595.00	\$159.50
07/18/2023	LSC	FN	Conduct additional research regarding entities in connection with lien investigation and correspondence with search service regarding the same.	1.60	545.00	\$872.00
07/18/2023	PJL	FN	Review further revisions to Final DIP Order and indicate further changes to Debtors' counsel.	0.80	1295.00	\$1,036.00
07/19/2023	GIG	FN	Exchange emails with P. Labov re prepetition loan analysis	0.20	1325.00	\$265.00
07/19/2023	GIG	FN	Exchange emails with L. Canty re loan documents	0.10	1325.00	\$132.50
07/19/2023	GIG	FN	Exchange emails with R. Newman re prepetition transactions	0.10	1325.00	\$132.50
07/19/2023	GIG	FN	Call with R. Newman re prepetition transactions	0.20	1325.00	\$265.00
07/19/2023	GIG	FN	Review prepetition intercreditor agreement	0.20	1325.00	\$265.00
07/19/2023	GIG	FN	Review A&M summary of SOFAs	0.10	1325.00	\$132.50
07/19/2023	BJS	FN	Various emails with PSZJ regarding lien review	0.30	1595.00	\$478.50
07/19/2023	LSC	FN	Update dataroom files.	3.20	545.00	\$1,744.00
07/20/2023	GIG	FN	Exchange emails with L. Canty re loan documents	0.10	1325.00	\$132.50
07/20/2023	GIG	FN	Prepare schedule of prepetition obligors	0.30	1325.00	\$397.50
07/20/2023	GIG	FN	Consider potential avoidance claims re prepetition first lien facility	1.20	1325.00	\$1,590.00
07/20/2023	GIG	FN	Call with R. Newman re prepetition obligors and grantors	0.80	1325.00	\$1,060.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2023	GIG	FN	Prepare email to Bradford J. Sandler, P. Labov re loan documents and potential challenges	0.20	1325.00	\$265.00
07/20/2023	GIG	FN	Exchange emails with R. Newman re incremental loan facility	0.10	1325.00	\$132.50
07/20/2023	GIG	FN	Review credit agreement amendment establishing incremental facility	0.20	1325.00	\$265.00
07/20/2023	GIG	FN	Prepare email to Debtor's counsel re loan document requests	0.50	1325.00	\$662.50
07/20/2023	BJS	FN	Review DIP report	0.20	1595.00	\$319.00
07/20/2023	LSC	FN	Research and follow-up correspondence with search service in connection with UCC filings.	2.40	545.00	\$1,308.00
07/20/2023	LSC	FN	Research and correspondence with G. Glazer regarding pre-petition loan documents, Debtors.	1.90	545.00	\$1,035.50
07/21/2023	GIG	FN	Emails with B. Nakhamousa re loan agreements	0.10	1325.00	\$132.50
07/21/2023	GIG	FN	Review supplement to first lien collateral agreement	0.50	1325.00	\$662.50
07/21/2023	GIG	FN	Review amendment to first lien collateral agreement	0.20	1325.00	\$265.00
07/21/2023	GIG	FN	Review supplement to first lien guarantee agreement	0.60	1325.00	\$795.00
07/21/2023	GIG	FN	Review Canadian first lien collateral agreement	0.40	1325.00	\$530.00
07/21/2023	GIG	FN	Review priority collateral agreement	0.80	1325.00	\$1,060.00
07/21/2023	GIG	FN	Review priority guarantee agreement	0.80	1325.00	\$1,060.00
07/21/2023	GIG	FN	Review priority Canadian collateral agreement	0.30	1325.00	\$397.50
07/21/2023	GIG	FN	Review intercreditor agreement	0.60	1325.00	\$795.00
07/21/2023	GIG	FN	Prepare outline of May 2023 guarantee and collateral agreements	1.10	1325.00	\$1,457.50
07/21/2023	GIG	FN	Exchange emails with L. Canty re Debtor entities	0.10	1325.00	\$132.50
07/21/2023	PJL	FN	Attention to DIP issues and missing loan documents.	0.80	1295.00	\$1,036.00
07/23/2023	BJS	FN	Attention to DIP/professionals fee budget	0.30	1595.00	\$478.50
07/24/2023	GIG	FN	Review multiple UCC-1 financing statements filed by prepetition lenders	0.20	1325.00	\$265.00
07/24/2023	GIG	FN	Prepare email to R. Newman, Bradford J. Sandler summarizing prepetition lending transactions and potential avoidance claims	0.90	1325.00	\$1,192.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2023	BJS	FN	Various emails with PSZJ/A&M regarding investigation	0.30	1595.00	\$478.50
07/24/2023	PJL	FN	Attention to DIP issues/challenges.	0.90	1295.00	\$1,165.50
07/25/2023	GIG	FN	Review summary of assets by debtor entity	0.10	1325.00	\$132.50
07/25/2023	GIG	FN	Exchange emails with R. Newman re interest payment default	0.10	1325.00	\$132.50
07/25/2023	GIG	FN	Emails with L. Canty re lien searches	0.20	1325.00	\$265.00
07/25/2023	GIG	FN	Review 7th amendment to credit agreement	0.40	1325.00	\$530.00
07/25/2023	GIG	FN	Review 8th amendment to credit agreement	1.10	1325.00	\$1,457.50
07/25/2023	GIG	FN	Review results of UCC-1 searches for multiple debtor entities	1.60	1325.00	\$2,120.00
07/25/2023	GIG	FN	Prepare summary of UCC-1 filings	0.40	1325.00	\$530.00
07/25/2023	GIG	FN	Consider potential challenges to prepetition secured debt	0.50	1325.00	\$662.50
07/25/2023	GIG	FN	Prepare outline of potential challenges to secured debt	0.40	1325.00	\$530.00
07/25/2023	LSC	FN	Retrieve, review, and transmit UCC findings.	2.30	545.00	\$1,253.50
07/26/2023	GIG	FN	Call with R. Newman, R. Feinstein, Bradford J. Sandler re potential avoidance claims	0.70	1325.00	\$927.50
07/26/2023	GIG	FN	Multiple emails with L. Canty re UCC-1 filings	0.30	1325.00	\$397.50
07/26/2023	GIG	FN	Review multiple UCC-1 filings	0.20	1325.00	\$265.00
07/26/2023	GIG	FN	Consider and prepare timeline of issues regarding prepetition credit agreement	4.20	1325.00	\$5,565.00
07/26/2023	GIG	FN	Prepare email to R. Feinstein, Bradford J. Sandler re potential claims re prepetition credit agreement	0.70	1325.00	\$927.50
07/26/2023	GIG	FN	Emails with R. Newman re prepetition lender payments	0.10	1325.00	\$132.50
07/26/2023	GIG	FN	Exchange emails with L. Canty re prepetition lender payments	0.10	1325.00	\$132.50
07/26/2023	GIG	FN	Review schedule of prepetition lender payments	0.20	1325.00	\$265.00
07/26/2023	RJF	FN	Review Glazer memo regarding loan documents.	0.30	1695.00	\$508.50
07/26/2023	RJF	FN	Internal call regarding challenge issues.	0.70	1695.00	\$1,186.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2023	BJS	FN	Teleconference with PSZJ/A&M regarding lien gaps	0.70	1595.00	\$1,116.50
07/26/2023	BJS	FN	Attention to lien review	0.30	1595.00	\$478.50
07/26/2023	LSC	FN	Review lien search results, conduct research regarding the same, and correspond with G. Glazer and search service regarding the same.	2.90	545.00	\$1,580.50
07/26/2023	PJL	FN	Discussion on loan documents and missing information necessary to complete review.	1.40	1295.00	\$1,813.00
07/27/2023	PJL	FN	Review open issues with DIP and response to same.	0.80	1295.00	\$1,036.00
07/27/2023	BJS	FN	Review DIP budget	0.10	1595.00	\$159.50
07/27/2023	PJL	FN	Review DIP budget.	0.10	1295.00	\$129.50
07/28/2023	GIG	FN	Review and comment on draft presentation re potential challenges	0.80	1325.00	\$1,060.00
07/28/2023	GIG	FN	Exchange emails with R. Newman re potential challenges	0.40	1325.00	\$530.00
07/28/2023	GIG	FN	Call with R. Newman re potential challenges to FLCA	0.50	1325.00	\$662.50
07/28/2023	GIG	FN	Review and comment on revised draft presentation re potential challenges	0.70	1325.00	\$927.50
07/28/2023	RJF	FN	Emails regarding challenge issues.	0.30	1695.00	\$508.50
07/28/2023	BJS	FN	Review Gibbons fee statement	0.10	1595.00	\$159.50
07/28/2023	PJL	FN	Review A&M slide deck on deficiency in financing documents.	0.40	1295.00	\$518.00
07/31/2023	PJL	FN	Attention to DIP issues and deficiency of pre-petition credit documents.	0.80	1295.00	\$1,036.00
07/31/2023	GIG	FN	Exchange emails with R. Newman re prepetition transfers	0.10	1325.00	\$132.50
07/31/2023	GIG	FN	Prepare email to Bradford J. Sandler re avoidance actions	0.10	1325.00	\$132.50
07/31/2023	BJS	FN	Various emails with PSZJ/A&M regarding prepetition fees	0.30	1595.00	\$478.50
07/31/2023	BJS	FN	Review lien analysis and various emails with A&M regarding same	0.50	1595.00	\$797.50
				160.10		\$204,552.50

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General Creditors Comm. [B150]						
06/25/2023	ECO	GC	Review docket and filings and prepare memo to Committee describing first and second day motions, current status, and recommendations.	5.10	725.00	\$3,697.50
06/25/2023	ECO	GC	Prepare e-mail to Victoria Newmark re Committee memo/review of first and second day motions.	0.10	725.00	\$72.50
06/26/2023	BJS	GC	Teleconference with Committee regarding FA selection, case update	0.40	1595.00	\$638.00
06/26/2023	BJS	GC	Various emails and conferences with A&M regarding Financial Advisor selection (1.3); Various emails with Province and Ducera regarding Financial Advisor selection (.2).	1.50	1595.00	\$2,392.50
06/26/2023	CHM	GC	Attend Committee call.	0.40	925.00	\$370.00
06/26/2023	RJF	GC	Attend Committee meeting.	0.40	1695.00	\$678.00
06/26/2023	PJL	GC	Participate on Committee call.	0.40	1295.00	\$518.00
06/26/2023	RJF	GC	Review Financial Advisor pitch books.	1.00	1695.00	\$1,695.00
06/27/2023	BJS	GC	Participate on Committee call.	1.30	1595.00	\$2,073.50
06/27/2023	BJS	GC	Review A&M, Ducera, and Province pitch materials	0.80	1595.00	\$1,276.00
06/27/2023	BJS	GC	Various emails with Committee regarding A&M presentation materials	0.10	1595.00	\$159.50
06/27/2023	ECO	GC	Attend call with Committee re case update/financial advisor selection.	1.30	725.00	\$942.50
06/27/2023	PJL	GC	Attend Committee call (partial).	0.40	1295.00	\$518.00
06/27/2023	CHM	GC	Attend Committee call re selection of financial advisors.	1.30	925.00	\$1,202.50
06/27/2023	RJF	GC	Committee meeting to interview select financial advisors.	1.30	1695.00	\$2,203.50
06/30/2023	BJS	GC	Various emails with L Szlezinger regarding Financial Advisor.	0.10	1595.00	\$159.50
06/30/2023	BJS	GC	Various emails with D Dunn regarding Financial Advisor.	0.10	1595.00	\$159.50
06/30/2023	BJS	GC	Various emails with M Dundon regarding Financial Advisor.	0.20	1595.00	\$319.00
06/30/2023	BJS	GC	Various emails with T Meyers regarding Financial	0.10	1595.00	\$159.50

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			Advisor.			
06/30/2023	BJS	GC	Various emails with PSZJ regarding Committee organizational issues	0.50	1595.00	\$797.50
06/30/2023	PJL	GC	Attend Committee call.	0.40	1295.00	\$518.00
07/03/2023	ECO	GC	Review docket and filings and preparation of memo to Committee summarizing motions/pleadings with updates on first/second day motions and orders.	3.60	725.00	\$2,610.00
07/03/2023	ECO	GC	Prepare e-mail to Bradford Sandler/PSZJ team circulating memo on motions/pleadings for Committee.	0.10	725.00	\$72.50
07/03/2023	PJL	GC	Review Committee Correspondence and discuss with B. Sandler.	0.40	1295.00	\$518.00
07/05/2023	BJS	GC	Prepare for (.2); and conduct Committee call (.8).	1.00	1595.00	\$1,595.00
07/05/2023	CRR	GC	Review status re bylaw execution and email with L. Canty.	0.30	1095.00	\$328.50
07/05/2023	GIG	GC	Participate on Committee call	0.80	1325.00	\$1,060.00
07/05/2023	ECO	GC	Attend call with Committee/Bradford Sandler/A&M re case update and strategy going forward.	0.80	725.00	\$580.00
07/05/2023	RJF	GC	Attend Committee meeting.	0.80	1695.00	\$1,356.00
07/05/2023	CRR	GC	Attend Committee meeting.	0.80	1095.00	\$876.00
07/05/2023	CRR	GC	Prepare for meeting with creditors, review status of pending and recently approved motions.	0.30	1095.00	\$328.50
07/05/2023	PJL	GC	Prepare for and attend Committee call.	0.80	1295.00	\$1,036.00
07/11/2023	CRR	GC	Prepare agenda for meeting.	0.40	1095.00	\$438.00
07/11/2023	ECO	GC	E-mails with Cia Mackle/Committee re update/information for call.	0.10	725.00	\$72.50
07/12/2023	BJS	GC	Various emails with PSZJ regarding Committee meeting/agenda issues	0.10	1595.00	\$159.50
07/12/2023	BJS	GC	Prepare for (.20; and conduct Committee Call (.8).	1.00	1595.00	\$1,595.00
07/12/2023	GIG	GC	Review agenda for Committee call, emails with Bradford J. Sandler re same	0.10	1325.00	\$132.50
07/12/2023	ECO	GC	Attend call with Committee re update on case/sale and next steps.	0.80	725.00	\$580.00
07/12/2023	RJF	GC	Attend Committee meeting.	0.80	1695.00	\$1,356.00

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07/12/2023	PJL	GC	Prepare for and attend Committee call.	0.80	1295.00	\$1,036.00
07/17/2023	BJS	GC	Review agenda and discuss with Derek Hunter	0.10	1595.00	\$159.50
07/17/2023	PJL	GC	Review correspondence sent to Committee.	0.10	1295.00	\$129.50
07/17/2023	BJS	GC	Various emails with Committee regarding update	0.40	1595.00	\$638.00
07/20/2023	BJS	GC	Teleconference with P. Labov regarding open issues.	0.60	1595.00	\$957.00
07/20/2023	PJL	GC	Conference with B. Sandler regarding open issues (.6); and prepare for Committee call (.7).	1.30	1295.00	\$1,683.50
07/21/2023	BJS	GC	Review critical dates and discuss with C. Robinson; revise committee agenda	0.10	1595.00	\$159.50
07/21/2023	BJS	GC	Participate on Committee call.	0.90	1595.00	\$1,435.50
07/21/2023	BJS	GC	Prepare for Committee call	0.20	1595.00	\$319.00
07/21/2023	ECO	GC	Attend call with Committee re update on case/sale process and strategy going forward/review of Debtors' schedules and statements.	0.90	725.00	\$652.50
07/21/2023	CRR	GC	Prepare for (.4); attend Committee meeting (.9).	1.30	1095.00	\$1,423.50
07/21/2023	PJL	GC	Prepare for and attend Committee call.	0.90	1295.00	\$1,165.50
07/25/2023	BJS	GC	Teleconference with P. Labov regarding open issues.	0.10	1595.00	\$159.50
07/25/2023	BJS	GC	Various emails with Committee regarding status	0.10	1595.00	\$159.50
07/25/2023	PJL	GC	Internal call with B. Sandler (.1); and discussion with Committee regarding open issues (.2).	0.30	1295.00	\$388.50
				38.30		\$45,710.50

Hearing

06/28/2023	GIG	HE	Emails with B. Sandler re first day hearing	0.10	1325.00	\$132.50
06/29/2023	LSC	HE	Follow up and correspondence regarding hearing.	0.30	545.00	\$163.50
07/17/2023	PJL	HE	Review open issues for hearing and Committee correspondence regarding same.	0.30	1295.00	\$388.50
07/17/2023	PJL	HE	Review various orders submitted on agenda for hearing.	0.70	1295.00	\$906.50
07/18/2023	BJS	HE	Various emails with PSZJ regarding omnibus hearing	0.20	1595.00	\$319.00
07/18/2023	ECO	HE	Review e-mails from Bradford Sandler re hearing	0.10	725.00	\$72.50

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			update/cancellation.			
07/20/2023	PJL	HE	Review orders entered on second day hearing.	0.40	1295.00	\$518.00
07/26/2023	CRR	HE	Prepare for and attend continued hearing re KEIP.	1.70	1095.00	\$1,861.50
				3.80		\$4,362.00

Meeting of Creditors [B150]

07/19/2023	ECO	MC	Telephone conference with Colin Robinson re preparation for attending meeting of creditors.	0.10	725.00	\$72.50
07/20/2023	PJL	MC	Follow up on Meeting of Creditors.	0.30	1295.00	\$388.50
07/20/2023	ECO	MC	Attend Meeting of Creditors with U.S. Trustee's Office, Alix personnel, and Debtors' counsel.	2.60	725.00	\$1,885.00
07/20/2023	ECO	MC	E-mails with Colin Robinson and Paul Labov re 341 meeting.	0.10	725.00	\$72.50
07/21/2023	PJL	MC	Review 341 meeting notes.	0.10	1295.00	\$129.50
07/21/2023	ECO	MC	Telephone conference with Colin Robinson re information on meeting of creditors/upcoming call.	0.10	725.00	\$72.50
07/21/2023	ECO	MC	Review information discussed at 341 statements/schedules and prepare summary of items discussed/followup items.	1.10	725.00	\$797.50
07/21/2023	ECO	MC	Prepare e-mail to Colin Robinson and Paul Labov re notes from 341 meeting.	0.10	725.00	\$72.50
				4.50		\$3,490.50

Operations [B210]

06/23/2023	ECO	OP	E-mails/telephone call with P. Labov re lease rejection procedures motion.	0.20	725.00	\$145.00
06/23/2023	BJS	OP	Teleconference with S Avila regarding case issues	0.30	1595.00	\$478.50
06/24/2023	BJS	OP	Various emails with L Cantor and P. Labov regarding cash management.	0.30	1595.00	\$478.50
06/25/2023	PJL	OP	Confer correspond with E. Corma regarding lease rejection procedures motion.	0.20	1295.00	\$259.00
06/25/2023	PJL	OP	Review second day relief and discuss same with B. Sandler.	0.40	1295.00	\$518.00
06/25/2023	CRR	OP	Review of pending second day final orders and email to PSZJ team re review of proposed final	1.30	1095.00	\$1,423.50

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			orders.			
06/25/2023	BJS	OP	Various emails with Debtors/PSZJ regarding 2nd day operational motions	0.30	1595.00	\$478.50
06/25/2023	BJS	OP	Review 8k filing; attention to retention bonus plan	0.30	1595.00	\$478.50
06/26/2023	LFC	OP	Review cash management order and discuss same with P. Labov.	0.60	1450.00	\$870.00
06/26/2023	LFC	OP	Review and analyze case pleadings and related documents and agreements concerning Debtors' operations, flow of funds, financing and sale pleadings in connection with review and analysis of cash management motion	7.30	1450.00	\$10,585.00
06/26/2023	PJL	OP	Review and analyze Cash Management Motion.	0.60	1295.00	\$777.00
06/26/2023	PJL	OP	Review Receivables order and internal discussion regarding timing.	0.70	1295.00	\$906.50
06/26/2023	PJL	OP	Review correspondence on Cash Management and discussion with L. Cantor regarding same.	0.60	1295.00	\$777.00
06/26/2023	PJL	OP	Review and revise several second day orders.	1.40	1295.00	\$1,813.00
06/26/2023	BJS	OP	Attention to second day operational motions	0.80	1595.00	\$1,276.00
06/26/2023	BJS	OP	Various emails with N Gavey regarding critical vendor motion	0.10	1595.00	\$159.50
06/27/2023	CHM	OP	Detailed review of rejection procedures motion and emails with P. Labov and D. Hunter re same.	1.70	925.00	\$1,572.50
06/27/2023	CHM	OP	Review email from C. Robinson re lease assumption and rejection and reply.	0.10	925.00	\$92.50
06/27/2023	CHM	OP	Review email from creditors re rejection procedures (.1); confer with P. Labov re same (.4); and draft updated language re abandonment (1.0).	1.50	925.00	\$1,387.50
06/27/2023	PJL	OP	Review and revise lease rejection.	0.90	1295.00	\$1,165.50
06/27/2023	PJL	OP	Conference with creditor regarding abandoned property and lease rejection motion.	0.40	1295.00	\$518.00
06/27/2023	PJL	OP	Conference with C. Mackle regarding lease rejection motion.	0.40	1295.00	\$518.00
06/27/2023	PJL	OP	Review additional second day orders and discuss same with internal team.	0.80	1295.00	\$1,036.00
06/27/2023	LFC	OP	Review notes, pleadings and corporate structure matters and draft issue list for cash management and	2.90	1450.00	\$4,205.00

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			receivables motions			
06/27/2023	ECO	OP	E-mails with Linda Cantor and review comments on receivables proposed order.	0.30	725.00	\$217.50
06/27/2023	ECO	OP	E-mails with Paul Labov/Linda Cantor/Colin Robinson re receivables order and other second day matters.	0.20	725.00	\$145.00
06/27/2023	BJS	OP	Attention to second day motions	1.50	1595.00	\$2,392.50
06/28/2023	CHM	OP	Email PSZJ team re lease assumption procedures update.	0.10	925.00	\$92.50
06/28/2023	PJL	OP	Review various second day orders and make revisions to same.	1.30	1295.00	\$1,683.50
06/28/2023	BJS	OP	Attention to second day operational orders and conference with K&E/Derek regarding same; various emails with A&M regarding same	0.50	1595.00	\$797.50
06/29/2023	CRR	OP	Review, respond to P. Labov and C. Mackle re status of lease rejection comments.	0.30	1095.00	\$328.50
06/29/2023	LFC	OP	Review comments to cash management from financial advisors	0.60	1450.00	\$870.00
06/29/2023	PJL	OP	Attend to cash management issues.	0.90	1295.00	\$1,165.50
06/29/2023	PJL	OP	Attend to lease rejection procedures.	0.60	1295.00	\$777.00
06/30/2023	LFC	OP	Prepare for (.2) and participate on conference call with Debtors' counsel re cash management motion (.5).	0.70	1450.00	\$1,015.00
06/30/2023	PJL	OP	Attend cash management/receivables motion call.	0.50	1295.00	\$647.50
06/30/2023	PJL	OP	Review cash management/receivables motion in connection with DIP and other motions.	1.60	1295.00	\$2,072.00
06/30/2023	BJS	OP	Various emails with M Johnston regarding operations	0.10	1595.00	\$159.50
07/03/2023	BJS	OP	Attention to critical vendor payments	0.20	1595.00	\$319.00
07/04/2023	BJS	OP	Review Memo to Committee regarding operational motions	0.30	1595.00	\$478.50
07/05/2023	LFC	OP	Draft revised final cash management order	2.20	1450.00	\$3,190.00
07/10/2023	PJL	OP	Telephone conference with L. Cantor regarding cash management order.	0.50	1295.00	\$647.50
07/10/2023	LFC	OP	Review issues concerning cash management and	2.50	1450.00	\$3,625.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			accounts receivable motions and provide comments to same			
07/10/2023	LFC	OP	Telephone conference with Andrea Gonzalez (.1) and telephone conference with Paul Labov (.5) regarding cash management order	0.60	1450.00	\$870.00
07/10/2023	PJL	OP	Attention to Cash Management Motion, including discussion with Debtors counsel and internal team.	1.80	1295.00	\$2,331.00
07/10/2023	BJS	OP	Attention to second day motions and cash management	0.30	1595.00	\$478.50
07/10/2023	BJS	OP	Various emails with A&M regarding critical vendor payments	0.30	1595.00	\$478.50
07/11/2023	PJL	OP	Telephone conference and emails with L. Cantor regarding cash management order.	0.20	1295.00	\$259.00
07/11/2023	LFC	OP	Telephone conference and emails with Paul Labov re cash management order	0.20	1450.00	\$290.00
07/11/2023	LFC	OP	Conference call with A&M and Paul Labov re cash management order	0.40	1450.00	\$580.00
07/11/2023	PJL	OP	A&M call with Debtors' counsel and L. Cantor on cash management.	0.40	1295.00	\$518.00
07/11/2023	ECO	OP	Review e-mail from Paul Labov re status/update on receivables and cash management orders.	0.10	725.00	\$72.50
07/12/2023	LFC	OP	Review revised version of cash management order and confer with P. Labov and A&M regarding issues	0.50	1450.00	\$725.00
07/12/2023	PJL	OP	Review Critical Vendor Payment chart and discuss same with A&M.	0.40	1295.00	\$518.00
07/12/2023	BJS	OP	Attention to second day motions, review memo regarding same and various emails with PSZJ regarding same	0.50	1595.00	\$797.50
07/13/2023	LFC	OP	Conference call with P. Labov regarding cash management order.	0.60	1450.00	\$870.00
07/13/2023	LFC	OP	Conference call with Mayer Brown, lender's counsel, and Kirkland regarding revised form of cash management order	0.60	1450.00	\$870.00
07/13/2023	LFC	OP	Confer with A&M and provide additional comments to form of order	0.20	1450.00	\$290.00
07/13/2023	PJL	OP	Conference with Receivables Counsel regarding changes to Order.	0.60	1295.00	\$777.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/13/2023	PJL	OP	Review Cash Management and Receivables orders.	0.80	1295.00	\$1,036.00
07/13/2023	PJL	OP	Conference with L. Cantor regarding Cash Management order.	0.60	1295.00	\$777.00
07/14/2023	BJS	OP	Teleconference with D Scrizzi regarding operations	0.20	1595.00	\$319.00
07/14/2023	BJS	OP	Various emails with B Henderson regarding Greystone	0.10	1595.00	\$159.50
07/14/2023	BJS	OP	Various emails with PSZJ regarding D&O policy	0.30	1595.00	\$478.50
07/16/2023	BJS	OP	Review final receivables financing order and various emails with K&E regarding same	0.60	1595.00	\$957.00
07/16/2023	BJS	OP	Various emails with R Newman regarding real estate	0.10	1595.00	\$159.50
07/21/2023	BJS	OP	Review Declaration of Intent to Transfer Stock regarding Starboard Value LP	0.10	1595.00	\$159.50
07/21/2023	BJS	OP	Teleconference with R Newman regarding sale update and operations update	0.30	1595.00	\$478.50
07/21/2023	BJS	OP	Review MORs	0.10	1595.00	\$159.50
07/24/2023	BJS	OP	Review A&M report	0.30	1595.00	\$478.50
07/25/2023	RJF	OP	Telephone conference with B. Sandler regarding status.	0.10	1695.00	\$169.50
07/25/2023	PJL	OP	Review lease rejection and speak to A&M regarding same.	0.70	1295.00	\$906.50
07/25/2023	BJS	OP	Teleconference with R. Feinstein regarding status	0.10	1595.00	\$159.50
				51.10		\$69,665.00

PSZ&J Retention

06/27/2023	CHM	PR	Review email from P. Labov re interested party list, review emails and reply.	0.10	925.00	\$92.50
07/05/2023	CRR	PR	Confer with counsel for Debtors re conflict list and review same.	0.40	1095.00	\$438.00
07/09/2023	GFB	PR	Review and analyze conflicts data and draft email to Laura Davis Jones regarding same (.9); draft email to Colin Robinson regarding status (.2).	1.10	1050.00	\$1,155.00
07/19/2023	BJS	PR	Draft PSZJ budget and various emails with A&M regarding same; review A&M's budget and teleconference with R Newman regarding same	0.40	1595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2023	BJS	PR	Review and revise PSZJ budget and various emails with A. Horn regarding same	0.30	1595.00	\$478.50
07/24/2023	LSC	PR	Draft PSZJ's retention application and related documents.	2.90	545.00	\$1,580.50
07/25/2023	LSC	PR	Follow-up correspondence regarding retention application.	0.20	545.00	\$109.00
07/26/2023	CRR	PR	Review, finalize retention applications for review and execution by Committee chair.	0.70	1095.00	\$766.50
07/28/2023	BJS	PR	Various emails with E Goldberg regarding PSZJ retention application and various emails with C.Robinson regarding same	0.30	1595.00	\$478.50
07/28/2023	CRR	PR	Review update and comments re PSZJ retention application.	0.20	1095.00	\$219.00
07/30/2023	BJS	PR	Various emails with A Horn, C. Robinson and E. Goldberg regarding retention applications.	0.20	1595.00	\$319.00
07/31/2023	LSC	PR	Revise, finalize and coordinate filing of PSZJ's retention application (.5); update service list (.3) and prepare certificate of service for PSZJ and A&M retention applications (.3); serve both PSZJ and A&M retention applications via email (.3) and coordinate mail service (.2).	1.60	545.00	\$872.00
				8.40		\$7,146.50

Ret. of Prof./Other

06/28/2023	BJS	RPO	Attention to A&M retention issues	0.50	1595.00	\$797.50
06/29/2023	BJS	RPO	Review OCP motion	0.20	1595.00	\$319.00
07/04/2023	BJS	RPO	Review Hilco retention application	0.20	1595.00	\$319.00
07/21/2023	BJS	RPO	Review A&M budget	0.10	1595.00	\$159.50
07/22/2023	BJS	RPO	Attention to Deloitte retention application	0.10	1595.00	\$159.50
07/24/2023	CRR	RPO	Review Debtors' professionals retention applications.	1.50	1095.00	\$1,642.50
07/24/2023	PJL	RPO	Attention to A&M Retention Application and internal discussion regarding same.	0.80	1295.00	\$1,036.00
07/25/2023	BJS	RPO	Various emails with R Newman regarding Deloitte	0.10	1595.00	\$159.50
07/31/2023	LSC	RPO	Revise, finalize and coordinate filing of A&M's retention application.	0.30	545.00	\$163.50

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Expenses

06/30/2023	CC	Conference Call [E105] AT&T Conference Call, PJL	5.73
07/31/2023	PO	Postage [E108] NY Postage	75.21
07/31/2023	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/31/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/31/2023	RE2	SCAN/COPY (1196 @0.10 PER PG)	119.60
07/31/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/31/2023	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
07/31/2023	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/31/2023	RE2	SCAN/COPY (1035 @0.10 PER PG)	103.50
07/31/2023	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
07/31/2023	RE2	SCAN/COPY (1035 @0.10 PER PG)	103.50
07/31/2023	PAC	Pacer - Court Research	41.30

Total Expenses for this Matter

\$469.24

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 07/31/2023

Total Fees	\$432,506.50
Total Expenses	469.24
Total Due on Current Invoice	\$432,975.74

Outstanding Balance from prior invoices as of 07/31/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
Total Amount Due on Current and Prior Invoices:				\$432,975.74

EXHIBIT C-2

(Second Monthly Statement – August 1, 2023 through August 31, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl &
Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of
Unsecured Creditors

CHAPTER: 11 CASE FILED: June 4, 2023

**SECTION I
FEE SUMMARY**

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$432,506.50	\$469.24
Total Fees Allowed To Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable)	\$86,501.30	\$0.00
Total Received By Applicant	\$0.00	\$0.00



NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Davidson, Jeffrey H.	1977	Partner / Bankruptcy	1.60	\$1,895.00	\$3,032.00
Feinstein, Robert J.	1982	Partner / Bankruptcy	14.70	\$1,695.00	\$24,916.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	25.60	\$1,595.00	\$40,832.00
Cantor, Linda F.	1988	Partner / Bankruptcy	.20	\$1,450.00	\$290.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	54.80	\$1,325.00	\$72,610.00
Labov, Paul J.	2002	Partner / Bankruptcy	45.30	\$1,295.00	\$58,663.50
Fried, Joshua M.	1996	Partner / Bankruptcy	8.20	\$1,275.00	\$10,455.00
Robinson, Colin R.	2001	Counsel / Bankruptcy	47.70	\$1,095.00	\$52,231.50
Mackle, Cia H.	2006	Counsel / Bankruptcy	34.40	\$925.00	\$31,820.00
Corma, Edward A.	2018	Associate/ Bankruptcy	6.60	\$725.00	\$4,785.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	17.80	\$545.00	\$9,701.00
Total Fees			256.90		\$309,336.50
Attorney Blended Rate				\$1,204.11	

FEE TOTALS - PAGE 2	<u>\$309,336.50</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 7,919.61</u>
TOTAL FEE APPLICATION	<u>\$317,256.11</u>
MINUS 20% HOLDBACK	<u>\$ 61,867.30</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$255,388.81</u>

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Disposition	14.90	\$19,798.50
Bankruptcy Litigation	114.50	\$147,401.50
Case Administration	8.70	\$7,267.50
Claims Admin/Objections	7.80	\$9,569.00
PSZJ Compensation	5.40	\$3,559.00
Other Professional Compensation	1.70	\$2,086.50
Financing	55.90	\$61,423.50
General Creditors' Committee	17.90	\$20,751.50
Operations	5.60	\$6,794.00
Plan and Disclosure Statement	12.60	\$16,695.00
Other Professional Retention	11.90	\$13,990.50
TOTAL:	256.90	\$309,336.50

SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
Lexis/Nexis- Legal Research	\$86.88
Litigation Support Vendors	\$7,509.03
PACER - Court Research	\$2.23
Postage	\$53.13
Reproduction Expense	\$215.64
Working Meals	\$52.70
TOTAL DISBURSEMENTS	\$7,919.61

I certify under penalty of perjury that the foregoing is true and correct.

Dated: September 25, 2023

/s/ Bradford J. Sandler
Bradford J. Sandler

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>	
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>	Chapter 11 Case No. 23-14853 (JKS) (Jointly Administered)

**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL
& JONES LLP FOR THE PERIOD OF AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	August 1, 2023 - August 31, 2023
Compensation Sought as Actual, Reasonable and Necessary for Statement Period	\$309,336.50

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period	\$ 7,919.61
Objection Deadline	October 9, 2023
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$346,474.44

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court’s *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this second monthly fee statement (the “Second Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred for the period from August 1, 2023 through August 31, 2023 (the “Statement Period”). By this Second Monthly Fee Statement, PSZJ seeks payment in the amount of \$255,388.81, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J’s retention order as **Exhibit A** [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

TIME SUMMARY BY BILLING CATEGORY
For the Period of August 1, 2023 through August 31, 2023

SERVICES RENDERED	HOURS	FEE
Asset Disposition	14.90	\$19,798.50
Bankruptcy Litigation	114.50	\$147,401.50
Case Administration	8.70	\$7,267.50
Claims Admin/Objections	7.80	\$9,569.00
PSZJ Compensation	5.40	\$3,559.00
Other Professional Compensation	1.70	\$2,086.50
Financing	55.90	\$61,423.50
General Creditors' Committee	17.90	\$20,751.50
Operations	5.60	\$6,794.00
Plan and Disclosure Statement	12.60	\$16,695.00
Other Professional Retention	11.90	\$13,990.50
TOTAL:	256.90	\$309,336.50

TIME SUMMARY BY PROFESSIONAL
For the Period of August 1, 2023 through August 31, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Davidson, Jeffrey H.	1977	Partner / Bankruptcy	1.60	\$1,895.00	\$3,032.00
Feinstein, Robert J.	1982	Partner / Bankruptcy	14.70	\$1,695.00	\$24,916.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	25.60	\$1,595.00	\$40,832.00
Cantor, Linda F.	1988	Partner / Bankruptcy	.20	\$1,450.00	\$290.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	54.80	\$1,325.00	\$72,610.00
Labov, Paul J.	2002	Partner / Bankruptcy	45.30	\$1,295.00	\$58,663.50
Fried, Joshua M.	1996	Partner / Bankruptcy	8.20	\$1,275.00	\$10,455.00
Robinson, Colin R.	2001	Counsel / Bankruptcy	47.70	\$1,095.00	\$52,231.50
Mackle, Cia H.	2006	Counsel / Bankruptcy	34.40	\$925.00	\$31,820.00
Corma, Edward A.	2018	Associate/ Bankruptcy	6.60	\$725.00	\$4,785.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	17.80	\$545.00	\$9,701.00
Total Fees			256.90		\$309,336.50
Attorney Blended Rate				\$1,204.11	

EXPENSE SUMMARY

For the Period of August 1, 2023 through August 31, 2023

DISBURSEMENT	AMOUNT
Lexis/Nexis- Legal Research	\$86.88
Litigation Support Vendors	\$7,509.03
PACER - Court Research	\$2.23
Postage	\$53.13
Reproduction Expense	\$215.64
Working Meals	\$52.70
TOTAL DISBURSEMENTS	\$7,919.61

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- conferred and corresponded with various parties regarding sale process and various issues with respect to the same;
- reviewed and analyzed bids and LOIs and conferred and corresponded with parties regarding the same;
- performed due diligence of the Debtors' assets;
- reviewed and analyzed DIP documents relating to lien challenges, conducted a perfection review, and prepared an analysis with respect to the same;
- reviewed, analyzed, and conferred with parties regarding potential recoveries;
- prepared a presentation for the Committee regarding potential estate claims;
- prepared, reviewed, and revised a standing motion and draft challenge complaint, and conducted extensive research with respect thereto;
- conferred and corresponded with Committee and Committee professionals regarding various issues with respect to the standing motion and challenge complaint;
- conferred and corresponded with parties regarding prepetition payments;
- conferred and corresponded regarding settlement with respect to the standing motion and lien challenge complaint;
- reviewed and analyzed responses to Committee's preliminary findings and various emails and conferred and corresponded with parties regarding the same;
- conducted research regarding preference defenses and conferred and corresponded regarding the same;
- reviewed and analyzed case pleadings;
- maintained a memorandum of critical dates;
- maintained and updated task lists;

- communicated with the Committee regarding case status, pending motions, and case administration issues;
- reviewed analysis regarding lease rejections and conferred and corresponded with parties regarding the same;
- corresponded with the Committee regarding bar date;
- communicated regarding various filings, strategies of the case, and pending matters with the Committee;
- conducted regular status calls with the Committee regarding case issues and strategy;
- reviewed monthly operating reports filed by the Debtors’
- conferred and corresponded regarding revised cash management order;
- prepared its first monthly fee statement;
- reviewed fee statements filed by estate professionals;
- conferred and corresponded with parties regarding challenge deadlines and extensions thereof;
- reviewed budgets;
- reviewed and analyzed final DIP order;
- reviewed and analyzed the Debtors’ plan and disclosure statement and drafted summary with respect to the same;
- reviewed and analyzed the exclusivity motion and order and corresponded with parties regarding the same;
- reviewed and analyzed the solicitation procedures motion and order and corresponded with parties regarding the same; and
- addressed US Trustee issues with respect to A&M retention, revised A&M’s supplemental declaration, and transmit revised proposed order to chambers.

NOTICE AND OBJECTION PROCEDURES

Notice of this Second Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq.

(fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com) ; and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Second Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later than **October 9, 2023** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Second Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Second Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: September 25, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

cmackle@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

PSZJ RETENTION ORDER



Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein
Bradford J. Sandler
Paul J. Labov
Cia Mackle
PACHULSKI STANG ZIEHL & JONES LLP
780 Third Avenue, 34th Floor
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Telephone: (212) 561-7700
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cmckle@pszjlaw.com

*Proposed Counsel for the Official Committee of
Unsecured Creditors*

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtor.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023


Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT B

TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Cyxtera Technologies O.C.C.
Cyxtera Technologies O.C.C.

August 31, 2023
Invoice 133202
Client 16381.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2023

FEES	\$309,336.50
EXPENSES	\$7,919.61
TOTAL CURRENT CHARGES	\$317,256.11
BALANCE FORWARD	\$432,975.74
TOTAL BALANCE DUE	\$750,231.85

WIRE INSTRUCTIONS

Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Bank Name: Banc of California
Bank Address: 2 MacArthur Place
Santa Ana, CA 92707
ABA No: 122243774
SWIFT: BCLFUS66XXX
Account Number: 12014916
Name on Account: Pachulski Stang Ziehl & Jones LLP

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	25.60	\$40,832.00
CHM	Mackle, Cia H.	Counsel	925.00	34.40	\$31,820.00
CRR	Robinson, Colin R.	Counsel	1,095.00	47.70	\$52,231.50
ECO	Corma, Edward A.	Associate	725.00	6.60	\$4,785.00
GIG	Glazer, Gabriel I.	Partner	1,325.00	54.80	\$72,610.00
JHD	Davidson, Jeffrey H.	Partner	1,895.00	1.60	\$3,032.00
JMF	Fried, Joshua M.	Partner	1,275.00	8.20	\$10,455.00
LFC	Cantor, Linda F.	Partner	1,450.00	0.20	\$290.00
LSC	Canty, La Asia S.	Paralegal	545.00	17.80	\$9,701.00
PJL	Labov, Paul J.	Partner	1,295.00	45.30	\$58,663.50
RJF	Feinstein, Robert J.	Partner	1,695.00	14.70	\$24,916.50
			256.90		\$309,336.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	14.90	\$19,798.50
BL	Bankruptcy Litigation	114.50	\$147,401.50
CA	Case Administration	8.70	\$7,267.50
CO	Claims Administration and Objections	7.80	\$9,569.00
CP	PSZJ Compensation	2.10	\$1,760.50
CPO	Other Professional Compensation	1.70	\$2,086.50
FN	Financing/Cash Collateral/Cash Management	55.90	\$61,423.50
GC	General Creditors' Committee	17.90	\$20,751.50
OP	OPERATIONS [B210]	5.60	\$6,794.00
PC	PSZJ Compensation	3.30	\$1,798.50
PD	Plan and Disclosure Statement	12.60	\$16,695.00
RPO	Other Professional Retention	11.90	\$13,990.50
		<u>256.90</u>	<u>\$309,336.50</u>

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Working Meals	\$52.70
Lexis/Nexis- Legal Research [E	\$86.88
Litigation Support Vendors	\$7,509.03
Pacer - Court Research	\$2.23
Postage	\$53.13
Reproduction Expense - @0.20 per page	\$0.04
Reproduction Expense - @0.10 per page	\$215.60
	<hr/>
	\$7,919.61

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
07/11/2023	CHM	AD	Review email re LOIS and review documents re same.	0.70	925.00	\$647.50
08/01/2023	BJS	AD	Various emails with Debtors regarding amended sale schedule	0.10	1,595.00	\$159.50
08/01/2023	PJL	AD	Review LOI and other "bids."	0.40	1,295.00	\$518.00
08/03/2023	BJS	AD	Review Hilco/Guggenheim presentation	0.40	1,595.00	\$638.00
08/05/2023	CRR	AD	Continue preparing declaration in support of settlement.	1.30	1,095.00	\$1,423.50
08/06/2023	CRR	AD	Finalize draft declaration in support of settlement and send to PSZJ and Alix teams for review.	2.10	1,095.00	\$2,299.50
08/09/2023	BJS	AD	Review Hilco fee statement	0.10	1,595.00	\$159.50
08/14/2023	ECO	AD	Review e-mail from Bradford Sandler re update on sale/DIP challenge.	0.10	725.00	\$72.50
08/14/2023	GIG	AD	Review e-mails from B. Sandler re Committee meeting, sale process.	0.10	1,325.00	\$132.50
08/16/2023	BJS	AD	Teleconference with P. Labov regarding revised LOI	0.10	1,595.00	\$159.50
08/16/2023	BJS	AD	Review Yotta LOI	0.20	1,595.00	\$319.00
08/16/2023	BJS	AD	Various emails with r Newman re bids	0.10	1,595.00	\$159.50
08/16/2023	PJL	AD	Correspondence reviewed and drafted to A&M regarding bids.	0.30	1,295.00	\$388.50
08/16/2023	PJL	AD	Attention to revised LOI.	0.60	1,295.00	\$777.00
08/16/2023	PJL	AD	Conference with B. Sandler regarding revised LOI.	0.10	1,295.00	\$129.50
08/16/2023	RJF	AD	Emails regarding new bids.	0.30	1,695.00	\$508.50
08/17/2023	CRR	AD	Review motion to extend time to reject leases, executory contracts.	0.30	1,095.00	\$328.50
08/17/2023	PJL	AD	Attention to revised bid.	0.10	1,295.00	\$129.50
08/18/2023	BJS	AD	Review revised Yotta LOI	0.20	1,595.00	\$319.00
08/18/2023	BJS	AD	Review Brookfield bid package	0.40	1,595.00	\$638.00
08/18/2023	CRR	AD	Review sale update from A&M.	0.30	1,095.00	\$328.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2023	PJL	AD	Attention to updated bid.	0.40	1,295.00	\$518.00
08/18/2023	PJL	AD	Review A&M update on bids.	0.30	1,295.00	\$388.50
08/18/2023	PJL	AD	Conference with R. Newman on bids.	0.20	1,295.00	\$259.00
08/18/2023	RJF	AD	Review incoming bids and related emails.	0.80	1,695.00	\$1,356.00
08/20/2023	GIG	AD	Review e-mail from R. Newman re Brookfield bid condition.	0.10	1,325.00	\$132.50
08/21/2023	BJS	AD	Teleconference with D Hunter regarding sale process	0.10	1,595.00	\$159.50
08/21/2023	BJS	AD	Various emails with A Horn regarding sale process	0.20	1,595.00	\$319.00
08/21/2023	PJL	AD	Attention to bids and recovery for 1L lenders.	0.70	1,295.00	\$906.50
08/21/2023	PJL	AD	Conference with A&M regarding bids.	0.30	1,295.00	\$388.50
08/22/2023	BJS	AD	Various emails with K&E, R. Newman, and PSZJ regarding bid procedures	0.20	1,595.00	\$319.00
08/24/2023	PJL	AD	Conference with B. Sandler regarding open issue with current bids.	0.30	1,295.00	\$388.50
08/25/2023	BJS	AD	Teleconference with D Hunter regarding sale update	0.30	1,595.00	\$478.50
08/29/2023	BJS	AD	Various emails with Committee regarding update	0.40	1,595.00	\$638.00
08/29/2023	BJS	AD	Various emails with R Newman regarding sale process	0.10	1,595.00	\$159.50
08/29/2023	BJS	AD	Telephone conference with D Hunter re auction and review notice of cancellation	0.30	1,595.00	\$478.50
08/29/2023	ECO	AD	Review e-mail from Bradford Sandler re update on sale process.	0.10	725.00	\$72.50
08/29/2023	PJL	AD	Review correspondence regarding bidding procedures	0.30	1,295.00	\$388.50
08/30/2023	BJS	AD	Review motion to extend lease rejections	0.10	1,595.00	\$159.50
08/30/2023	BJS	AD	Review Brookfield APA/bid	0.40	1,595.00	\$638.00
08/30/2023	PJL	AD	Review revised Brookfield bid and discuss same with internal team.	0.70	1,295.00	\$906.50
08/30/2023	RJF	AD	Review revised bid and related emails.	0.30	1,695.00	\$508.50
				14.90		\$19,798.50

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Bankruptcy Litigation

08/01/2023	GIG	BL	Exchange e-mails with P. Labov re avoidance complaint.	0.10	1,325.00	\$132.50
08/01/2023	GIG	BL	Review and revise summary of potential avoidance claims against first lien lenders.	1.20	1,325.00	\$1,590.00
08/01/2023	GIG	BL	Review comments from B. Sandler to summary of avoidance claims.	0.20	1,325.00	\$265.00
08/01/2023	GIG	BL	Exchange e-mails with B. Sandler re avoidance claims.	0.10	1,325.00	\$132.50
08/02/2023	BJS	BL	Various emails with PSZJ regarding investigation	0.20	1,595.00	\$319.00
08/02/2023	BJS	BL	Attention to lien investigation and report to committee regarding same	0.50	1,595.00	\$797.50
08/02/2023	CRR	BL	Telephone conference with P. Labov and G. Glazer re challenge motions, complaints.	0.50	1,095.00	\$547.50
08/02/2023	CRR	BL	Research re standing motions, complaints and send to G. Glazer.	1.80	1,095.00	\$1,971.00
08/02/2023	CRR	BL	Review analysis re lien challenges from G. Glazer.	1.20	1,095.00	\$1,314.00
08/02/2023	GIG	BL	Review and further revise summary presentation of potential first lien challenges.	0.70	1,325.00	\$927.50
08/02/2023	GIG	BL	Exchange e-mails with R. Newman re first lien challenges.	0.10	1,325.00	\$132.50
08/02/2023	GIG	BL	Exchange e-mails with P. Labov re avoidance complaint.	0.10	1,325.00	\$132.50
08/02/2023	GIG	BL	Call with P. Labov, C. Robinson re complaint and standing motion.	0.50	1,325.00	\$662.50
08/02/2023	GIG	BL	Prepare background to draft avoidance complaint.	3.70	1,325.00	\$4,902.50
08/02/2023	GIG	BL	Exchange e-mails with B. Sandler, R. Newman re summary of avoidance claims.	0.10	1,325.00	\$132.50
08/02/2023	PJL	BL	Internal call on standing motion and complaint.	0.60	1,295.00	\$777.00
08/03/2023	CRR	BL	Prepare challenge motion.	1.40	1,095.00	\$1,533.00
08/03/2023	GIG	BL	Exchange e-mails with L. Canty re UK subsidiaries.	0.10	1,325.00	\$132.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2023	GIG	BL	Exchange e-mails with L. Forester re avoidance complaints.	0.10	1,325.00	\$132.50
08/03/2023	GIG	BL	Prepare draft avoidance complaint.	3.60	1,325.00	\$4,770.00
08/03/2023	GIG	BL	Exchange e-mails with R. Newman re prepetition transfers to agent.	0.20	1,325.00	\$265.00
08/04/2023	CRR	BL	Continue preparing standing motion.	2.20	1,095.00	\$2,409.00
08/04/2023	GIG	BL	Exchange e-mails with L. Canty re proofs of claim, bar date.	0.10	1,325.00	\$132.50
08/04/2023	GIG	BL	Exchange e-mails with R. Newman re prepetition payments to first lien agent.	0.10	1,325.00	\$132.50
08/04/2023	GIG	BL	Prepare list of open challenge items.	0.20	1,325.00	\$265.00
08/04/2023	GIG	BL	Prepare draft avoidance complaint.	5.20	1,325.00	\$6,890.00
08/04/2023	GIG	BL	E-mails with C. Robinson re draft avoidance complaint.	0.10	1,325.00	\$132.50
08/06/2023	CRR	BL	Review, respond to P. Labov re valuation analysis, declaration.	0.30	1,095.00	\$328.50
08/06/2023	CRR	BL	Review draft standing complaint.	0.70	1,095.00	\$766.50
08/06/2023	CRR	BL	Revise standing motion.	1.30	1,095.00	\$1,423.50
08/06/2023	GIG	BL	Revise draft avoidance complaint.	1.10	1,325.00	\$1,457.50
08/06/2023	GIG	BL	Prepare e-mail to B. Sandler, R. Feinstein re draft avoidance complaint.	0.30	1,325.00	\$397.50
08/07/2023	BJS	BL	Teleconference with R. Feinstein regarding settlement strategy	0.20	1,595.00	\$319.00
08/07/2023	CRR	BL	Revise standing motion.	2.00	1,095.00	\$2,190.00
08/07/2023	GIG	BL	Revise summary presentation of avoidance challenges.	0.20	1,325.00	\$265.00
08/07/2023	GIG	BL	E-mails with B. Sandler re summary of avoidance challenges.	0.20	1,325.00	\$265.00
08/07/2023	GIG	BL	E-mails with S. Waschitz re prepetition payments.	0.10	1,325.00	\$132.50
08/07/2023	RJF	BL	Call with B. Sandler regarding settlement strategy	0.10	1,695.00	\$169.50
08/08/2023	CRR	BL	Research re NJ standing issues.	2.00	1,095.00	\$2,190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2023	GIG	BL	E-mails with B. Sandler re summary of avoidance challenges.	0.10	1,325.00	\$132.50
08/08/2023	GIG	BL	E-mails with B. Sandler re avoidance claims.	0.20	1,325.00	\$265.00
08/08/2023	GIG	BL	E-mails with R. Newman re avoidance claims.	0.10	1,325.00	\$132.50
08/09/2023	BJS	BL	Various emails with PSZJ regarding complaint	0.30	1,595.00	\$478.50
08/09/2023	BJS	BL	Review draft standing motion	0.30	1,595.00	\$478.50
08/09/2023	CRR	BL	Revise standing motion.	5.70	1,095.00	\$6,241.50
08/09/2023	CRR	BL	Communicate with E. Corma re insert to standing motion.	0.30	1,095.00	\$328.50
08/09/2023	ECO	BL	E-mails with Colin Robinson re Committee lien challenge motion.	0.10	725.00	\$72.50
08/09/2023	ECO	BL	Review and revise motion for standing to bring lien challenge and proposed order; review and add to legal argument/authorities.	2.20	725.00	\$1,595.00
08/09/2023	ECO	BL	Prepare e-mail to Colin Robinson re updates to lien challenge motion.	0.10	725.00	\$72.50
08/09/2023	GIG	BL	Exchange e-mails with C. Robinson re standing motion.	0.10	1,325.00	\$132.50
08/09/2023	GIG	BL	Prepare e-mail to B. Sandler re avoidance complaint.	0.10	1,325.00	\$132.50
08/09/2023	GIG	BL	Exchange e-mails with B. Sandler re summary of avoidance claims.	0.10	1,325.00	\$132.50
08/09/2023	PJL	BL	Review standing motion and discuss same with internal team.	0.90	1,295.00	\$1,165.50
08/10/2023	CRR	BL	Review, analysis re P. Labov comments to standing motion.	1.10	1,095.00	\$1,204.50
08/10/2023	CRR	BL	Revise standing motion.	0.90	1,095.00	\$985.50
08/10/2023	GIG	BL	Exchange e-mails with R. Feinstein, P. Labov re avoidance complaint.	0.20	1,325.00	\$265.00
08/10/2023	GIG	BL	Review and comment on draft standing motion.	1.80	1,325.00	\$2,385.00
08/10/2023	GIG	BL	Exchange multiple e-mails with B. Sandler, RLJ re standing motion.	0.30	1,325.00	\$397.50
08/10/2023	GIG	BL	Exchange e-mails with C. Robinson re standing motion.	0.10	1,325.00	\$132.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/10/2023	GIG	BL	Exchange e-mails with R. Newman re avoidance claims.	0.10	1,325.00	\$132.50
08/10/2023	GIG	BL	Revise standing motion.	0.80	1,325.00	\$1,060.00
08/10/2023	GIG	BL	Research re standing issues.	1.40	1,325.00	\$1,855.00
08/10/2023	GIG	BL	Exchange e-mails with A&M re avoidance claims.	0.10	1,325.00	\$132.50
08/10/2023	PJL	BL	Attention to standing issue in 3rd Circuit and strategy on standing motion.	0.60	1,295.00	\$777.00
08/10/2023	PJL	BL	Internal discussion on complaint and standing motion, strategy moving forward.	0.90	1,295.00	\$1,165.50
08/10/2023	PJL	BL	Attention to standing motion and complaint, revisions to same.	1.40	1,295.00	\$1,813.00
08/10/2023	RJF	BL	Emails regarding challenge complaint.	0.30	1,695.00	\$508.50
08/11/2023	BJS	BL	Teleconference with R. Feinstein regarding call with K&E regarding lien analysis	0.10	1,595.00	\$159.50
08/11/2023	BJS	BL	Various emails with PSZJ regarding standing motion/complaint	0.40	1,595.00	\$638.00
08/11/2023	BJS	BL	Teleconference with R. Feinstein regarding standing motion/complaint	0.20	1,595.00	\$319.00
08/11/2023	BJS	BL	Review standing research regarding LLCs	0.30	1,595.00	\$478.50
08/11/2023	CRR	BL	Research re standing issue.	1.70	1,095.00	\$1,861.50
08/11/2023	CRR	BL	Review revised standing complaint.	0.80	1,095.00	\$876.00
08/11/2023	GIG	BL	Exchange e-mails with RLF re avoidance complaint.	0.10	1,325.00	\$132.50
08/11/2023	GIG	BL	Revise avoidance complaint.	2.60	1,325.00	\$3,445.00
08/11/2023	GIG	BL	Exchange e-mails with B. Sandler re negotiations with Debtors re avoidance action.	0.10	1,325.00	\$132.50
08/11/2023	GIG	BL	Revise standing motion.	2.70	1,325.00	\$3,577.50
08/11/2023	GIG	BL	Research re Committee standing.	1.50	1,325.00	\$1,987.50
08/11/2023	GIG	BL	Exchange e-mails with RLF re standing issues.	0.10	1,325.00	\$132.50
08/11/2023	GIG	BL	Exchange e-mails with C. Robinson re standing issues.	0.10	1,325.00	\$132.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/11/2023	PJL	BL	Revised avoidance complaint and standing research.	1.40	1,295.00	\$1,813.00
08/11/2023	PJL	BL	Further review of complaint and standing motion, revisions to same.	1.00	1,295.00	\$1,295.00
08/11/2023	PJL	BL	Conference with B. Sandler regarding complaint and standing motion.	0.60	1,295.00	\$777.00
08/11/2023	PJL	BL	Conference with C. Robinson regarding standing motion, complaint.	0.40	1,295.00	\$518.00
08/11/2023	RJF	BL	Call with B. Sandler regarding standing motion/complaint	0.60	1,695.00	\$1,017.00
08/11/2023	RJF	BL	Call with K&E regarding lien analysis.	0.40	1,695.00	\$678.00
08/11/2023	RJF	BL	Telephone conference with Bradford J. Sandler regarding call with K&E regarding lien analysis.	0.10	1,695.00	\$169.50
08/11/2023	RJF	BL	Review and comment on draft standing motion.	0.40	1,695.00	\$678.00
08/12/2023	GIG	BL	Revise draft of standing motion.	1.30	1,325.00	\$1,722.50
08/12/2023	GIG	BL	Research re Committee standing.	0.50	1,325.00	\$662.50
08/12/2023	GIG	BL	Prepare e-mails to B. Sandler, RLF re Committee standing.	0.10	1,325.00	\$132.50
08/12/2023	GIG	BL	Prepare e-mail to RLF re standing precedents.	0.10	1,325.00	\$132.50
08/12/2023	GIG	BL	Prepare e-mail to RLF re standing motion.	0.10	1,325.00	\$132.50
08/12/2023	RJF	BL	Review and comment on draft challenge complaint and standing motion, related emails Glazer.	2.00	1,695.00	\$3,390.00
08/13/2023	BJS	BL	Attention to lien/challenge issues	0.50	1,595.00	\$797.50
08/14/2023	BJS	BL	Teleconference with R. Feinstein regarding challenge issues	0.30	1,595.00	\$478.50
08/14/2023	BJS	BL	Various emails with R. Feinstein regarding challenge	0.30	1,595.00	\$478.50
08/14/2023	PJL	BL	Correspondence on standing motion and avoidance complaint.	0.60	1,295.00	\$777.00
08/14/2023	RJF	BL	Telephone conference with Bradford J. Sandler regarding challenge issues.	0.30	1,695.00	\$508.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/16/2023	BJS	BL	Telephone conference with P. Labov regarding Debtors' response to lien challenge	0.20	1,595.00	\$319.00
08/16/2023	BJS	BL	Review Lenders' response to Committee preliminary findings and various emails with PSZJ/A&M regarding same	0.40	1,595.00	\$638.00
08/16/2023	GIG	BL	Review e-mails from B. Sandler, P. Labov re Debtors' response to challenges.	0.10	1,325.00	\$132.50
08/16/2023	GIG	BL	Review summary of Debtors' responses to challenges.	0.20	1,325.00	\$265.00
08/16/2023	PJL	BL	Review Debtors' response to Committee lien challenge.	0.40	1,295.00	\$518.00
08/16/2023	PJL	BL	Conference with B. Sandler regarding Debtors' response to Committee lien challenge.	0.20	1,295.00	\$259.00
08/16/2023	PJL	BL	Correspondence drafted regarding Debtors' response to Committee lien challenge.	0.10	1,295.00	\$129.50
08/17/2023	BJS	BL	Telephone conference with P. Labov regarding Debtors' response to Committee lien challenge	0.30	1,595.00	\$478.50
08/17/2023	BJS	BL	Various emails with R Newman regarding challenge analysis	0.10	1,595.00	\$159.50
08/17/2023	BJS	BL	Various emails with debtors regarding challenge	0.10	1,595.00	\$159.50
08/17/2023	BJS	BL	Various emails with PSZJ regarding challenge	0.30	1,595.00	\$478.50
08/17/2023	BJS	BL	Teleconference with D Hunter regarding challenge	0.10	1,595.00	\$159.50
08/17/2023	BJS	BL	Various conferences with R.Feinstein regarding challenge issues	0.40	1,595.00	\$638.00
08/17/2023	CHM	BL	Conference with R. Newman and G. Glazer re potential challenges	1.10	925.00	\$1,017.50
08/17/2023	CRR	BL	Review Debtors' response re challenge issues.	0.40	1,095.00	\$438.00
08/17/2023	CRR	BL	Review analysis from G. Glazer re challenge response from Debtors.	0.40	1,095.00	\$438.00
08/17/2023	CRR	BL	Review, edit draft complaint re local rules, requirements.	0.40	1,095.00	\$438.00
08/17/2023	GIG	BL	Review and consider Debtors' response to challenge allegations.	1.20	1,325.00	\$1,590.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/17/2023	GIG	BL	Research re preference defenses.	1.10	1,325.00	\$1,457.50
08/17/2023	GIG	BL	Prepare outline of issues relating to potential challenge claims.	1.30	1,325.00	\$1,722.50
08/17/2023	GIG	BL	Exchange e-mails with B. Sandler, P. Labov re potential challenges.	0.20	1,325.00	\$265.00
08/17/2023	GIG	BL	Exchange e-mails with R. Newman re potential challenges.	0.10	1,325.00	\$132.50
08/17/2023	GIG	BL	Call with R. Newman, P. Labov re challenge claims.	1.10	1,325.00	\$1,457.50
08/17/2023	GIG	BL	Exchange e-mails with J. Davidson re guarantee analysis.	0.20	1,325.00	\$265.00
08/17/2023	JHD	BL	Correspondence from Gabriel I. Glazer re perfection, exoneration, and avoidance issues concerning guarantees	0.20	1,895.00	\$379.00
08/17/2023	JHD	BL	Prepare correspondence to Gabriel I. Glazer re perfection, exoneration, and avoidance issues concerning guarantees	0.10	1,895.00	\$189.50
08/17/2023	PJL	BL	Review amended draft complaint and standing motion.	1.20	1,295.00	\$1,554.00
08/17/2023	PJL	BL	Call with B. Sandler regarding Debtors' response to Committee lien challenge.	0.30	1,295.00	\$388.50
08/17/2023	PJL	BL	Meeting with A&M to discuss lien analysis and Debtors' response.	1.80	1,295.00	\$2,331.00
08/17/2023	PJL	BL	Internal calls regarding standing motion and complaint.	0.40	1,295.00	\$518.00
08/17/2023	PJL	BL	Correspondence drafted on standing motion and complaint.	0.30	1,295.00	\$388.50
08/17/2023	RJF	BL	Conferences with B. Sandler regarding challenge issues	0.40	1,695.00	\$678.00
08/17/2023	RJF	BL	Review draft standing motion and related emails.	0.30	1,695.00	\$508.50
08/18/2023	BJS	BL	Conference with P. Labov re bids and strategy re complaint/motion	0.10	1,595.00	\$159.50
08/18/2023	CRR	BL	Prepare motion to shorten re standing motion.	0.70	1,095.00	\$766.50
08/18/2023	CRR	BL	Review revised challenge complaint.	1.10	1,095.00	\$1,204.50

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08/18/2023	GIG	BL	Review first lien guarantee agreement.	0.30	1,325.00	\$397.50
08/18/2023	GIG	BL	Consider potential defenses to subsidiary guarantees.	0.40	1,325.00	\$530.00
08/18/2023	GIG	BL	Exchange e-mails with J. Davidson re lien and guarantee challenges.	0.40	1,325.00	\$530.00
08/18/2023	GIG	BL	Exchange e-mails with R. Newman re avoidance complaint.	0.30	1,325.00	\$397.50
08/18/2023	GIG	BL	Calls with R. Newman re avoidance claims.	0.30	1,325.00	\$397.50
08/18/2023	GIG	BL	Review motion to shorten time.	0.20	1,325.00	\$265.00
08/18/2023	GIG	BL	Exchange e-mails with C. Robinson re motion to shorten time.	0.10	1,325.00	\$132.50
08/18/2023	GIG	BL	Review and revise draft avoidance complaint.	2.30	1,325.00	\$3,047.50
08/18/2023	GIG	BL	Review and revise draft standing motion.	1.80	1,325.00	\$2,385.00
08/18/2023	GIG	BL	Prepare e-mail to B. Sandler re revised avoidance complaint.	0.10	1,325.00	\$132.50
08/18/2023	GIG	BL	Prepare e-mail to B. Sandler re revised standing motion.	0.10	1,325.00	\$132.50
08/18/2023	JHD	BL	Correspondence from Gabriel I. Glazer re possible exoneration of guarantees; analyze waiver language	0.20	1,895.00	\$379.00
08/18/2023	JHD	BL	Prepare correspondence to Gabriel I. Glazer re exoneration issues and potential fraudulent transfer issues	0.20	1,895.00	\$379.00
08/18/2023	JHD	BL	Correspondence from Gabriel I. Glazer re fraudulent transfer issues	0.20	1,895.00	\$379.00
08/18/2023	JHD	BL	Prepare correspondence to Gabriel I. Glazer re potential avoidance arguments	0.30	1,895.00	\$568.50
08/18/2023	JHD	BL	Correspondence from Gabriel I. Glazer re potential avoidance actions and re perfection issues	0.20	1,895.00	\$379.00
08/18/2023	PJL	BL	Conference with C. Robinson regarding order shortening time.	0.20	1,295.00	\$259.00
08/18/2023	PJL	BL	Coordinate filing and discuss with B. Sandler, including Debtors' response.	1.10	1,295.00	\$1,424.50

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08/18/2023	PJL	BL	Conference with B. Sandler re bids, strategy on complaint, motion.	0.40	1,295.00	\$518.00
08/19/2023	BJS	BL	Various emails with Debtors regarding challenge and various emails with PSZJ regarding same	0.20	1,595.00	\$319.00
08/19/2023	BJS	BL	Review draft complaint	0.30	1,595.00	\$478.50
08/19/2023	RJF	BL	Emails regarding challenge deadline extension.	0.10	1,695.00	\$169.50
08/22/2023	BJS	BL	Teleconference with R Newman regarding response to lenders and bids	0.30	1,595.00	\$478.50
08/22/2023	RJF	BL	Telephone conference with Bradford J. Sandler regarding auction, global settlement.	0.30	1,695.00	\$508.50
08/23/2023	CRR	BL	Communications with G. Glazer, P. Labov re challenge complaint.	0.30	1,095.00	\$328.50
08/23/2023	GIG	BL	Exchange emails with P. Labov, C. Robinson re avoidance complaint.	0.10	1,325.00	\$132.50
08/23/2023	GIG	BL	Review emails from R. Newman re avoidance actions.	0.10	1,325.00	\$132.50
08/23/2023	PJL	BL	Correspondence reviewed from and sent to internal team regarding standing motion and complaint.	0.40	1,295.00	\$518.00
08/24/2023	BJS	BL	Various emails with Debtors regarding reply to response regarding challenge	0.20	1,595.00	\$319.00
08/25/2023	GIG	BL	Exchange emails with R. Newman re avoidance claims.	0.10	1,325.00	\$132.50
08/25/2023	GIG	BL	Exchange emails with P. Labov re challenge negotiations.	0.10	1,325.00	\$132.50
08/25/2023	GIG	BL	Call with P. Labov re avoidance complaint.	0.20	1,325.00	\$265.00
08/25/2023	GIG	BL	Consider claims to avoid claims and liens against UK subsidiaries.	0.30	1,325.00	\$397.50
08/25/2023	PJL	BL	Internal discussion on standing motion and complaint, including values at individual entities and claims at those entities.	1.20	1,295.00	\$1,554.00
08/25/2023	PJL	BL	Conference with G. Glazer regarding open issues on preference and value at various entities.	0.30	1,295.00	\$388.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2023	GIG	BL	Exchange emails with R. Newman re avoidance claims.	0.10	1,325.00	\$132.50
08/29/2023	CRR	BL	Telephone meeting with A&M, PSZJ teams re draft complaint.	0.50	1,095.00	\$547.50
08/29/2023	GIG	BL	Call with R. Newman re avoidance claims.	0.60	1,325.00	\$795.00
08/29/2023	GIG	BL	Prepare email to B. Sandler re challenges to UK entities' transfers.	0.20	1,325.00	\$265.00
08/29/2023	GIG	BL	Review comments from P. Labov to standing motion.	0.50	1,325.00	\$662.50
08/29/2023	PJL	BL	Internal call regarding complaint and UK Debtors.	0.50	1,295.00	\$647.50
08/29/2023	PJL	BL	Review and revisions to Standing Motion.	0.90	1,295.00	\$1,165.50
08/30/2023	GIG	BL	Revise standing motion (avoidance challenges.	0.60	1,325.00	\$795.00
08/30/2023	PJL	BL	Review open issues on standing motion and complaint, including internal discussion regarding same.	1.10	1,295.00	\$1,424.50
08/31/2023	BJS	BL	Various emails with PSZJ regarding settlement	0.20	1,595.00	\$319.00
08/31/2023	CRR	BL	Internal call re complaint/standing motion	0.20	1,095.00	\$219.00
08/31/2023	GIG	BL	Research re section 541 fraudulent transfer claims.	1.20	1,325.00	\$1,590.00
08/31/2023	GIG	BL	Prepare email to B. Sandler re avoidance actions.	0.10	1,325.00	\$132.50
08/31/2023	GIG	BL	Exchange emails with P. Labov re avoidance complaint.	0.10	1,325.00	\$132.50
08/31/2023	PJL	BL	Provide update on standing motion and complaint, revisions to same and discuss same with internal team.	1.10	1,295.00	\$1,424.50
				114.50		\$147,401.50

Case Administration

07/11/2023	CHM	CA	Review WIP list, review emails, and email PSZJ team re status of document review.	1.00	925.00	\$925.00
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08/01/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (1.2); research and correspondence regarding issue in connection with the same (.6).	1.80	545.00	\$981.00
08/08/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.10	1,595.00	\$159.50
08/08/2023	BJS	CA	Prepare for and participate on Committee call	0.80	1,595.00	\$1,276.00
08/08/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.6); update same (.2).	0.80	545.00	\$436.00
08/08/2023	PJL	CA	Review and revise critical dates memo.	0.40	1,295.00	\$518.00
08/10/2023	ECO	CA	Review docket/correspondence and prepare notes re pending matters/critical dates and deadlines.	0.10	725.00	\$72.50
08/14/2023	BJS	CA	Review critical dates and discuss same with L.Canty	0.10	1,595.00	\$159.50
08/14/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	0.80	545.00	\$436.00
08/14/2023	PJL	CA	Review Committee correspondence.	0.10	1,295.00	\$129.50
08/15/2023	ECO	CA	Review docket/upcoming critical dates and deadlines.	0.10	725.00	\$72.50
08/16/2023	LSC	CA	Update outline regarding upcoming dates/deadlines.	0.20	545.00	\$109.00
08/16/2023	PJL	CA	Correspondence drafted to United States Trustee.	0.10	1,295.00	\$129.50
08/16/2023	PJL	CA	Internal correspondence regarding United States Trustee informal objections.	0.10	1,295.00	\$129.50
08/17/2023	CRR	CA	Review docket, critical dates, challenge stipulation re updates to critical dates.	0.70	1,095.00	\$766.50
08/22/2023	LSC	CA	Review docket and pleadings and update outline of upcoming dates, deadlines, and issues and update WIP list.	0.20	545.00	\$109.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.10	545.00	\$599.50
08/28/2023	PJL	CA	Conference with internal team regarding open issues.	0.20	1,295.00	\$259.00
				8.70		\$7,267.50

Claims Administration and Objections

08/01/2023	CRR	CO	Review draft email re bar date and review bar date order.	0.30	1,095.00	\$328.50
08/01/2023	ECO	CO	E-mails with Bradford Sandler re Committee meeting/agenda.	0.10	725.00	\$72.50
08/01/2023	ECO	CO	Prepare agenda for Committee call and forward to Bradford Sandler.	0.20	725.00	\$145.00
08/01/2023	ECO	CO	Review e-mail from Colin Robinson re bar date/reminder notice for Committee.	0.10	725.00	\$72.50
08/01/2023	ECO	CO	Prepare e-mail to Committee re reminder of upcoming bar date and procedures for filing proof of claim; forward draft reminder to Colin Robinson and Cia Mackle.	0.20	725.00	\$145.00
08/01/2023	ECO	CO	Review e-mail from Colin Robinson re comments to bar date reminder.	0.10	725.00	\$72.50
08/01/2023	ECO	CO	Send reminder notice to Committee re bar date.	0.10	725.00	\$72.50
08/03/2023	CRR	CO	Review deck re lease rejections and R. Newman analysis.	0.40	1,095.00	\$438.00
08/03/2023	PJL	CO	Lease rejection emails and discuss same with internal team, including effect on claim pool.	0.70	1,295.00	\$906.50
08/03/2023	RJF	CO	Review lease rejection claim analysis, related emails.	0.30	1,695.00	\$508.50
08/08/2023	JMF	CO	Review first day declaration, RSA and Plan re claims treatment issues.	3.10	1,275.00	\$3,952.50
08/08/2023	PJL	CO	Attention to lien deficiency analysis.	1.20	1,295.00	\$1,554.00
08/10/2023	ECO	CO	Send followup bar date reminder to Committee.	0.10	725.00	\$72.50

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08/10/2023	PJL	CO	Attention to correspondence on bar date order.	0.40	1,295.00	\$518.00
08/14/2023	ECO	CO	Prepare e-mail to Committee re reminder of upcoming bar date.	0.10	725.00	\$72.50
08/28/2023	BJS	CO	Attention to stub rent claims	0.40	1,595.00	\$638.00
				7.80		\$9,569.00

PSZJ Compensation

07/12/2023	CHM	CP	Review and reply to email re interim compensation motion.	0.20	925.00	\$185.00
08/10/2023	PJL	CP	Attention to fee application issues.	0.20	1,295.00	\$259.00
08/16/2023	PJL	CP	Attention to fee application issues	0.10	1,295.00	\$129.50
08/25/2023	BJS	CP	Review and revise PSZJ fee statement	0.30	1,595.00	\$478.50
08/25/2023	LSC	CP	Continued preparation of PSZJ first monthly statement (.7); finalize and coordinate filing of same (.3); update certificate of service and serve same (.3).	1.30	545.00	\$708.50
				2.10		\$1,760.50

Other Professional Compensation

08/02/2023	BJS	CPO	Review Hilco fee statement	0.10	1,595.00	\$159.50
08/03/2023	BJS	CPO	Review Ordinary Course Professional supplement	0.10	1,595.00	\$159.50
08/03/2023	BJS	CPO	Review Cole Schotz fee statement	0.10	1,595.00	\$159.50
08/10/2023	BJS	CPO	Review Gibbons fee statement	0.10	1,595.00	\$159.50
08/22/2023	BJS	CPO	Review rate change regarding Cole Schotz and various emails with R.Feinstein regarding same	0.10	1,595.00	\$159.50
08/22/2023	BJS	CPO	Review Katten Muchin fee statement	0.10	1,595.00	\$159.50
08/24/2023	BJS	CPO	Review Riker fee statement	0.10	1,595.00	\$159.50
08/25/2023	BJS	CPO	Review AP Services fee statement	0.10	1,595.00	\$159.50
08/25/2023	BJS	CPO	Review K&E fee statement	0.10	1,595.00	\$159.50
08/28/2023	CRR	CPO	Review A&M monthly fee application.	0.20	1,095.00	\$219.00

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08/28/2023	LSC	CPO	Finalize, coordinate filing of A&M first monthly fee statement and serve same.	0.50	545.00	\$272.50
08/29/2023	BJS	CPO	Review Gibbons fee statement	0.10	1,595.00	\$159.50
				1.70		\$2,086.50

Financing/Cash Collateral/Cash Management

07/05/2023	CHM	FN	Attend call re DIP objection.	0.50	925.00	\$462.50
07/05/2023	CHM	FN	Review DIP issues and begin preparation of motion for reconsideration.	6.30	925.00	\$5,827.50
07/07/2023	CHM	FN	Finalize draft of motion for reconsideration re DIP order/rollup and circulate to PSZJ team.	8.50	925.00	\$7,862.50
07/09/2023	CHM	FN	Email PSZJ team re DIP objection status.	0.10	925.00	\$92.50
07/09/2023	CHM	FN	Review email from G. Glazer re DIP objection questions, detailed review of and edits to DIP objection and motion for reconsideration.	5.00	925.00	\$4,625.00
07/09/2023	CHM	FN	Confer with A&M team re DIP objection and motion for reconsideration.	0.20	925.00	\$185.00
07/09/2023	CHM	FN	Review A&M comments to DIP objection and motion for reconsideration and incorporate.	0.40	925.00	\$370.00
07/10/2023	CHM	FN	Email PSZJ team re settlement status.	0.10	925.00	\$92.50
07/10/2023	CHM	FN	Emails with PSZJ team re objection filing status.	0.20	925.00	\$185.00
07/11/2023	CHM	FN	Update motion for reconsideration.	0.60	925.00	\$555.00
07/12/2023	CHM	FN	Proof motion for reconsideration and update same.	1.80	925.00	\$1,665.00
07/13/2023	CHM	FN	Emails with G. Glazer re DIP status and settlement.	0.30	925.00	\$277.50

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08/01/2023	BJS	FN	Various emails with PSZJ regarding challenge period (.2), teleconference with G Glazer regarding same, teleconference with D Hunter regarding same (.2), review DIP order (.1), teleconference with L.Canty regarding same (.1), teleconference with P.Labov regarding same (.6), various conferences with R.Feinstein regarding same (.3); review and revise with PSZJ Preliminary Report (.2), various emails with A&M and P.Labov regarding same (.2)	2.00	1,595.00	\$3,190.00
08/01/2023	BJS	FN	Various emails with J Schwartz regarding WSFS fees	0.10	1,595.00	\$159.50
08/01/2023	CRR	FN	Review re challenge deadline.	0.50	1,095.00	\$547.50
08/01/2023	CRR	FN	Emails re challenge deadline with PSZJ team.	0.30	1,095.00	\$328.50
08/01/2023	ECO	FN	E-mails with Bradford Sandler and Colin Robinson re final DIP order/challenge period.	0.10	725.00	\$72.50
08/01/2023	GIG	FN	Call with B. Sandler re potential challenges.	0.20	1,325.00	\$265.00
08/01/2023	GIG	FN	Review schedule of prepetition payments made to term lenders.	0.10	1,325.00	\$132.50
08/01/2023	GIG	FN	Exchange e-mails with R. Newman re prepetition payments made to term lenders.	0.10	1,325.00	\$132.50
08/01/2023	GIG	FN	Multiple e-mails with L. Canty, B. Sandler re challenge deadline.	0.30	1,325.00	\$397.50
08/01/2023	GIG	FN	Review DIP order re challenge deadline.	0.20	1,325.00	\$265.00
08/01/2023	PJL	FN	Conference with B. Sandler regarding standing motion and objection deadline.	0.60	1,295.00	\$777.00
08/01/2023	PJL	FN	Review open issues on DIP and discuss same with A&M.	0.40	1,295.00	\$518.00
08/01/2023	RJF	FN	Emails regarding challenge issues, deadline.	0.50	1,695.00	\$847.50
08/02/2023	PJL	FN	Internal discussion regarding loan documents and lender presentation.	0.60	1,295.00	\$777.00
08/03/2023	BJS	FN	Various emails with A&M/PSZJ regarding loan docs	0.30	1,595.00	\$478.50
08/03/2023	BJS	FN	Various emails with D Hunter regarding DIP financing	0.10	1,595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2023	LSC	FN	Research and correspondence with G. Glazer in connection with lien investigation.	1.30	545.00	\$708.50
08/03/2023	PJL	FN	Review Budget Variance Report and discuss same with A&M.	0.30	1,295.00	\$388.50
08/03/2023	PJL	FN	Review deficiencies in DIP document production and first lien documents.	1.30	1,295.00	\$1,683.50
08/03/2023	RJF	FN	Emails regarding loan documents, challenge issues and findings.	0.80	1,695.00	\$1,356.00
08/04/2023	LSC	FN	Research and correspondence regarding Citibank claims for G. Glazer.	0.30	545.00	\$163.50
08/04/2023	RJF	FN	Emails A&M regarding challenge issues and related research.	0.80	1,695.00	\$1,356.00
08/06/2023	BJS	FN	Various emails with R. Feinstein regarding investigation and various emails with Committee regarding same	0.40	1,595.00	\$638.00
08/06/2023	GIG	FN	Review e-mail from B. Sandler re challenge deadline.	0.10	1,325.00	\$132.50
08/07/2023	BJS	FN	Teleconference with P. Labov regarding standing complaint	0.10	1,595.00	\$159.50
08/07/2023	BJS	FN	Various emails with G Glazer regarding powerpoint and various emails regarding complaint	0.20	1,595.00	\$319.00
08/07/2023	GIG	FN	E-mails with L. Canty re Cyxtera Communications real property.	0.10	1,325.00	\$132.50
08/07/2023	GIG	FN	Review schedules re real property holdings.	0.10	1,325.00	\$132.50
08/07/2023	LSC	FN	Review schedules in connection with lien investigation and correspondence with G. Glazer regarding the same.	1.10	545.00	\$599.50
08/07/2023	PJL	FN	Conference with B. Sandler re standing complaint	0.10	1,295.00	\$129.50
08/07/2023	RJF	FN	Emails regarding lien analysis.	0.30	1,695.00	\$508.50
08/08/2023	BJS	FN	Various emails with Committee regarding lien review	0.40	1,595.00	\$638.00
08/08/2023	BJS	FN	Review Debevoise fee statement	0.10	1,595.00	\$159.50
08/08/2023	CRR	FN	Review lien analysis.	0.70	1,095.00	\$766.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2023	GIG	FN	E-mails with L. Canty re real property transfers.	0.10	1,325.00	\$132.50
08/08/2023	LSC	FN	Review schedules and SoFAs in connection with lien investigation for G. Glazier.	0.60	545.00	\$327.00
08/08/2023	RJF	FN	Review lien analysis.	0.40	1,695.00	\$678.00
08/09/2023	BJS	FN	Review and revise presentation regarding lien defects	0.40	1,595.00	\$638.00
08/09/2023	BJS	FN	Various emails with debtors regarding lien defects	0.20	1,595.00	\$319.00
08/10/2023	BJS	FN	Review draft complaint (.4), teleconference with P.Labov regarding same (.9) and various emails with PSZJ regarding same (.2)	1.50	1,595.00	\$2,392.50
08/10/2023	GIG	FN	E-mails with L. Canty re headquarters, applicable law.	0.10	1,325.00	\$132.50
08/10/2023	LSC	FN	Conduct research regarding entities in connection with lien investigation for G. Glazer.	1.40	545.00	\$763.00
08/11/2023	BJS	FN	Teleconference with K&E regarding lien defects	0.40	1,595.00	\$638.00
08/11/2023	BJS	FN	Various emails with R Newman regarding DIP	0.10	1,595.00	\$159.50
08/11/2023	BJS	FN	Review Citibank fee application regarding Greenberg	0.10	1,595.00	\$159.50
08/11/2023	BJS	FN	Review Arent Fox fee statement	0.10	1,595.00	\$159.50
08/13/2023	GIG	FN	Exchange e-mails with RLF re extension of challenge deadline.	0.10	1,325.00	\$132.50
08/14/2023	BJS	FN	Various emails with debtors regarding stipulation	0.20	1,595.00	\$319.00
08/14/2023	BJS	FN	Various emails with PSZJ regarding lien issues	0.30	1,595.00	\$478.50
08/14/2023	CRR	FN	Review re challenge extension, preparation of challenge stipulation and review Debtors' draft.	1.70	1,095.00	\$1,861.50
08/14/2023	CRR	FN	Multiple communications re lien challenge extension, next steps.	0.80	1,095.00	\$876.00
08/14/2023	GIG	FN	Exchange e-mails with RLF re stipulation re challenge deadline.	0.20	1,325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2023	GIG	FN	Review draft challenge stipulation.	0.30	1,325.00	\$397.50
08/14/2023	PJL	FN	Conference with B. Sandler regarding stipulation.	0.40	1,295.00	\$518.00
08/14/2023	PJL	FN	Review correspondence regarding stipulation extending challenge period.	0.30	1,295.00	\$388.50
08/14/2023	PJL	FN	Correspondence drafted to internal team regarding stipulation extending challenge period.	0.20	1,295.00	\$259.00
08/14/2023	PJL	FN	Review stipulation extending challenge period.	0.10	1,295.00	\$129.50
08/14/2023	RJF	FN	Review challenge extension stipulation and related emails.	0.30	1,695.00	\$508.50
08/15/2023	RJF	FN	Review as filed stipulation.	0.10	1,695.00	\$169.50
08/15/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding next steps.	0.10	1,695.00	\$169.50
08/17/2023	GIG	FN	Review multiple amendments to first lien credit agreement.	0.60	1,325.00	\$795.00
08/17/2023	PJL	FN	Review and respond to G. Glazer outline.	0.40	1,295.00	\$518.00
08/18/2023	BJS	FN	Attention to financing issues	0.30	1,595.00	\$478.50
08/18/2023	BJS	FN	Various emails with PSZJ regarding standing motion	0.40	1,595.00	\$638.00
08/18/2023	GIG	FN	E-mails with L. Canty re entity name changes.	0.10	1,325.00	\$132.50
08/18/2023	GIG	FN	Call with L. Canty re entity name changes.	0.10	1,325.00	\$132.50
08/18/2023	GIG	FN	Review entity name change statements.	0.50	1,325.00	\$662.50
08/18/2023	GIG	FN	Exchange e-mails with L. Canty re Citibank proofs of claim.	0.20	1,325.00	\$265.00
08/18/2023	GIG	FN	Review multiple proofs of claim filed by citibank.	0.50	1,325.00	\$662.50
08/18/2023	JHD	FN	Prepare correspondence to Gabriel I. Glazer re perfection issues and review correspondence from Gabriel I. Glazer re same	0.20	1,895.00	\$379.00
08/18/2023	LSC	FN	Call with G. Glazer re entity name changes	0.10	545.00	\$54.50
08/18/2023	LSC	FN	Research regarding entity information and confer with G. Glazer regarding the same.	0.70	545.00	\$381.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2023	LSC	FN	Research regarding Citibank claims and transmit documents to G. Glazer.	1.40	545.00	\$763.00
08/19/2023	GIG	FN	Review e-mail from B. Sandler re challenge extension.	0.10	1,325.00	\$132.50
08/25/2023	BJS	FN	Review DIP budget (updated)	0.10	1,595.00	\$159.50
08/25/2023	GIG	FN	Review email from B. Sandler re challenge extension.	0.10	1,325.00	\$132.50
08/25/2023	PJL	FN	Review DIP Budget.	0.10	1,295.00	\$129.50
08/28/2023	GIG	FN	Exchange emails with L. Canty re challenge deadline.	0.10	1,325.00	\$132.50
08/29/2023	BJS	FN	Review Greenberg Traurig fee statement	0.10	1,595.00	\$159.50
08/29/2023	GIG	FN	Review final DIP order re stipulations and releases.	0.10	1,325.00	\$132.50
08/31/2023	GIG	FN	Prepare email to L. Canty re uk entities.	0.10	1,325.00	\$132.50
08/31/2023	PJL	FN	Review Budget variance report.	0.20	1,295.00	\$259.00
				55.90		\$61,423.50

General Creditors' Committee

07/05/2023	CHM	GC	Attend Committee meeting	0.80	925.00	\$740.00
07/11/2023	CHM	GC	Draft email to Committee members re rescheduled call.	0.20	925.00	\$185.00
07/11/2023	CHM	GC	Email Committee member re call.	0.10	925.00	\$92.50
07/11/2023	CHM	GC	Review email from Committee members and reply.	2.00	925.00	\$1,850.00
07/11/2023	CHM	GC	Review and update memo to Committee re motion recommendations.	0.90	925.00	\$832.50
07/12/2023	CHM	GC	Attend Committee call.	0.80	925.00	\$740.00
07/12/2023	CHM	GC	Prepare for Committee call and email B. Sandler re same.	0.40	925.00	\$370.00
08/01/2023	BJS	GC	Participate on Committee Call (Partial)	0.40	1,595.00	\$638.00
08/01/2023	CRR	GC	Prepare for Committee meeting.	0.50	1,095.00	\$547.50
08/01/2023	CRR	GC	Attend Committee meeting.	0.50	1,095.00	\$547.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/2023	ECO	GC	Attend meeting with Committee re update on case and strategy going forward.	0.80	725.00	\$580.00
08/01/2023	PJL	GC	Participate on Committee call	0.80	1,295.00	\$1,036.00
08/01/2023	RJF	GC	Prepare for Committee call.	0.30	1,695.00	\$508.50
08/01/2023	RJF	GC	Attend Committee call.	0.80	1,695.00	\$1,356.00
08/07/2023	BJS	GC	Various emails with Committee regarding meeting	0.10	1,595.00	\$159.50
08/07/2023	CRR	GC	Review updated meeting agenda.	0.20	1,095.00	\$219.00
08/07/2023	ECO	GC	E-mails with Bradford Sandler re next Committee meeting (.1); review upcoming hearings/dates deadlines, prepare agenda, and forward (.4).	0.50	725.00	\$362.50
08/07/2023	RJF	GC	Telephone conference with Bradford J. Sandler regarding next meeting, plan issues.	0.30	1,695.00	\$508.50
08/08/2023	CRR	GC	Prepare for and attend Committee meeting	1.00	1,095.00	\$1,095.00
08/08/2023	ECO	GC	Review e-mail from Bradford Sandler and materials for Committee meeting.	0.20	725.00	\$145.00
08/08/2023	ECO	GC	Attend Committee meeting re update on case and next steps/strategy going forward.	0.80	725.00	\$580.00
08/08/2023	GIG	GC	Participate in call with Committee members.	0.80	1,325.00	\$1,060.00
08/08/2023	PJL	GC	Prepare for and attend Committee call.	0.80	1,295.00	\$1,036.00
08/08/2023	RJF	GC	Review deck for Committee meeting.	0.40	1,695.00	\$678.00
08/08/2023	RJF	GC	Attend Committee meeting.	0.80	1,695.00	\$1,356.00
08/10/2023	PJL	GC	Attend Committee call.	0.60	1,295.00	\$777.00
08/14/2023	BJS	GC	Various emails with Committee regarding case update	0.40	1,595.00	\$638.00
08/14/2023	CRR	GC	Review update to Committee.	0.30	1,095.00	\$328.50
08/22/2023	ECO	GC	Attend Committee meeting re update on case/sale and strategy going forward.	0.40	725.00	\$290.00
08/22/2023	PJL	GC	Prepare for and attend Committee call	0.50	1,295.00	\$647.50
08/22/2023	RJF	GC	Attend Committee meeting.	0.40	1,695.00	\$678.00
08/29/2023	RJF	GC	Review Committee update.	0.10	1,695.00	\$169.50
				17.90		\$20,751.50

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OPERATIONS [B210]

07/12/2023	CHM	OP	Email Debtors counsel re NOL order comments.	0.30	925.00	\$277.50
07/12/2023	CHM	OP	Review final NOL order and reply.	0.30	925.00	\$277.50
07/12/2023	CHM	OP	Finalize NOL issues and reply to email from Debtors' counsel re NOL order.	0.50	925.00	\$462.50
07/12/2023	CHM	OP	Confer with PSZJ team re NOL motion and issues.	0.60	925.00	\$555.00
08/03/2023	BJS	OP	Review staffing report	0.10	1,595.00	\$159.50
08/03/2023	BJS	OP	Review Debtor in Possession Report	0.10	1,595.00	\$159.50
08/07/2023	BJS	OP	Various emails with A&M regarding budget	0.10	1,595.00	\$159.50
08/10/2023	LFC	OP	Review revised fourth cash management order	0.10	1,450.00	\$145.00
08/10/2023	LFC	OP	Emails regarding revised cash management order	0.10	1,450.00	\$145.00
08/10/2023	PJL	OP	Review fourth cash management motion, additional language and sign-off on same.	0.40	1,295.00	\$518.00
08/14/2023	BJS	OP	Various emails with A&M regarding critical vendor payments	0.10	1,595.00	\$159.50
08/14/2023	PJL	OP	Review critical vendor payment history report.	0.10	1,295.00	\$129.50
08/14/2023	PJL	OP	Correspond with A&M regarding critical vendor payment history report.	0.30	1,295.00	\$388.50
08/17/2023	BJS	OP	Review Debtors' Reporting	0.20	1,595.00	\$319.00
08/17/2023	CRR	OP	Review monthly operating reports.	0.80	1,095.00	\$876.00
08/21/2023	BJS	OP	Review MORs	0.10	1,595.00	\$159.50
08/28/2023	PJL	OP	Review budget regarding stub rent.	0.30	1,295.00	\$388.50
08/28/2023	PJL	OP	Conference with internal team regarding stub rent issue.	0.40	1,295.00	\$518.00
08/28/2023	PJL	OP	Conference with A&M regarding stub rent issue and funding of escrow.	0.40	1,295.00	\$518.00
08/29/2023	BJS	OP	Various emails with R Newman regarding stub rent and review stub rent report	0.30	1,595.00	\$478.50
				5.60		\$6,794.00

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PSZJ Compensation						
08/09/2023	LSC	PC	Correspondence regarding status of retention and upcoming fee deadline.	0.20	545.00	\$109.00
08/24/2023	LSC	PC	Preparation of PSZJ's first monthly statement.	3.10	545.00	\$1,689.50
				3.30		\$1,798.50
Plan and Disclosure Statement						
08/07/2023	BJS	PD	Review and analyze plan	1.00	1,595.00	\$1,595.00
08/07/2023	BJS	PD	Various internal emails regarding plan	0.20	1,595.00	\$319.00
08/07/2023	CRR	PD	Review Plan.	1.70	1,095.00	\$1,861.50
08/07/2023	JMF	PD	Review plan.	2.80	1,275.00	\$3,570.00
08/07/2023	RJF	PD	Initial review of Plan of Reorganization.	0.50	1,695.00	\$847.50
08/09/2023	BJS	PD	Various emails with PSZJ regarding plan	0.30	1,595.00	\$478.50
08/09/2023	JMF	PD	Review and draft summary of Plan and open issues.	2.30	1,275.00	\$2,932.50
08/15/2023	BJS	PD	Review Disclosure Statement	0.30	1,595.00	\$478.50
08/15/2023	BJS	PD	Various emails with D Hunter regarding Disclosure Statement	0.10	1,595.00	\$159.50
08/15/2023	CRR	PD	Review solicitation motion re Disclosure Statement and related procedures.	0.80	1,095.00	\$876.00
08/15/2023	CRR	PD	Review Disclosure Statement.	1.00	1,095.00	\$1,095.00
08/16/2023	RJF	PD	Review counterproposal, related emails.	0.40	1,695.00	\$678.00
08/17/2023	CRR	PD	Review motion to extend exclusivity.	0.30	1,095.00	\$328.50
08/23/2023	BJS	PD	Review response to Debtors regarding challenge and various emails with R Newman and R. Feinstein regarding same	0.40	1,595.00	\$638.00
08/23/2023	RJF	PD	Review and comment on response to counterproposal.	0.30	1,695.00	\$508.50
08/31/2023	BJS	PD	Review exclusivity extension motion	0.10	1,595.00	\$159.50
08/31/2023	RJF	PD	Review motion to extend exclusivity.	0.10	1,695.00	\$169.50
				12.60		\$16,695.00

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Other Professional Retention						
07/11/2023	CHM	RPO	Review CRO motion and email to A&M.	0.50	925.00	\$462.50
08/02/2023	CRR	RPO	Review UST comments to A&M retention.	0.30	1,095.00	\$328.50
08/02/2023	PJL	RPO	Review United States Trustee comments and discussion with United States Trustee on A&M retention.	0.80	1,295.00	\$1,036.00
08/02/2023	PJL	RPO	Conference with A&M regarding United States Trustee comments to Retention Application.	0.30	1,295.00	\$388.50
08/03/2023	CRR	RPO	Review A&M responses to UST retention comments.	0.20	1,095.00	\$219.00
08/03/2023	CRR	RPO	Review Debtors' supplemental notice re ordinary course professionals	0.20	1,095.00	\$219.00
08/03/2023	PJL	RPO	Conference with United States Trustee regarding response to A&M retention inquiry.	0.40	1,295.00	\$518.00
08/03/2023	PJL	RPO	Conference with United States Trustee regarding A&M Disclosures.	0.40	1,295.00	\$518.00
08/04/2023	PJL	RPO	Correspondence regarding A&M retention objection deadline.	0.20	1,295.00	\$259.00
08/08/2023	PJL	RPO	Attention to United States Trustee query on A&M retention.	0.60	1,295.00	\$777.00
08/09/2023	CRR	RPO	Review UST email re A&M order.	0.20	1,095.00	\$219.00
08/09/2023	PJL	RPO	Attention to revised retention order and United States Trustee questions.	1.30	1,295.00	\$1,683.50
08/10/2023	CRR	RPO	Telephone conference with UST re A&M retention, PSZJ retention issues.	0.40	1,095.00	\$438.00
08/10/2023	PJL	RPO	Call with United States Trustee on A&M Retention, including follow up and additional information.	0.60	1,295.00	\$777.00
08/10/2023	PJL	RPO	Call with A&M and follow up correspondence regarding retention	0.40	1,295.00	\$518.00
08/11/2023	BJS	RPO	Review supplement declaration of Bojmel	0.10	1,595.00	\$159.50
08/11/2023	LSC	RPO	Draft proposed order vacating A&M retention order.	0.30	545.00	\$163.50
08/14/2023	PJL	RPO	Revisions to amended A&M declaration.	0.40	1,295.00	\$518.00

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08/14/2023	PJL	RPO	Conference with C. Robinson regarding amended A&M declaration.	0.20	1,295.00	\$259.00
08/14/2023	PJL	RPO	Conference with United States Trustee office regarding amended A&M declaration.	0.20	1,295.00	\$259.00
08/14/2023	PJL	RPO	Conference with R. Newman regarding amended A&M declaration.	0.10	1,295.00	\$129.50
08/15/2023	CRR	RPO	Revise supplemental declaration and order withdrawing existing order re A&M.	0.90	1,095.00	\$985.50
08/15/2023	PJL	RPO	Revise updated A&M Declaration.	0.40	1,295.00	\$518.00
08/15/2023	PJL	RPO	Correspondence reviewed from and sent to R. Newman regarding updated declaration.	0.30	1,295.00	\$388.50
08/15/2023	PJL	RPO	Correspondence reviewed from and sent to counsel for United States Trustee regarding updated A&M declaration.	0.30	1,295.00	\$388.50
08/16/2023	PJL	RPO	United States Trustee correspondence on A&M retention.	0.10	1,295.00	\$129.50
08/18/2023	CRR	RPO	Review, finalize A&M supplemental declaration.	0.30	1,095.00	\$328.50
08/18/2023	CRR	RPO	Revise order vacating A&M retention	0.30	1,095.00	\$328.50
08/18/2023	CRR	RPO	Prepare, send request to chambers re entry of A&M retention order.	0.30	1,095.00	\$328.50
08/18/2023	LSC	RPO	Finalize and coordinate filing of supplemental A&M declaration; update service list, and file and serve same.	0.60	545.00	\$327.00
08/18/2023	PJL	RPO	Attention to United States Trustee declaration concerns.	0.20	1,295.00	\$259.00
08/23/2023	BJS	RPO	Review Wozniak declaration regarding Holland & Knight	0.10	1,595.00	\$159.50
				<u>11.90</u>		<u>\$13,990.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$309,336.50

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Expenses

07/31/2023	BM	Business Meal [E111] Sophie's Cuban Cuisine, Inv.#LS-277-235, S. Winns	52.70
08/09/2023	LN	16381.00002 Lexis Charges for 08-09-23	28.96
08/10/2023	OS	United Corporate Services, Inc., Inv.#P1171203, LSC	7,509.03
08/11/2023	LN	16381.00002 Lexis Charges for 08-11-23	38.61
08/18/2023	LN	16381.00002 Lexis Charges for 08-18-23	19.31
08/25/2023	PO	DE Postage	53.13
08/25/2023	RE	(1 @0.20 PER PG)	0.04
08/25/2023	RE2	COPY (5 @0.10 PER PG)	0.50
08/25/2023	RE2	COPY (5 @0.10 PER PG)	0.50
08/25/2023	RE2	COPY (1200 @0.10 PER PG)	120.00
08/28/2023	RE2	COPY (5 @0.10 PER PG)	0.50
08/28/2023	RE2	COPY (936 @0.10 PER PG)	93.60
08/28/2023	RE2	COPY (5 @0.10 PER PG)	0.50
08/31/2023	PAC	Pacer - Court Research	2.23

Total Expenses for this Matter

\$7,919.61

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

Page: 32
Invoice 133202
August 31, 2023

A/R STATEMENT

Outstanding Balance from prior invoices as of 08/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
133022	07/31/2023	\$432,506.50	\$469.24	\$432,975.74
Total Amount Due on Current and Prior Invoices:				\$750,231.85

WIRE INSTRUCTIONS

Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Bank Name: Banc of California
Bank Address: 2 MacArthur Place
Santa Ana, CA 92707
ABA No: 122243774
SWIFT: BCLFUS66XXX
Account Number: 12014916
Name on Account: Pachulski Stang Ziehl & Jones LLP

EXHIBIT C-3

(Third Monthly Statement – September 1, 2023 through September 30, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl &
Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of
Unsecured Creditors

CHAPTER: 11 CASE FILED: June 4, 2023

**SECTION I
FEE SUMMARY**

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$741,843.00	\$8,388.85
Total Fees Allowed To Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable)	\$148,368.60	\$0.00
Total Received By Applicant	\$593,474.45	\$8,388.85



NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	11.30	\$1,695.00	\$19,153.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	31.00	\$1,595.00	\$49,445.00
Cantor, Linda F.	1988	Partner / Bankruptcy	1.40	\$1,450.00	\$2,030.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	6.80	\$1,325.00	\$9,010.00
Labov, Paul J.	2002	Partner / Bankruptcy	46.10	\$1,295.00	\$59,699.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	2.50	\$1,095.00	\$2,737.50
Mackle, Cia H.	2006	Counsel / Bankruptcy	34.20	\$925.00	\$31,635.00
Corma, Edward A.	2018	Associate/ Bankruptcy	0.80	\$725.00	\$580.00
Forrester, Leslie A.	N/A	Library	1.80	\$595.00	\$1,071.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	14.80	\$545.00	\$8,066.00
Jeffries, Patricia J.	N/A	Paralegal / Bankruptcy	0.50	\$545.00	\$272.50
Total Fees			151.20		\$183,700.00
Attorney Blended Rate				\$1,214.95	

FEE TOTALS - PAGE 2	<u>\$183,700.00</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 692.88</u>
TOTAL FEE APPLICATION	<u>\$184,392.88</u>
MINUS 20% HOLDBACK	<u>\$ 36,740.00</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$147,652.88</u>

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Disposition	6.50	\$9,277.50
Avoidance Action Analysis	8.70	\$7,627.50
Case Administration	7.70	\$6,375.50
Claims Admin/Objections	0.30	\$478.50
PSZJ Compensation	5.70	\$4,331.50
Other Professional Compensation	2.10	\$1,989.50
Financing/Cash Collateral/Cash Management	7.40	\$10,780.00
General Creditors' Committee	6.60	\$9,134.00
Hearings	3.00	\$4,403.00
Operations	0.90	\$1,255.50
Plan and Disclosure Statement	102.20	\$127,888.00
Other Professional Retention	0.10	\$159.50
TOTAL:	151.20	\$183,700.00

SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
Bloomberg	\$56.80
Conference Call	\$4.79
Lexis/Nexis- Legal Research	\$82.79
PACER - Court Research	\$13.50
Reproduction Expense	\$535.00
TOTAL DISBURSEMENTS	\$ 692.88

I certify under penalty of perjury that the foregoing is true and correct.

Dated: October 25, 2023

/s/ Bradford J. Sandler
Bradford J. Sandler

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>

Chapter 11
Case No. 23-14853 (JKS)
(Jointly Administered)

**THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR THE PERIOD OF SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	September 1, 2023 - September 30, 2023
Compensation Sought as Actual, Reasonable and Necessary for Statement Period	\$183,700.00

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period	\$ 692.88
Objection Deadline	November 8, 2023
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$147,652.88

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court's *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this Third Monthly fee statement (the "Third Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred for the period from September 1, 2023 through September 30, 2023 (the "Statement Period"). By this Third Monthly Fee Statement, PSZJ seeks payment in the amount of \$147,652.88, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J's retention order as **Exhibit A** [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

TIME SUMMARY BY BILLING CATEGORY
For the Period of September 1, 2023 through September 30, 2023

SERVICES RENDERED	HOURS	FEE
Asset Disposition	6.50	\$9,277.50
Avoidance Action Analysis	8.70	\$7,627.50
Case Administration	7.70	\$6,375.50
Claims Admin/Objections	0.30	\$478.50
PSZJ Compensation	5.70	\$4,331.50
Other Professional Compensation	2.10	\$1,989.50
Financing/Cash Collateral/Cash Management	7.40	\$10,780.00
General Creditors' Committee	6.60	\$9,134.00
Hearings	3.00	\$4,403.00
Operations	0.90	\$1,255.50
Plan and Disclosure Statement	102.20	\$127,888.00
Other Professional Retention	0.10	\$159.50
TOTAL:	151.20	\$183,700.00

TIME SUMMARY BY PROFESSIONAL
For the Period of September 1, 2023 through September 30, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	11.30	\$1,695.00	\$19,153.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	31.00	\$1,595.00	\$49,445.00
Cantor, Linda F.	1988	Partner / Bankruptcy	1.40	\$1,450.00	\$2,030.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	6.80	\$1,325.00	\$9,010.00
Labov, Paul J.	2002	Partner / Bankruptcy	46.10	\$1,295.00	\$59,699.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	2.50	\$1,095.00	\$2,737.50
Mackle, Cia H.	2006	Counsel / Bankruptcy	34.20	\$925.00	\$31,635.00
Corma, Edward A.	2018	Associate/ Bankruptcy	0.80	\$725.00	\$580.00
Forrester, Leslie A.	N/A	Library	1.80	\$595.00	\$1,071.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	14.80	\$545.00	\$8,066.00
Jeffries, Patricia J.	N/A	Paralegal / Bankruptcy	0.50	\$545.00	\$272.50
Total Fees			151.20		\$183,700.00
Attorney Blended Rate				\$1,214.95	

EXPENSE SUMMARY

For the Period of September 1, 2023 through September 30, 2023

DISBURSEMENT	AMOUNT
Bloomberg	\$56.80
Conference Call	\$4.79
Lexis/Nexis- Legal Research	\$82.79
PACER - Court Research	\$13.50
Reproduction Expense	\$535.00
TOTAL DISBURSEMENTS	\$ 692.88

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- Conducted extensive research and analysis regarding real property and conferred and corresponded regarding the same;
- conferred and corresponded with various parties regarding sale issues;
- reviewed and analyzed new bids and LOIs and conferred and corresponded with parties regarding the same;
- developed extensive outline of post-confirmation issues and conferred and corresponded with parties regarding the same;
- maintained a memorandum of critical dates;
- maintained and updated task lists;
- prepared its second monthly fee statement;
- reviewed fee statements filed by estate professionals;
- conferred and corresponded with parties regarding lien challenges and conferred and corresponded with parties regarding the same;
- reviewed cash management orders, conducted research in connection with issues with respect to the same, and conferred and corresponded with parties regarding the same;
- conducted regular status calls with the Committee regarding settlement status, case status, case issues, and strategy;
- prepared for and attending hearing re Plan/Disclosure Statement.
- reviewed, analyzed, and conferred with parties regarding A&M's waterfall analysis;
- reviewed, analyzed, and conferred with parties regarding A&M's valuation deck;
- prepared an objection to the Disclosure Statement, conducted legal research with respect to the same, and conferred and corresponded extensively regarding the same;
- reviewed and analyzed objections to Disclosure Statement; and

- conferred and corresponded with various parties regarding settlement negotiations, plan settlement, and various issues with respect to the same.

NOTICE AND OBJECTION PROCEDURES

Notice of this Third Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Third Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later

than **November 8, 2023** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Third Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Third Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: October 25, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

cmackle@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

PSZJ RETENTION ORDER



Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein
Bradford J. Sandler
Paul J. Labov
Cia Mackle
PACHULSKI STANG ZIEHL & JONES LLP
780 Third Avenue, 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
rfeinstein@pszjlaw.com
bsandler@pszjlaw.com
plabov@pszjlaw.com
cmckle@pszjlaw.com

*Proposed Counsel for the Official Committee of
Unsecured Creditors*

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtor.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023


Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT B

TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Cyxtera Technologies O.C.C.
Cyxtera Technologies O.C.C.

October 19, 2023
Invoice 134341
Client 16381.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2023

FEES	\$183,700.00
EXPENSES	\$692.88
TOTAL CURRENT CHARGES	\$184,392.88
BALANCE FORWARD	\$750,231.85
LAST PAYMENT	-\$601,863.30
TOTAL BALANCE DUE	\$332,761.48

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

Page: 2
Invoice 134341
October 19, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	31.00	\$49,445.00
GIG	Glazer, Gabriel I.	Partner	1,325.00	6.80	\$9,010.00
LFC	Cantor, Linda F.	Partner	1,450.00	1.40	\$2,030.00
PJL	Labov, Paul J.	Partner	1,295.00	46.10	\$59,699.50
RJF	Feinstein, Robert J.	Partner	1,695.00	11.30	\$19,153.50
CHM	Mackle, Cia H.	Counsel	925.00	34.20	\$31,635.00
CRR	Robinson, Colin R.	Counsel	1,095.00	2.50	\$2,737.50
ECO	Corma, Edward A.	Associate	725.00	0.80	\$580.00
LSC	Canty, La Asia S.	Paralegal	545.00	14.80	\$8,066.00
PJJ	Jeffries, Patricia J.	Paralegal	545.00	0.50	\$272.50
LAF	Forrester, Leslie A.	Library	595.00	1.80	\$1,071.00
			<hr/>		<hr/>
			151.20		\$183,700.00

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
 Client 16381.00002

Page: 3
 Invoice 134341
 October 19, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Action Analysis	8.70	\$7,627.50
AD	Asset Disposition	6.50	\$9,277.50
CA	Case Administration	7.70	\$6,375.50
CO	Claims Administration and Objections	0.30	\$478.50
CP	PSZJ Compensation	5.70	\$4,331.50
CPO	Other Professional Compensation	2.10	\$1,989.50
FN	Financing/Cash Collateral/Cash Management	7.40	\$10,780.00
GC	General Creditors' Committee	6.60	\$9,134.00
HE	Hearings	3.00	\$4,403.00
OP	Operations	0.90	\$1,255.50
PD	Plan and Disclosure Statement	102.20	\$127,888.00
RPO	Other Professional Retention	0.10	\$159.50
		<u>151.20</u>	<u>\$183,700.00</u>

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

Page: 4
Invoice 134341
October 19, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$56.80
Conference Call	\$4.79
Lexis/Nexis- Legal Research	\$82.79
Pacer - Court Research	\$13.50
Postage	\$0.00
Reproduction Expense - @0.10 per page	\$535.00
	<hr/>
	\$692.88

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
 Client 16381.00002

Page: 5
 Invoice 134341
 October 19, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Action Analysis						
09/01/2023	GIG	AC	Exchange emails with L. Canty re UK entities.	0.10	1,325.00	\$132.50
09/01/2023	GIG	AC	Review UK entities' incorporation documents.	0.20	1,325.00	\$265.00
09/01/2023	LSC	AC	Conduct research regarding entities and review documents in connection with lien investigation for G. Glazer.	1.10	545.00	\$599.50
09/04/2023	GIG	AC	Exchange emails with R. Newman re recovery analysis.	0.10	1,325.00	\$132.50
09/05/2023	GIG	AC	Exchange emails with B. Sandler, R. Newman re recovery update.	0.10	1,325.00	\$132.50
09/05/2023	GIG	AC	Review draft recovery analysis from A&M.	0.20	1,325.00	\$265.00
09/05/2023	GIG	AC	Review email from B. Sandler re committee call.	0.10	1,325.00	\$132.50
09/05/2023	GIG	AC	Exchange emails with P. Labov re avoidance complaint.	0.10	1,325.00	\$132.50
09/06/2023	GIG	AC	Exchange emails with R. Newman re real property transactions.	0.10	1,325.00	\$132.50
09/06/2023	GIG	AC	Review appraisal of colorado properties.	0.20	1,325.00	\$265.00
09/06/2023	GIG	AC	Review revised recovery analysis from A&M.	0.20	1,325.00	\$265.00
09/07/2023	GIG	AC	Review updated recovery analysis from A&M.	0.20	1,325.00	\$265.00
09/07/2023	GIG	AC	Exchange emails with A&M re updated recovery analysis.	0.10	1,325.00	\$132.50
09/07/2023	GIG	AC	Exchange emails with L. Canty re lien searches.	0.10	1,325.00	\$132.50
09/08/2023	GIG	AC	Review revised recovery analysis from A&M.	0.10	1,325.00	\$132.50
09/09/2023	GIG	AC	Review emails from R. Feinstein, R. Newman re valuation analysis.	0.10	1,325.00	\$132.50
09/11/2023	GIG	AC	Review email from B. Sandler real estate transfers.	0.10	1,325.00	\$132.50
09/11/2023	GIG	AC	Exchange emails with L. Canty re real property lien searches.	0.20	1,325.00	\$265.00
09/11/2023	GIG	AC	Review revised recovery analysis from A&M.	0.20	1,325.00	\$265.00

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
 Client 16381.00002

Page: 6
 Invoice 134341
 October 19, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2023	LSC	AC	Research regarding additional entities in connection with lien investigation for G. Glazer and request additional from search service.	2.30	545.00	\$1,253.50
09/13/2023	GIG	AC	Review revised recovery model from A&M.	0.10	1,325.00	\$132.50
09/13/2023	GIG	AC	Exchange emails with L. Canty re lien searches.	0.10	1,325.00	\$132.50
09/13/2023	LSC	AC	Follow up and correspond with search service regarding retrieval of items in connection with lien investigation.	0.30	545.00	\$163.50
09/20/2023	GIG	AC	Exchange emails with L. Canty re real property lien searches.	0.10	1,325.00	\$132.50
09/20/2023	GIG	AC	Review real property lien search results.	0.20	1,325.00	\$265.00
09/20/2023	GIG	AC	Call with L. Canty re real property lien searches.	0.10	1,325.00	\$132.50
09/20/2023	GIG	AC	Exchange emails with R. Feinstein re real property mortgage searches and results.	0.30	1,325.00	\$397.50
09/20/2023	LSC	AC	Call with G. Glazer regarding lien searches	0.10	545.00	\$54.50
09/20/2023	LSC	AC	Follow up correspondence with search service regarding document property search (.3) and additional research regarding same (.6).	0.90	545.00	\$490.50
09/21/2023	GIG	AC	Review email from E. Corma re potential lender settlement.	0.10	1,325.00	\$132.50
09/21/2023	GIG	AC	Exchange emails with S. Chan re real property lien searches.	0.10	1,325.00	\$132.50
09/22/2023	GIG	AC	Exchange emails with real property lien search service.	0.10	1,325.00	\$132.50
09/22/2023	LSC	AC	Follow up correspondence regarding document search request.	0.30	545.00	\$163.50
				<u>8.70</u>		<u>\$7,627.50</u>

Asset Disposition

09/01/2023	PJL	AD	Review stipulation on Cyrus One and discuss same with Debtors' counsel.	0.60	1,295.00	\$777.00
09/04/2023	BJS	AD	Various emails with R Newman regarding values	0.10	1,595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2023	BJS	AD	Teleconference with A Horn regarding case issues	0.20	1,595.00	\$319.00
09/05/2023	BJS	AD	Various emails with Committee regarding sale process	0.30	1,595.00	\$478.50
09/06/2023	BJS	AD	Review Yotta revised IOI	0.20	1,595.00	\$319.00
09/06/2023	PJL	AD	Review revised YOTA bid and discuss same with A&M.	0.60	1,295.00	\$777.00
09/06/2023	RJF	AD	Emails regarding new bid.	0.10	1,695.00	\$169.50
09/19/2023	PJL	AD	Conference with A&M regarding sale status.	0.40	1,295.00	\$518.00
09/21/2023	BJS	AD	Telephone conference with Debtors/Lenders regarding settlement	0.40	1,595.00	\$638.00
09/22/2023	PJL	AD	Attention to issues regarding Brookfield bid.	0.40	1,295.00	\$518.00
09/22/2023	RJF	AD	Emails regarding revised bid.	0.10	1,695.00	\$169.50
09/24/2023	BJS	AD	Attention to issues regarding Brookfield bid	0.50	1,595.00	\$797.50
09/26/2023	BJS	AD	Various emails with Committee regarding sale status	0.30	1,595.00	\$478.50
09/26/2023	BJS	AD	Various emails with A&M regarding Brookfield and telephone conference with R Newman regarding same	0.20	1,595.00	\$319.00
09/26/2023	PJL	AD	Attention to Brookfield emails.	0.40	1,295.00	\$518.00
09/27/2023	PJL	AD	Conference with B. Sandler regarding sale status and other open items.	0.30	1,295.00	\$388.50
09/27/2023	PJL	AD	Review open items on sale and Trust Agreement timing.	0.40	1,295.00	\$518.00
09/28/2023	BJS	AD	Attention to sale issues/bid process	0.40	1,595.00	\$638.00
09/28/2023	PJL	AD	Conference with Debtors' counsel regarding Cologix Assignment.	0.30	1,295.00	\$388.50
09/28/2023	PJL	AD	Conference with A&M regarding Cologix Assignment.	0.30	1,295.00	\$388.50
				<u>6.50</u>		<u>\$9,277.50</u>

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Case Administration						
08/10/2023	CHM	CA	Review critical dates, review pleadings filed in case and confer with L. Canty and P. Labov re same.	0.50	925.00	\$462.50
09/04/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.3); update WIP list (.2)	0.50	545.00	\$272.50
09/05/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.10	1,595.00	\$159.50
09/05/2023	CHM	CA	Review Cyxtera critical dates and review docket.	0.50	925.00	\$462.50
09/06/2023	BJS	CA	Teleconference with C. Robinson re status of case	0.20	1,595.00	\$319.00
09/06/2023	CRR	CA	Telephone discussion with B. Sandler re case status.	0.20	1,095.00	\$219.00
09/11/2023	PJL	CA	Attention to real estate issues for settlement discussions.	0.80	1,295.00	\$1,036.00
09/12/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.5); update WIP list (.7)	1.20	545.00	\$654.00
09/14/2023	CHM	CA	Review critical dates memo.	0.30	925.00	\$277.50
09/14/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.10	545.00	\$599.50
09/14/2023	PJL	CA	Attention to amended critical dates memo.	0.30	1,295.00	\$388.50
09/20/2023	BJS	CA	Review critical dates and discuss with L. Canty	0.10	1,595.00	\$159.50
09/20/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.00	545.00	\$545.00
09/21/2023	PJL	CA	Conference with A&M regarding open issues.	0.30	1,295.00	\$388.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	0.50	545.00	\$272.50
09/28/2023	BJS	CA	Review critical dates and discuss with L. Canty	0.10	1,595.00	\$159.50
				<u>7.70</u>		<u>\$6,375.50</u>

Claims Administration and Objections

09/01/2023	BJS	CO	Teleconference with A OBriant regarding claims	0.30	1,595.00	\$478.50
				<u>0.30</u>		<u>\$478.50</u>

PSZJ Compensation

09/13/2023	LSC	CP	Draft CNO regarding PSZJ's first monthly statement.	0.20	545.00	\$109.00
09/20/2023	BJS	CP	Review and revise fee statement	0.30	1,595.00	\$478.50
09/22/2023	BJS	CP	Review PSZJ fee statement	0.10	1,595.00	\$159.50
09/22/2023	CHM	CP	Email L. Canty re fee statement.	0.10	925.00	\$92.50
09/22/2023	LSC	CP	Preparation of PSZJ's second monthly fee statement.	3.30	545.00	\$1,798.50
09/22/2023	PJL	CP	Review invoice.	0.40	1,295.00	\$518.00
09/23/2023	BJS	CP	Review and revise PSZJ fee statement	0.30	1,595.00	\$478.50
09/23/2023	CHM	CP	Review invoice and fee statement and coordinate filing.	0.40	925.00	\$370.00
09/25/2023	LSC	CP	Finalize and coordinate filing of PSZJ's second monthly fee statement (.4); draft certificate of service and coordinate filing of same (.2).	0.60	545.00	\$327.00
				<u>5.70</u>		<u>\$4,331.50</u>

Other Professional Compensation

09/13/2023	PJJ	CPO	Draft CNO regarding A&M 1st monthly fee statement.	0.50	545.00	\$272.50
09/18/2023	CRR	CPO	Review A&M fee statement and email to L. Canty for filing.	0.20	1,095.00	\$219.00

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09/19/2023	BJS	CPO	Review A&M fee statement	0.10	1,595.00	\$159.50
09/19/2023	LSC	CPO	Finalize and coordinate filing of A&M's August monthly statement (.2); serve same (.3); prepare certificate certificate of service and coordinate filing of same (.2).	0.70	545.00	\$381.50
09/22/2023	BJS	CPO	Review AF fee statement	0.10	1,595.00	\$159.50
09/23/2023	BJS	CPO	Review AP fee statement	0.10	1,595.00	\$159.50
09/25/2023	BJS	CPO	Review Katten fee statement	0.10	1,595.00	\$159.50
09/25/2023	BJS	CPO	Review K&E fee statement	0.10	1,595.00	\$159.50
09/28/2023	BJS	CPO	Review RD fee statement	0.10	1,595.00	\$159.50
09/29/2023	BJS	CPO	Review Gibbons fee statement	0.10	1,595.00	\$159.50
				2.10		\$1,989.50

Financing/Cash Collateral/Cash Management

09/01/2023	GIG	FN	Exchange emails with B. Sandler re challenge extension.	0.10	1,325.00	\$132.50
09/01/2023	RJF	FN	Emails regarding challenge deadline extension.	0.10	1,695.00	\$169.50
09/04/2023	GIG	FN	Exchange emails with P. Labov re challenge complaint and motion.	0.10	1,325.00	\$132.50
09/05/2023	BJS	FN	Teleconference with R. Newman, R. Feinstein, and G. Glazer re challenge issues/recoveries	0.90	1,595.00	\$1,435.50
09/05/2023	GIG	FN	Exchange emails with I. Canty re challenge deadline.	0.10	1,325.00	\$132.50
09/05/2023	GIG	FN	Call with R. Newman, R. Feinstein, B. Sandler re challenges and recoveries.	0.90	1,325.00	\$1,192.50
09/05/2023	PJL	FN	Review of standing motion and objection.	0.50	1,295.00	\$647.50
09/05/2023	RJF	FN	Call with B. Sandler, G. Glazer and R. Newman re challenges and recovery issues	0.90	1,695.00	\$1,525.50
09/07/2023	GIG	FN	Review DIP order marshalling provision.	0.20	1,325.00	\$265.00
09/07/2023	GIG	FN	Exchange emails with P. Labov, R. Newman re DIP order marshaling requirement, real property mortgages.	0.40	1,325.00	\$530.00
09/07/2023	RJF	FN	Analysis of claims under DIP order.	0.40	1,695.00	\$678.00

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09/08/2023	PJL	FN	Review challenge email correspondence.	0.20	1,295.00	\$259.00
09/12/2023	GIG	FN	Call with B. Sandler re lien challenges.	0.10	1,325.00	\$132.50
09/14/2023	PJL	FN	Attention to DIP reporting.	0.10	1,295.00	\$129.50
09/18/2023	LFC	FN	Review proposed revisions to cash management order in settlement of bankruptcy code section 345 issues with the Office of the United States Trustee	0.30	1,450.00	\$435.00
09/19/2023	LFC	FN	Discuss fourth Interim cash management order with P. Labov	0.20	1,450.00	\$290.00
09/19/2023	PJL	FN	Review fourth interim cash management order (.4) and discuss same with Linda Cantor (.2).	0.60	1,295.00	\$777.00
09/20/2023	GIG	FN	Review email from B. Sandler re challenge deadlines.	0.10	1,325.00	\$132.50
09/20/2023	LFC	FN	Research pleadings and email correspondence setting forth history of further revisions to proposed Fifth Interim Cash Management order	0.60	1,450.00	\$870.00
09/20/2023	LFC	FN	Email correspondence with Paul Labov and Debtor's counsel Nikki Gavey at Kirkland & Ellis regarding proposed revisions to cash management order	0.30	1,450.00	\$435.00
09/28/2023	BJS	FN	Review DIP Report and various emails with A&M regarding same	0.20	1,595.00	\$319.00
09/28/2023	BJS	FN	Review Greenberg Traurig fee statement	0.10	1,595.00	\$159.50
				7.40		\$10,780.00

General Creditors' Committee

09/04/2023	RJF	GC	Emails with A&M regarding next meeting, plan.	0.10	1,695.00	\$169.50
09/05/2023	ECO	GC	Review e-mail from Bradford Sandler and docket/upcoming dates re case update and next steps.	0.10	725.00	\$72.50
09/12/2023	GIG	GC	Emails with B.Sandler re Committee call.	0.10	1,325.00	\$132.50
09/13/2023	BJS	GC	Prepare for (.5) and participate on Committee call (.9)	1.40	1,595.00	\$2,233.00

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09/13/2023	CRR	GC	Attend meeting with Creditors' Committee and Committee professionals.	0.90	1,095.00	\$985.50
09/13/2023	PJL	GC	Participate on Committee Call.	0.90	1,295.00	\$1,165.50
09/13/2023	RJF	GC	Review revised A&M deck in preparation for Committee call.	0.30	1,695.00	\$508.50
09/13/2023	RJF	GC	Attend Committee call.	0.90	1,695.00	\$1,525.50
09/21/2023	BJS	GC	Committee call regarding settlement	0.40	1,595.00	\$638.00
09/21/2023	ECO	GC	Attend call with Bradford Sandler/Committee re settlement discussion/sale update.	0.40	725.00	\$290.00
09/21/2023	ECO	GC	Prepare summary of settlement discussion/terms and forward to Robert Feinstein/Bradford Sandler.	0.20	725.00	\$145.00
09/21/2023	ECO	GC	Prepare e-mail to Committee re notes on settlement discussions.	0.10	725.00	\$72.50
09/21/2023	PJL	GC	Participate on Committee Settlement Call.	0.40	1,295.00	\$518.00
09/21/2023	RJF	GC	Participate on Committee call to discuss settlement.	0.40	1,695.00	\$678.00
				6.60		\$9,134.00

Hearings

09/25/2023	LSC	HE	Coordinate attorney appearances at upcoming hearing and correspondence regarding the same.	0.30	545.00	\$163.50
09/26/2023	BJS	HE	Teleconference with P. Labov re Disclosure Statement hearing	0.30	1,595.00	\$478.50
09/26/2023	BJS	HE	Prepare for DS hearing	1.00	1,595.00	\$1,595.00
09/26/2023	BJS	HE	Attention to DS hearing	0.50	1,595.00	\$797.50
09/26/2023	GIG	HE	Review email from B. Sandler re Disclosure Statement hearing.	0.10	1,325.00	\$132.50
09/26/2023	PJL	HE	Call with B. Sandler regarding Disclosure Statement hearing and status of sale.	0.30	1,295.00	\$388.50
09/26/2023	RJF	HE	Attend Disclosure Statement hearing.	0.50	1,695.00	\$847.50
				3.00		\$4,403.00

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Operations						
09/18/2023	BJS	OP	Review vendor payments	0.10	1,595.00	\$159.50
09/21/2023	BJS	OP	Review MORs	0.20	1,595.00	\$319.00
09/29/2023	PJL	OP	Review NVIDIA settlement.	0.40	1,295.00	\$518.00
09/29/2023	PJL	OP	Discuss NVIDIA settlement with A&M.	0.20	1,295.00	\$259.00
				0.90		\$1,255.50
Plan and Disclosure Statement						
09/04/2023	BJS	PD	Teleconference with P. Labov regarding waterfall analysis	0.20	1,595.00	\$319.00
09/04/2023	PJL	PD	Review waterfall analysis.	0.40	1,295.00	\$518.00
09/04/2023	PJL	PD	Conference with B. Sandler regarding waterfall analysis.	0.30	1,295.00	\$388.50
09/04/2023	PJL	PD	Conference with A&M regarding waterfall analysis.	0.20	1,295.00	\$259.00
09/05/2023	BJS	PD	Various emails with R Newman regarding valuation	0.20	1,595.00	\$319.00
09/05/2023	BJS	PD	Review stay relief Motion	0.10	1,595.00	\$159.50
09/05/2023	BJS	PD	Teleconference with A&M regarding valuations	0.80	1,595.00	\$1,276.00
09/05/2023	BJS	PD	Review A&M report regarding plan issues	0.40	1,595.00	\$638.00
09/05/2023	PJL	PD	Review updated draft waterfall analysis and internal discussion regarding same.	0.80	1,295.00	\$1,036.00
09/05/2023	RJF	PD	Review A&M deck regarding values.	0.30	1,695.00	\$508.50
09/05/2023	RJF	PD	Call with A&M regarding distributions.	0.50	1,695.00	\$847.50
09/06/2023	GIG	PD	Call with R. Newman re recovery waterfalls.	0.40	1,325.00	\$530.00
09/06/2023	PJL	PD	Internal discussion regarding preliminary waterfall.	0.40	1,295.00	\$518.00
09/06/2023	RJF	PD	Continued work on waterfall, valuation deck for Committee	1.00	1,695.00	\$1,695.00
09/07/2023	BJS	PD	Attention to valuation issues, waterfall and various emails with PSZJ regarding same (.9); various conferences with A&M regarding and D Hunter regarding same (.6)	1.50	1,595.00	\$2,392.50

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09/07/2023	CRR	PD	Review update, discussion re waterfall analysis.	0.40	1,095.00	\$438.00
09/07/2023	PJL	PD	Review revised waterfall.	0.20	1,295.00	\$259.00
09/07/2023	PJL	PD	Review open real estate/DIP issues and discuss same with internal team.	1.40	1,295.00	\$1,813.00
09/07/2023	RJF	PD	Review A&M updated recovery analysis, related emails.	0.30	1,695.00	\$508.50
09/08/2023	BJS	PD	Attention to waterfall/valuation issues (.6); review A&M report; telephone conference with D Hunter regarding same (.5); review Debtors' liquidation analysis (.4)	1.50	1,595.00	\$2,392.50
09/08/2023	CRR	PD	Review updated waterfall analysis.	0.50	1,095.00	\$547.50
09/08/2023	PJL	PD	Review sensitivity analysis and discuss same with internal team.	0.60	1,295.00	\$777.00
09/08/2023	PJL	PD	Review projections and valuation as exhibits to Disclosure Statement, and discuss same with internal team.	0.60	1,295.00	\$777.00
09/09/2023	BJS	PD	Attention to valuation issues	0.40	1,595.00	\$638.00
09/09/2023	RJF	PD	Review liquidation analysis and projections, related emails.	0.50	1,695.00	\$847.50
09/11/2023	CRR	PD	Review updated waterfall analysis.	0.30	1,095.00	\$328.50
09/11/2023	PJL	PD	Review sensitivity analysis and waterfall for settlement discussions.	0.90	1,295.00	\$1,165.50
09/11/2023	RJF	PD	Review and comment on draft A&M valuation deck.	0.50	1,695.00	\$847.50
09/12/2023	BJS	PD	Teleconference with P. Labov regarding settlement proposal response	0.30	1,595.00	\$478.50
09/12/2023	PJL	PD	Conference with B. Sandler regarding response to Debtors' settlement proposal.	0.30	1,295.00	\$388.50
09/12/2023	PJL	PD	Review open issues on waterfall and real estate.	0.70	1,295.00	\$906.50
09/13/2023	BJS	PD	Teleconference with P. Labov re extensions of Disclosure Statement objection deadline	0.30	1,595.00	\$478.50
09/13/2023	BJS	PD	Various emails with A&M regarding settlement	0.30	1,595.00	\$478.50

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09/13/2023	BJS	PD	Review A&M report	0.40	1,595.00	\$638.00
09/13/2023	BJS	PD	Various emails with Debtors regarding settlement	0.10	1,595.00	\$159.50
09/13/2023	BJS	PD	Review Amended Plan and Disclosure Statement	0.90	1,595.00	\$1,435.50
09/13/2023	LSC	PD	Retrieve plan docs and prepare binders regarding same for P. Labov.	0.40	545.00	\$218.00
09/13/2023	PJL	PD	Review updated waterfall analysis with new sensitivity overlay.	0.40	1,295.00	\$518.00
09/13/2023	PJL	PD	Review and comment on Disclosure Statement.	2.90	1,295.00	\$3,755.50
09/13/2023	PJL	PD	Conference with Debtors' counsel regarding extension of time to object to the Disclosure Statement.	0.30	1,295.00	\$388.50
09/13/2023	PJL	PD	Conference with B. Sandler regarding extension of time to object to Disclosure Statement and issues with current Disclosure Statement.	0.30	1,295.00	\$388.50
09/14/2023	BJS	PD	Attention to Disclosure Statement issues	0.30	1,595.00	\$478.50
09/14/2023	BJS	PD	Various emails with Debtors regarding settlement	0.40	1,595.00	\$638.00
09/14/2023	PJL	PD	Attention to U.S. Trustee objection to Disclosure Statement.	0.20	1,295.00	\$259.00
09/14/2023	PJL	PD	Call with Debtors' counsel regarding objection to Disclosure Statement.	0.30	1,295.00	\$388.50
09/14/2023	PJL	PD	Conference with internal team regarding objection to Disclosure Statement.	0.40	1,295.00	\$518.00
09/14/2023	PJL	PD	Prepare objection to Disclosure Statement.	1.70	1,295.00	\$2,201.50
09/15/2023	BJS	PD	Telephone conference with Paul J. Labov regarding DS issues	0.20	1,595.00	\$319.00
09/15/2023	CHM	PD	Telephone conference with B. Sandler and P. Labov regarding Disclosure Statement objection	0.90	925.00	\$832.50
09/15/2023	CHM	PD	Telephone conference with P. Labov re Disclosure Statement objection.	0.90	925.00	\$832.50

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09/15/2023	PJL	PD	Call with B. Sandler regarding Disclosure Statement issues	0.20	1,295.00	\$259.00
09/15/2023	PJL	PD	Review amended plan and Disclosure Statement and prepare objection to same.	3.30	1,295.00	\$4,273.50
09/15/2023	PJL	PD	Conference with B. Sandler and C. Mackle regarding objection to Disclosure Statement.	0.90	1,295.00	\$1,165.50
09/15/2023	PJL	PD	Review A&M unencumbered asset analysis and discuss same with A&M.	0.80	1,295.00	\$1,036.00
09/15/2023	RJF	PD	Review U.S. Trustee objection to confirmation.	0.30	1,695.00	\$508.50
09/16/2023	CHM	PD	Finalize initial draft of Disclosure Statement objection and email same to P. Labov.	8.70	925.00	\$8,047.50
09/17/2023	CHM	PD	Continue drafting Cyxtera Disclosure Statement objection.	5.30	925.00	\$4,902.50
09/18/2023	BJS	PD	Attention to DS objection/revisions	0.30	1,595.00	\$478.50
09/18/2023	BJS	PD	Telephone conference with Paul J. Labov regarding DS objection	0.20	1,595.00	\$319.00
09/18/2023	CHM	PD	Telephone conference with P. Labov re Disclosure Statement objection.	0.60	925.00	\$555.00
09/18/2023	CHM	PD	Continue drafting Disclosure Statement objection.	5.60	925.00	\$5,180.00
09/18/2023	GIG	PD	Review email from B. Sandler re settlement negotiations.	0.10	1,325.00	\$132.50
09/18/2023	PJL	PD	Conference with B. Sandler re Disclosure Statement objection	0.20	1,295.00	\$259.00
09/18/2023	PJL	PD	Conference with C. Mackle re Disclosure Statement objection	0.60	1,295.00	\$777.00
09/18/2023	PJL	PD	Draft correspondence to B. Sandler regarding Disclosure Statement objection.	0.30	1,295.00	\$388.50
09/18/2023	PJL	PD	Review Disclosure Statement and Plan.	0.90	1,295.00	\$1,165.50
09/18/2023	PJL	PD	Draft language to be included in Disclosure Statement.	1.10	1,295.00	\$1,424.50
09/18/2023	PJL	PD	Review and revise objection to Disclosure Statement.	0.90	1,295.00	\$1,165.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2023	PJL	PD	Conference with internal team regarding objection to Disclosure Statement.	0.80	1,295.00	\$1,036.00
09/18/2023	PJL	PD	Conference with Debtors' counsel regarding objection to Disclosure Statement.	0.40	1,295.00	\$518.00
09/19/2023	BJS	PD	Teleconference with P. Labov re Disclosure Statement objection	0.40	1,595.00	\$638.00
09/19/2023	BJS	PD	Teleconference with R. Feinstein regarding plan settlement	0.50	1,595.00	\$797.50
09/19/2023	BJS	PD	Telephone conference with D Hunter regarding settlement	0.30	1,595.00	\$478.50
09/19/2023	BJS	PD	Telephone conference with D Hunter regarding lenders' response	0.10	1,595.00	\$159.50
09/19/2023	BJS	PD	Review settlement proposal and various emails with R.Feinstein regarding same	0.10	1,595.00	\$159.50
09/19/2023	CHM	PD	Finalize Cyxtera Disclosure Statement objection and email to P. Labov.	3.20	925.00	\$2,960.00
09/19/2023	CHM	PD	Further updates to Disclosure Statement objection.	3.60	925.00	\$3,330.00
09/19/2023	PJL	PD	Revisions to objection to Disclosure Statement and internal discussion regarding same.	1.80	1,295.00	\$2,331.00
09/19/2023	PJL	PD	Conference with Debtors' counsel regarding objection to Disclosure Statement.	0.40	1,295.00	\$518.00
09/19/2023	PJL	PD	Conference with B. Sandler regarding objection to Disclosure Statement.	0.40	1,295.00	\$518.00
09/19/2023	RJF	PD	Conferences with B. Sandler regarding plan settlement.	0.50	1,695.00	\$847.50
09/20/2023	BJS	PD	Teleconference with R. Feinstein re counter offer	0.20	1,595.00	\$319.00
09/20/2023	BJS	PD	Telephone conference with K&E regarding settlement	0.30	1,595.00	\$478.50
09/20/2023	BJS	PD	Various emails with Committee regarding settlement	0.30	1,595.00	\$478.50
09/20/2023	BJS	PD	Telephone conference with A Horn regarding settlement	0.50	1,595.00	\$797.50
09/20/2023	BJS	PD	Review and revise DS Objection	0.50	1,595.00	\$797.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2023	CHM	PD	Finalize objection and final review and proof.	2.70	925.00	\$2,497.50
09/20/2023	GIG	PD	Review email from B.Sandler re lender settlement proposal.	0.10	1,325.00	\$132.50
09/20/2023	LAF	PD	Legal research re: Denial of Disclosure Statement approval in New Jersey.	1.80	595.00	\$1,071.00
09/20/2023	PJL	PD	Draft objection to Disclosure Statement.	2.10	1,295.00	\$2,719.50
09/20/2023	PJL	PD	Conference with Debtors' counsel regarding objection to Disclosure Statement and extension of reply deadline.	0.30	1,295.00	\$388.50
09/20/2023	PJL	PD	Conference with internal team regarding objection to Disclosure Statement and revisions to same.	0.60	1,295.00	\$777.00
09/20/2023	RJF	PD	Conference with B. Sandler regarding counteroffer.	0.20	1,695.00	\$339.00
09/20/2023	RJF	PD	Calll with K&E regarding settlement.	0.30	1,695.00	\$508.50
09/21/2023	BJS	PD	Teleconference with R. Feinstein re negotiations	0.50	1,595.00	\$797.50
09/21/2023	BJS	PD	Various emails with B Hytinen regarding settlement	0.10	1,595.00	\$159.50
09/21/2023	BJS	PD	Various emails with A Horn regarding settlement	0.10	1,595.00	\$159.50
09/21/2023	BJS	PD	Various conferences with R.Feinstein regarding settlement	0.40	1,595.00	\$638.00
09/21/2023	BJS	PD	Various emails with PSZJ regarding settlement construct	0.30	1,595.00	\$478.50
09/21/2023	BJS	PD	Telephone conference with D Hunter regarding settlement	0.10	1,595.00	\$159.50
09/21/2023	GIG	PD	Review email from B. Sandler re settlement update.	0.10	1,325.00	\$132.50
09/21/2023	PJL	PD	Conference with B. Sandler regarding Disclosure Statement hearing.	0.10	1,295.00	\$129.50
09/21/2023	PJL	PD	Conference with Debtors and Lenders regarding possible settlement.	0.70	1,295.00	\$906.50
09/21/2023	PJL	PD	Review and revise objection to Disclosure Statement.	1.60	1,295.00	\$2,072.00

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/21/2023	PJL	PD	Review settlement correspondence.	0.20	1,295.00	\$259.00
09/21/2023	RJF	PD	Teleconference with B. Sandler re settlement	0.40	1,695.00	\$678.00
09/21/2023	RJF	PD	Analysis of DIP order and waterfall analysis for settlement.	0.30	1,695.00	\$508.50
09/21/2023	RJF	PD	Telephone conference with B. Sandler regarding analysis of DIP order and waterfall analysis for settlement.	0.10	1,695.00	\$169.50
09/21/2023	RJF	PD	Call with A&M regarding plan negotiations.	0.30	1,695.00	\$508.50
09/21/2023	RJF	PD	Call with Lenders regarding settlement negotiations.	0.40	1,695.00	\$678.00
09/21/2023	RJF	PD	Followup call with B. Sandler, Newman regarding settlement negotiations.	0.20	1,695.00	\$339.00
09/21/2023	RJF	PD	Conferences B. Sandler regarding plan negotiations.	0.50	1,695.00	\$847.50
09/21/2023	RJF	PD	Review and revise email to UCC regarding settlement.	0.10	1,695.00	\$169.50
09/22/2023	BJS	PD	Teleconference with P. Labov re settlement	0.30	1,595.00	\$478.50
09/22/2023	BJS	PD	Teleconference with C. Mackle re global settlement	0.30	1,595.00	\$478.50
09/22/2023	BJS	PD	Teleconferences with R. Feinstein regarding settlement	0.20	1,595.00	\$319.00
09/22/2023	BJS	PD	Attention to settlement issues	1.00	1,595.00	\$1,595.00
09/22/2023	BJS	PD	Various emails with Committee regarding settlement	0.50	1,595.00	\$797.50
09/22/2023	CHM	PD	Confer with B. Sandler re global settlement.	0.30	925.00	\$277.50
09/22/2023	GIG	PD	Review email from B. Sandler re settlement discussions.	0.10	1,325.00	\$132.50
09/22/2023	GIG	PD	Review email from B. Sandler re settlement agreement.	0.10	1,325.00	\$132.50
09/22/2023	PJL	PD	Attention to settlement correspondence.	0.10	1,295.00	\$129.50
09/22/2023	PJL	PD	Conference with B. Sandler regarding settlement.	0.30	1,295.00	\$388.50
09/22/2023	PJL	PD	Review second amended Plan and Disclosure Statement.	2.80	1,295.00	\$3,626.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2023	RJF	PD	Telephone conferences with B. Sandler regarding settlement.	0.20	1,695.00	\$339.00
09/22/2023	RJF	PD	Further emails regarding settlement.	0.30	1,695.00	\$508.50
09/23/2023	BJS	PD	Review 2nd Amended Plan and Disclosure Statement	1.50	1,595.00	\$2,392.50
09/24/2023	BJS	PD	Teleconference with P. Labov regarding plan and DS	0.40	1,595.00	\$638.00
09/24/2023	BJS	PD	Attention to plan/DS issues	1.00	1,595.00	\$1,595.00
09/24/2023	PJL	PD	Conference with Debtors' counsel regarding Second Amended Plan and Disclosure Statement.	1.10	1,295.00	\$1,424.50
09/24/2023	PJL	PD	Conference with B. Sandler regarding Second Amended Plan and Disclosure Statement.	0.40	1,295.00	\$518.00
09/24/2023	RJF	PD	Review as-filed Plan and Disclosure Statement.	0.30	1,695.00	\$508.50
09/25/2023	BJS	PD	Attention to amended plan/DS	1.50	1,595.00	\$2,392.50
09/25/2023	CHM	PD	Review revised plan and Disclosure Statement.	0.60	925.00	\$555.00
09/25/2023	PJL	PD	Attention to correspondence from U.S. Trustee on Trust, follow up with U.S. Trustee regarding same.	0.40	1,295.00	\$518.00
09/26/2023	BJS	PD	Various emails with J Carr regarding GUC Trust	0.30	1,595.00	\$478.50
09/26/2023	BJS	PD	Various emails with R Newman regarding waterfall	0.10	1,595.00	\$159.50
09/27/2023	BJS	PD	Various emails with D Dunn regarding plan issues	0.10	1,595.00	\$159.50
09/27/2023	BJS	PD	Various emails with J Kaplan regarding plan and telephone conference with J Kaplan regarding same	0.30	1,595.00	\$478.50
				102.20		\$127,888.00

Other Professional Retention

09/01/2023	BJS	RPO	Review Marcus declaration	0.10	1,595.00	\$159.50
				0.10		\$159.50

Pachulski Stang Ziehl & Jones LLP
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TOTAL SERVICES FOR THIS MATTER:

\$183,700.00

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Expenses

07/11/2023	CC	AT&T Conference Call, Pjl	2.74
08/10/2023	CC	AT&T Conference Call, Pjl	2.05
09/13/2023	RE2	SCAN/COPY (124 @0.10 PER PG)	12.40
09/13/2023	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
09/13/2023	RE2	SCAN/COPY (217 @0.10 PER PG)	21.70
09/13/2023	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
09/19/2023	LN	16381.00002 Lexis Charges for 09-19-23	10.62
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	10.00
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	10.70
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.40
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	6.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	2.00
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.30
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	6.00
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	10.00
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	0.20
09/20/2023	BB	16381.00002 Bloomberg Charges through 09-20-23	10.00
09/20/2023	LN	16381.00002 Lexis Charges for 09-20-23	72.17
09/20/2023	PO	Postage NY	N/C
09/20/2023	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
09/20/2023	RE2	SCAN/COPY (126 @0.10 PER PG)	12.60
09/20/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2023	RE2	SCAN/COPY (150 @0.10 PER PG)	15.00

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09/20/2023	RE2	SCAN/COPY (201 @0.10 PER PG)	20.10
09/20/2023	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
09/20/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2023	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
09/20/2023	RE2	SCAN/COPY (201 @0.10 PER PG)	20.10
09/20/2023	RE2	SCAN/COPY (201 @0.10 PER PG)	20.10
09/20/2023	RE2	SCAN/COPY (155 @0.10 PER PG)	15.50
09/20/2023	RE2	SCAN/COPY (102 @0.10 PER PG)	10.20
09/20/2023	RE2	SCAN/COPY (138 @0.10 PER PG)	13.80
09/20/2023	RE2	SCAN/COPY (864 @0.10 PER PG)	86.40
09/20/2023	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
09/20/2023	RE2	SCAN/COPY (396 @0.10 PER PG)	39.60
09/20/2023	RE2	SCAN/COPY (201 @0.10 PER PG)	20.10
09/20/2023	RE2	SCAN/COPY (201 @0.10 PER PG)	20.10
09/20/2023	RE2	SCAN/COPY (201 @0.10 PER PG)	20.10
09/20/2023	RE2	SCAN/COPY (126 @0.10 PER PG)	12.60
09/20/2023	RE2	SCAN/COPY (120 @0.10 PER PG)	12.00
09/20/2023	RE2	SCAN/COPY (120 @0.10 PER PG)	12.00
09/20/2023	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
09/20/2023	RE2	SCAN/COPY (156 @0.10 PER PG)	15.60
09/25/2023	RE2	SCAN/COPY (1081 @0.10 PER PG)	108.10
09/25/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/30/2023	PAC	Pacer - Court Research	13.50

Total Expenses for this Matter

\$692.88

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A/R STATEMENT

Outstanding Balance from prior invoices as of 09/30/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
133022	07/31/2023	\$86,501.30	\$0.00	\$86,501.30
133202	08/31/2023	\$61,867.30	\$0.00	\$61,867.30
Total Amount Due on Current and Prior Invoices:				\$332,761.48

EXHIBIT C-4

(Fourth Monthly Statement – October 1, 2023 through October 31, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl & Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of Unsecured Creditors

CHAPTER: 11 CASE FILED: June 4, 2023

SECTION I
FEE SUMMARY

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$925,543.00	\$9,081.73
Total Fees Allowed To Date:	\$740,434.40	\$9,081.73
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (If Applicable):	\$185,108.60	\$0.00
Total Received By Applicant:	\$740,434.40	\$9,081.73

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Robert J. Feinstein	1982	Partner / Bankruptcy	0.90	\$1,695.00	\$ 1,525.50
Bradford J. Sandler	1996	Partner / Bankruptcy	15.40	\$1,595.00	\$24,563.00
Gabriel I. Glazer	2006	Partner / Bankruptcy	0.10	\$1,325.00	\$ 132.50
Paul J. Labov	2002	Partner / Bankruptcy	27.20	\$1,295.00	\$35,224.00
Zev M. Bomrind	1997	Partner / Corporate, Securities, Transactional	7.30	\$1,295.00	\$ 9,453.50
Colin R. Robinson	2001	Counsel / Bankruptcy	0.70	\$1,095.00	\$ 766.50
Cia H. Mackle	2006	Counsel / Bankruptcy	0.60	\$ 925.00	\$ 555.00
Edward A. Corma	2018	Associate/ Bankruptcy	0.70	\$ 725.00	\$ 507.50
La Asia S. Canty	N/A	Paralegal / Bankruptcy	8.20	\$ 545.00	\$ 4,469.00
Total Fees			61.10		\$77,196.50
Attorney Blended Rate				\$1,263.45	

FEE TOTALS - PAGE 2 **\$77,196.50**

DISBURSEMENTS TOTALS - PAGE 3 **\$ 134.31**

TOTAL FEE APPLICATION **\$77,330.81**

MINUS 20% HOLDBACK **\$15,439.30**

AMOUNT SOUGHT AT THIS TIME **\$61,891.51**

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Disposition	23.00	\$31,357.00
Case Administration	5.30	\$ 4,253.50
PSZJ Compensation	3.70	\$ 2,016.50
Other Professional Compensation	2.10	\$ 2,254.50
Financing/Cash Collateral/Cash Management	1.20	\$ 1,713.00
General Creditors' Committee	2.10	\$ 2,800.50
Operations	0.50	\$ 797.50
Plan and Disclosure Statement	23.10	\$31,844.50
Other Professional Retention	0.10	\$ 159.50
TOTAL:	61.10	\$77,196.50

SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
PACER - Court Research	\$ 4.10
Postage	\$ 42.81
Reproduction Expense	\$ 87.40
TOTAL DISBURSEMENTS	\$ 134.31

I certify under penalty of perjury that the foregoing is true and correct.

Dated: January 26, 2024

/s/ Colin R. Robinson

Colin R. Robinson

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>

Chapter 11

 Case No. 23-14853 (JKS)

 (Jointly Administered)

**FOURTH MONTHLY FEE STATEMENT OF
PACHULSKI STANG ZIEHL & JONES LLP FOR THE PERIOD
OF OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention:	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	October 1, 2023 - October 31, 2023

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$77,196.50
Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period:	\$134.31
Objection Deadline:	February 9, 2024
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$61,891.51

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court's *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this Fourth Monthly fee statement (the "Fourth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred for the period from October 1, 2023 through October 31, 2023 (the "Statement Period"). By this Fourth Monthly Fee Statement, PSZJ seeks payment in the amount of \$61,891.51, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J's retention order as **Exhibit A** [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

TIME SUMMARY BY BILLING CATEGORY
For the Period of October 1, 2023 through October 31, 2023

SERVICES RENDERED	HOURS	FEE
Asset Disposition	23.00	\$31,357.00
Case Administration	5.30	\$ 4,253.50
PSZJ Compensation	3.70	\$ 2,016.50
Other Professional Compensation	2.10	\$ 2,254.50
Financing/Cash Collateral/Cash Management	1.20	\$ 1,713.00
General Creditors' Committee	2.10	\$ 2,800.50
Operations	0.50	\$ 797.50
Plan and Disclosure Statement	23.10	\$31,844.50
Other Professional Retention	0.10	\$ 159.50
TOTAL:	61.10	\$77,196.50

TIME SUMMARY BY PROFESSIONAL
For the Period of October 1, 2023 through October 31, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Robert J. Feinstein	1982	Partner / Bankruptcy	0.90	\$1,695.00	\$ 1,525.50
Bradford J. Sandler	1996	Partner / Bankruptcy	15.40	\$1,595.00	\$24,563.00
Gabriel I. Glazer	2006	Partner / Bankruptcy	0.10	\$1,325.00	\$ 132.50
Paul J. Labov	2002	Partner / Bankruptcy	27.20	\$1,295.00	\$35,224.00
Zev M. Bomrind	1997	Partner / Corporate, Securities, Transactional	7.30	\$1,295.00	\$ 9,453.50
Colin R. Robinson	2001	Counsel / Bankruptcy	0.70	\$1,095.00	\$ 766.50
Cia H. Mackle	2006	Counsel / Bankruptcy	0.60	\$ 925.00	\$ 555.00
Edward A. Corma	2018	Associate/ Bankruptcy	0.70	\$ 725.00	\$ 507.50
La Asia S. Canty	N/A	Paralegal / Bankruptcy	8.20	\$ 545.00	\$ 4,469.00
Total Fees			61.10		\$77,196.50
Attorney Blended Rate				\$1,263.45	

EXPENSE SUMMARY

For the Period of October 1, 2023 through October 31, 2023

DISBURSEMENT	AMOUNT
PACER - Court Research	\$ 4.10
Postage	\$ 42.81
Reproduction Expense	\$ 87.40
TOTAL DISBURSEMENTS	\$134.31

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- conferred and corresponded with various parties regarding case issues/status;
- reviewed and analyzed the Brookfield APA and related documents and conferred and corresponded with parties regarding various issues with respect to the same;
- reviewed and analyzed the NVIDIA settlement motion and conferred and corresponded with parties regarding various issues with respect to the same;
- reviewed and analyzed the Cologix sale motion and conferred and corresponded with parties regarding various issues with respect to the same;
- reviewed and analyzed revised bids and conferred and corresponded with parties regarding the same;
- maintained a memorandum of critical dates;
- maintained and updated task lists;
- prepared its third monthly fee statement;
- reviewed fee statements filed by estate professionals;
- conducted regular status calls with the Committee regarding settlement status, case status, case issues, and strategy;
- corresponded with parties regarding stub rent;
- reviewed monthly operating reports;
- conferred and corresponded with various parties regarding plan issues, confirmation, and post-confirmation issues;
- reviewed and analyzed the Plan, Disclosure Statement, and Plan Supplement; and
- drafted the GUC Trust Agreement and conferred and corresponded with various parties regarding the same.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fourth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Fourth Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later than **February 9, 2024** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Fourth Monthly Fee

Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Fourth Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: January 26, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

cmackle@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

PSZJ RETENTION ORDER



Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmckle@pszjlaw.com <i>Proposed Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹	Case No. 23-14853 (JKS)
Debtor.	(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT B

TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Cyxtera Technologies O.C.C.
Cyxtera Technologies O.C.C.

October 31, 2023
Invoice 134559
Client 16381.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2023

FEES	\$77,196.50
EXPENSES	\$134.31
TOTAL CURRENT CHARGES	\$77,330.81
BALANCE FORWARD	\$332,761.48
TOTAL BALANCE DUE	\$410,092.29

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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October 31, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	15.40	\$24,563.00
GIG	Glazer, Gabriel I.	Partner	1,325.00	0.10	\$132.50
PJL	Labov, Paul J.	Partner	1,295.00	27.20	\$35,224.00
RJF	Feinstein, Robert J.	Partner	1,695.00	0.90	\$1,525.50
ZMB	Bomrind, Zev M.	Partner	1,295.00	7.30	\$9,453.50
CHM	Mackle, Cia H.	Counsel	925.00	0.60	\$555.00
CRR	Robinson, Colin R.	Counsel	1,095.00	0.70	\$766.50
ECO	Corma, Edward A.	Associate	725.00	0.70	\$507.50
LSC	Canty, La Asia S.	Paralegal	545.00	8.20	\$4,469.00
			<hr/> 61.10		<hr/> \$77,196.50

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Invoice 134559
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	23.00	\$31,357.00
CA	Case Administration	5.30	\$4,253.50
CP	PSZJ Compensation	3.70	\$2,016.50
CPO	Other Professional Compensation	2.10	\$2,254.50
FN	Financing/Cash Collateral/Cash Management	1.20	\$1,713.00
GC	General Creditors' Committee	2.10	\$2,800.50
OP	Operations	0.50	\$797.50
PD	Plan and Disclosure Statement	23.10	\$31,844.50
RPO	Other Professional Retention	0.10	\$159.50
		<hr/> 61.10	<hr/> \$77,196.50

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Invoice 134559
October 31, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$4.10
Postage	\$42.81
Reproduction Scan Expense - @0.10 per page	\$87.40
	<hr/>
	\$134.31

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
10/02/2023	BJS	AD	Various emails with A&M regarding sale issues	0.30	1,595.00	\$478.50
10/02/2023	BJS	AD	Attention to NVIDIA settlement issues	0.20	1,595.00	\$319.00
10/02/2023	BJS	AD	Review Cogolox motion and various emails with B Nakhaimousa regarding same	0.40	1,595.00	\$638.00
10/02/2023	CHM	AD	Review 9019 motion filed in case.	0.30	925.00	\$277.50
10/02/2023	PJL	AD	Attention to settlement agreement and discussion with A&M regarding same.	0.40	1,295.00	\$518.00
10/02/2023	PJL	AD	Attention to Debtor correspondence on NVIDIA Settlement.	0.20	1,295.00	\$259.00
10/02/2023	PJL	AD	Conference with A&M on NVIDIA Settlement.	0.10	1,295.00	\$129.50
10/02/2023	PJL	AD	Review pleadings for Cologix sale and discuss same with Debtors' counsel and internal team.	1.20	1,295.00	\$1,554.00
10/03/2023	BJS	AD	Review Yotta presentation/financials and various emails with A&M and with D Hunter regarding same	0.60	1,595.00	\$957.00
10/03/2023	BJS	AD	Review Brookfield APA and various emails with Debtors regarding same and various emails with A&M regarding same	0.50	1,595.00	\$797.50
10/03/2023	BJS	AD	Review Cologox APA and various emails with A&M regarding same	0.30	1,595.00	\$478.50
10/03/2023	GIG	AD	Review email from B. Sandler re sale process.	0.10	1,325.00	\$132.50
10/03/2023	PJL	AD	Review Company B revised Bid and discuss same with A&M.	0.50	1,295.00	\$647.50
10/03/2023	PJL	AD	Review Company A revised Asset Purchase Agreement.	1.00	1,295.00	\$1,295.00
10/03/2023	PJL	AD	Correspondence drafted to internal team regarding Company A revised Asset Purchase Agreement.	0.40	1,295.00	\$518.00
10/03/2023	PJL	AD	Review comments on Company A Revised Asset Purchase Agreement.	0.60	1,295.00	\$777.00
10/03/2023	RJF	AD	Review revised bids.	0.30	1,695.00	\$508.50

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2023	ZMB	AD	Review Asset Purchase Agreement (1.9). Draft email to P. Labov and B. Sandler re pertinent provisions of Asset Purchase Agreement (.5)	2.40	1,295.00	\$3,108.00
10/04/2023	PJL	AD	Internal discussion on Brookfield Asset Purchase Agreement.	1.10	1,295.00	\$1,424.50
10/04/2023	PJL	AD	Discussion with Z. Bomrind and A&M on Cyxtera Asset Purchase Agreement.	0.40	1,295.00	\$518.00
10/04/2023	PJL	AD	Review Brookfield Bid Letter and internal discussion regarding same.	0.60	1,295.00	\$777.00
10/04/2023	ZMB	AD	Conferences w P. Labov and A&M re working capital and lease rejection provisions of APA and related issues.	1.20	1,295.00	\$1,554.00
10/09/2023	BJS	AD	Various emails with R Newman regarding sale and review further revised APA	0.60	1,595.00	\$957.00
10/09/2023	PJL	AD	Conference with B. Sandler regarding open issues with plan/Asset Purchase Agreement.	0.30	1,295.00	\$388.50
10/09/2023	ZMB	AD	Review Paul Weiss revised APA	0.60	1,295.00	\$777.00
10/10/2023	BJS	AD	Various emails with Committee regarding sale	0.30	1,595.00	\$478.50
10/10/2023	BJS	AD	Various emails with Z Bomrind regarding APA	0.30	1,595.00	\$478.50
10/10/2023	PJL	AD	Telephone call wth Z. Bomrind re revised APA	0.20	1,295.00	\$259.00
10/10/2023	PJL	AD	Review and discuss open issues with Brookfield Asset Purchase Agreement.	0.80	1,295.00	\$1,036.00
10/10/2023	ZMB	AD	Draft email memo to Paul Labov et al re revised APA provisions (1.6). Telephone call w P. Labov re same. (.2).	1.80	1,295.00	\$2,331.00
10/11/2023	BJS	AD	Attention to NVIDIA settlement	0.20	1,595.00	\$319.00
10/18/2023	BJS	AD	Attention to Brookfield transaction	0.30	1,595.00	\$478.50
10/19/2023	BJS	AD	Various emails with M Johnson regarding sale issues	0.10	1,595.00	\$159.50
10/20/2023	BJS	AD	Various emails with D Hunter regarding sale process	0.20	1,595.00	\$319.00
10/20/2023	PJL	AD	Review modifications to Asset Purchase Agreement and discuss same with internal team.	0.40	1,295.00	\$518.00

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2023	BJS	AD	Attention to NVIDIA settlement	0.30	1,595.00	\$478.50
10/24/2023	PJL	AD	Review modifications to Asset Purchase Agreement and discuss same with internal team.	0.60	1,295.00	\$777.00
10/25/2023	BJS	AD	Attention to Brookfield issues	0.30	1,595.00	\$478.50
10/25/2023	PJL	AD	Review A&M correspondence regarding Asset Purchase Agreement.	0.10	1,295.00	\$129.50
10/25/2023	PJL	AD	Review changes to Asset Purchase Agreement.	0.30	1,295.00	\$388.50
10/25/2023	PJL	AD	Conference with Debtors' counsel regarding redacted settlement.	0.20	1,295.00	\$259.00
10/25/2023	ZMB	AD	Review revised APA (1) email memo to P. Labov re same.	1.30	1,295.00	\$1,683.50
10/27/2023	BJS	AD	Attention to sale process and various emails with A&M regarding same	0.30	1,595.00	\$478.50
10/27/2023	PJL	AD	Attention to correspondence regarding updated Asset Purchase Agreement and review open issues.	0.20	1,295.00	\$259.00
10/30/2023	PJL	AD	Correspondence drafted to and reviewed from Debtors' counsel regarding Transaction Notice.	0.20	1,295.00	\$259.00
				23.00		\$31,357.00

Case Administration

10/02/2023	PJL	CA	Conference with B. Sandler regarding open issues on Cyxtera.	0.30	1,295.00	\$388.50
10/05/2023	PJL	CA	Review various settlements and other open issues.	0.90	1,295.00	\$1,165.50
10/09/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.00	545.00	\$545.00
10/16/2023	BJS	CA	Review critical dates and discuss with L. Canty	0.10	1,595.00	\$159.50
10/16/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.00	545.00	\$545.00

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2023	PJL	CA	Attention to critical dates memo and amendments thereto.	0.20	1,295.00	\$259.00
10/23/2023	BJS	CA	Review critical dates and discuss with L.Canty	0.10	1,595.00	\$159.50
10/30/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.10	545.00	\$599.50
10/31/2023	BJS	CA	Review critical dates and discuss with L. Canty	0.10	1,595.00	\$159.50
10/31/2023	LSC	CA	Update critical dates memo and WIP list and circulate same.	0.50	545.00	\$272.50
				5.30		\$4,253.50

PSZJ Compensation

10/03/2023	LSC	CP	Research and correspondence regarding billing issues.	0.40	545.00	\$218.00
10/10/2023	LSC	CP	Prepare and coordinate filing of CNO re PSZJ monthly fee statement.	0.30	545.00	\$163.50
10/25/2023	LSC	CP	Preparation of PSZJ's third monthly fee statement, coordinate filing of same, and serve same.	3.00	545.00	\$1,635.00
				3.70		\$2,016.50

Other Professional Compensation

10/02/2023	BJS	CPO	Various emails with R Newman regarding M3	0.10	1,595.00	\$159.50
10/02/2023	BJS	CPO	Attention to Cole Schotz fee app	0.10	1,595.00	\$159.50
10/10/2023	LSC	CPO	Prepare and coordinate filing of CNO regarding A&M fee statement.	0.30	545.00	\$163.50
10/11/2023	BJS	CPO	Review A&M fee statement and various emails with L. Canty regarding same	0.10	1,595.00	\$159.50
10/11/2023	LSC	CPO	Finalize and coordinate filing of A&M's September monthly statement (.3); serve same (.3).	0.60	545.00	\$327.00
10/25/2023	BJS	CPO	Review Katten fee statement	0.10	1,595.00	\$159.50
10/25/2023	BJS	CPO	Review and revise PSZJ fee statement	0.30	1,595.00	\$478.50
10/25/2023	BJS	CPO	Review AP fee statement	0.10	1,595.00	\$159.50

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2023	CRR	CPO	Review CNO re A&M and respond to A&M re filing.	0.30	1,095.00	\$328.50
10/26/2023	BJS	CPO	Review K&E fee statement	0.10	1,595.00	\$159.50
				2.10		\$2,254.50

Financing/Cash Collateral/Cash Management

09/02/2023	CHM	FN	Emails with B. Sandler re DIP issues list.	0.30	925.00	\$277.50
10/10/2023	BJS	FN	Review Greenberg Traurig fee statement	0.10	1,595.00	\$159.50
10/13/2023	BJS	FN	Review DIP report	0.20	1,595.00	\$319.00
10/17/2023	BJS	FN	Review Ryker fee statement	0.10	1,595.00	\$159.50
10/23/2023	BJS	FN	Review Greenberg Traurig fee statement	0.10	1,595.00	\$159.50
10/26/2023	BJS	FN	Attention to revised DIP budget	0.30	1,595.00	\$478.50
10/31/2023	BJS	FN	Review Gibbsons fee statement	0.10	1,595.00	\$159.50
				1.20		\$1,713.00

General Creditors' Committee

10/20/2023	BJS	GC	Participate on Committee Call	0.60	1,595.00	\$957.00
10/20/2023	BJS	GC	Prepare for Committee call	0.20	1,595.00	\$319.00
10/20/2023	ECO	GC	Review e-mail and materials from Bradford Sandler ahead of Committee meeting.	0.10	725.00	\$72.50
10/20/2023	ECO	GC	Attend Committee meeting with PSZJ/A&M re business plan and strategy going forward.	0.60	725.00	\$435.00
10/20/2023	RJF	GC	Attend committee meeting.	0.60	1,695.00	\$1,017.00
				2.10		\$2,800.50

Operations

10/19/2023	BJS	OP	Various emails with M Johnson regarding stub rent	0.10	1,595.00	\$159.50
10/20/2023	BJS	OP	Various emails with Debtors regarding stub rent and various emails with A&M regarding same	0.20	1,595.00	\$319.00
10/20/2023	BJS	OP	Review monthly operating reports	0.20	1,595.00	\$319.00
				0.50		\$797.50

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Plan and Disclosure Statement						
10/02/2023	BJS	PD	Various emails with A&M regarding releases	0.20	1,595.00	\$319.00
10/04/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
10/06/2023	PJL	PD	Discussion with Debtors regarding Liquidating Trust Agreement.	0.30	1,295.00	\$388.50
10/06/2023	PJL	PD	Review plan/disclosure statement in preparation of drafting Liquidating Trust.	1.10	1,295.00	\$1,424.50
10/09/2023	BJS	PD	Attention to confirmation	0.20	1,595.00	\$319.00
10/09/2023	CRR	PD	Review re plan deadlines and filing of plan supplement and send to P. Labov.	0.40	1,095.00	\$438.00
10/10/2023	PJL	PD	Draft trust agreement.	3.80	1,295.00	\$4,921.00
10/11/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
10/11/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
10/11/2023	PJL	PD	Correspondence drafted to and reviewed from Peter D'Auria regarding guy trust agreement.	0.20	1,295.00	\$259.00
10/11/2023	PJL	PD	Review plan and disclosure statement, including Committee settlement and revisions to GUC Trust Agreement.	0.80	1,295.00	\$1,036.00
10/12/2023	BJS	PD	Review plan supplement	0.40	1,595.00	\$638.00
10/12/2023	PJL	PD	Draft Cyxtera GUC Trust Agreement.	3.60	1,295.00	\$4,662.00
10/12/2023	PJL	PD	Respond to email correspondence from Debtors' counsel.	0.10	1,295.00	\$129.50
10/13/2023	PJL	PD	Revisions to GUC Trust Agreement.	1.90	1,295.00	\$2,460.50
10/14/2023	BJS	PD	Attention to LT Agreement	0.50	1,595.00	\$797.50
10/16/2023	BJS	PD	Attention to plan issues	0.50	1,595.00	\$797.50
10/16/2023	PJL	PD	Attention to GUC Trust Agreement.	1.10	1,295.00	\$1,424.50
10/17/2023	BJS	PD	Attention to plan/confirmation issues	0.30	1,595.00	\$478.50
10/17/2023	PJL	PD	Review amendment to deadlines and speak to Debtors' counsel regarding same.	0.40	1,295.00	\$518.00
10/18/2023	PJL	PD	Review status of Cyxtera GUC Trust Agreement.	0.60	1,295.00	\$777.00

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
 Client 16381.00002

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 Invoice 134559
 October 31, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2023	PJL	PD	Correspondence drafted to and reviewed from Debtors' counsel regarding GUC Trust Agreement.	0.40	1,295.00	\$518.00
10/20/2023	BJS	PD	Attention to confirmation issues	0.40	1,595.00	\$638.00
10/20/2023	BJS	PD	Review A&M report	0.40	1,595.00	\$638.00
10/20/2023	BJS	PD	Various emails with Committee regarding plan	0.10	1,595.00	\$159.50
10/23/2023	BJS	PD	Attention to plan issues and review plan supplement	1.00	1,595.00	\$1,595.00
10/25/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
10/25/2023	PJL	PD	Review changes to GUC Trust Agreement by Debtors' counsel and attention to various emails regarding same.	0.80	1,295.00	\$1,036.00
10/26/2023	BJS	PD	Attention to confirmation hearing/plan issues	0.20	1,595.00	\$319.00
10/26/2023	PJL	PD	Review correspondence from Debtors' counsel and updated timing for plan related documents and timing for confirmation, including discussion with B. Sandler regarding same.	0.20	1,295.00	\$259.00
10/30/2023	BJS	PD	Attention to plan issues	0.50	1,595.00	\$797.50
10/30/2023	PJL	PD	Review changes to plan language.	0.40	1,295.00	\$518.00
10/31/2023	BJS	PD	Attention to plan issues	0.40	1,595.00	\$638.00
10/31/2023	BJS	PD	Various emails with Committee regarding update	0.40	1,595.00	\$638.00
10/31/2023	PJL	PD	Review new dates and discuss same internally.	0.30	1,295.00	\$388.50
				23.10		\$31,844.50

Other Professional Retention

10/04/2023	BJS	RPO	Review Katten declaration	0.10	1,595.00	\$159.50
				0.10		\$159.50

TOTAL SERVICES FOR THIS MATTER:

\$77,196.50

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
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October 31, 2023

Expenses

10/11/2023	PO	Postage	42.81
10/25/2023	RE2	(874 @0.10 PER PG)	87.40
10/31/2023	PAC	Pacer - Court Research	4.10
Total Expenses for this Matter			\$134.31

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Invoice 134559
October 31, 2023

A/R STATEMENT

Outstanding Balance from prior invoices as of 10/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
133022	07/31/2023	\$86,501.30	\$0.00	\$86,501.30
133202	08/31/2023	\$61,867.30	\$0.00	\$61,867.30
134341	09/30/2023	\$183,700.00	\$692.88	\$184,392.88
Total Amount Due on Current and Prior Invoices:				\$410,092.29

EXHIBIT C-5

(Fifth Monthly Statement – November 1, 2023 through November 30, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl & Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of Unsecured Creditors

CHAPTER: 11 CASE FILED: June 4, 2023

SECTION I
FEE SUMMARY

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$1,002,739.50	\$9,216.04
Total Fees Allowed To Date:	\$740,434.40	\$9,081.73
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (If Applicable):	\$200,547.90	\$0.00
Total Received By Applicant:	\$740,434.40	\$9,081.73

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Bradford J. Sandler	1996	Partner / Bankruptcy	28.30	\$1,595.00	\$45,138.50
Paul J. Labov	2002	Partner / Bankruptcy	15.20	\$1,295.00	\$19,684.00
Cia H. Mackle	2006	Counsel / Bankruptcy	0.50	\$ 925.00	\$ 462.50
La Asia S. Canty	N/A	Paralegal / Bankruptcy	11.80	\$ 545.00	\$ 6,431.00
Lisa Petras	N/A	Paralegal / Bankruptcy	0.20	\$ 545.00	\$ 109.00
Total Fees			56.00		\$71,825.00
Attorney Blended Rate				\$1,282.59	

FEE TOTALS - PAGE 2	<u>\$71,825.00</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 759.05</u>
TOTAL FEE APPLICATION	<u>\$72,584.05</u>
MINUS 20% HOLDBACK	<u>\$14,365.00</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$58,219.05</u>

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Disposition	4.00	\$ 6,133.00
Case Administration	3.30	\$ 3,103.50
Claims Administration and Objections	1.00	\$ 1,595.00
PSZJ Compensation	3.90	\$ 2,592.50
Other Professional Compensation	1.30	\$ 1,863.50
Contract and Lease Matters	3.50	\$ 2,312.50
Financial Filings	0.60	\$ 957.00
Financing/Cash Collateral/Cash Management	0.70	\$ 1,116.50
Plan and Disclosure Statement	37.70	\$52,151.50
TOTAL:	56.00	\$71,825.00

SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
Air Fare	\$418.90
Auto Travel Expense	\$170.51
Working Meals	\$ 53.44
Pacer – Court Research	\$ 13.80
Reproduction Expense	\$ 83.40
Travel Expense	\$ 19.00
TOTAL DISBURSEMENTS	\$759.05

I certify under penalty of perjury that the foregoing is true and correct.

Dated: January 26, 2024

/s/ Colin R. Robinson

Colin R. Robinson

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>

Chapter 11
 Case No. 23-14853 (JKS)
 (Jointly Administered)

**FIFTH MONTHLY FEE STATEMENT OF
 PACHULSKI STANG ZIEHL & JONES LLP FOR THE PERIOD
OF NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention:	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	November 1, 2023 – November 30, 2023

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$71,825.00
Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period:	\$759.05
Objection Deadline:	February 9, 2024
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$58,219.05

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court's *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this fifth monthly fee statement (the "Fifth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred for the period from November 1, 2023 through November 30, 2023 (the "Statement Period"). By this Fifth Monthly Fee Statement, PSZJ seeks payment in the amount of \$58,219.05, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J's retention order as Exhibit A [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as Exhibit B.

TIME SUMMARY BY BILLING CATEGORY

For the Period of November 1, 2023 through November 30, 2023

SERVICES RENDERED	HOURS	FEE
Asset Disposition	4.00	\$ 6,133.00
Case Administration	3.30	\$ 3,103.50
Claims Administration and Objections	1.00	\$ 1,595.00
PSZJ Compensation	3.90	\$ 2,592.50
Other Professional Compensation	1.30	\$ 1,863.50
Contract and Lease Matters	3.50	\$ 2,312.50
Financial Filings	0.60	\$ 957.00
Financing/Cash Collateral/Cash Management	0.70	\$ 1,116.50
Plan and Disclosure Statement	37.70	\$52,151.50
TOTAL:	56.00	\$71,825.00

TIME SUMMARY BY PROFESSIONAL

For the Period of November 1, 2023 through November 30, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Bradford J. Sandler	1996	Partner / Bankruptcy	28.30	\$1,595.00	\$45,138.50
Paul J. Labov	2002	Partner / Bankruptcy	15.20	\$1,295.00	\$19,684.00
Cia H. Mackle	2006	Counsel / Bankruptcy	0.50	\$ 925.00	\$ 462.50
La Asia S. Canty	N/A	Paralegal / Bankruptcy	11.80	\$ 545.00	\$ 6,431.00
Lisa Petras	N/A	Paralegal / Bankruptcy	0.20	\$ 545.00	\$ 109.00
Total Fees			56.00		\$71,825.00
Attorney Blended Rate				\$1,282.59	

EXPENSE SUMMARY

For the Period of November 1, 2023 through November 30, 2023

DISBURSEMENT	AMOUNT
Air Fare	\$418.90
Auto Travel Expense	\$170.51
Working Meals	\$ 53.44
Pacer – Court Research	\$ 13.80
Reproduction Expense	\$ 83.40
Travel Expense	\$ 19.00
TOTAL DISBURSEMENTS	\$759.05

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- conferred and corresponded with various parties regarding case issues/status;
- reviewed and analyzed the Brookfield APA and related documents and conferred and corresponded with parties regarding various issues with respect to the same;
- reviewed and analyzed the Cologix APA and related documents and conferred and corresponded with parties regarding various issues with respect to the same;
- reviewed and analyzed revised bids and conferred and corresponded with parties regarding the same;
- maintained a memorandum of critical dates;
- maintained and updated task lists;
- prepared its fourth monthly fee statement;
- reviewed fee statements filed by estate professionals;
- conducted regular status calls with the Committee regarding settlement status, case status, case issues, and strategy;
- corresponded with parties regarding stub rent;
- reviewed monthly operating reports;
- conferred and corresponded with various parties regarding plan issues, confirmation, and post-confirmation issues;
- reviewed and analyzed the Plan, Disclosure Statement, and Plan Supplement; and
- attended confirmation hearing.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fifth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Fifth Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later than **February 9, 2024** (the “Objection Deadline”), setting forth the nature of the objection and

the specific amount of fees or expenses at issue. If no objections to this Fifth Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Fifth Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: January 26, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

cmackle@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

PSZJ RETENTION ORDER



Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmckle@pszjlaw.com <i>Proposed Counsel for the Official Committee of Unsecured Creditors</i>
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ Debtor.

Chapter 11
Case No. 23-14853 (JKS)
(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT B

TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Cyxtera Technologies O.C.C.
Cyxtera Technologies O.C.C.

November 30, 2023
Invoice 136654
Client 16381.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2023

FEES	\$71,825.00
EXPENSES	\$759.05
TOTAL CURRENT CHARGES	\$72,584.05
BALANCE FORWARD	\$410,092.29
LAST PAYMENT	-\$147,652.90
TOTAL BALANCE DUE	\$335,023.46

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Invoice 136654
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	28.30	\$45,138.50
BJS	Sandler, Bradford J.	Partner	0.00	0.00	\$0.00
PJL	Labov, Paul J.	Partner	1,295.00	15.20	\$19,684.00
CHM	Mackle, Cia H.	Counsel	925.00	0.50	\$462.50
LHP	Petras, Lisa	Paralegal	545.00	0.20	\$109.00
LSC	Canty, La Asia S.	Paralegal	545.00	11.80	\$6,431.00
			<hr/> 56.00		<hr/> \$71,825.00

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

Page: 3
Invoice 136654
November 30, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	4.00	\$6,133.00
CA	Case Administration	3.30	\$3,103.50
CO	Claims Administration and Objections	1.00	\$1,595.00
CP	PSZJ Compensation	3.90	\$2,592.50
CPO	Other Professional Compensation	1.30	\$1,863.50
EC	Contract and Lease Matters	3.50	\$2,312.50
FF	Financial Filings	0.60	\$957.00
FN	Financing/Cash Collateral/Cash Management	0.70	\$1,116.50
PD	Plan and Disclosure Statement	37.70	\$52,151.50
		<hr/> 56.00	<hr/> \$71,825.00

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

Page: 4
Invoice 136654
November 30, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$418.90
Auto Travel Expense	\$170.51
Working Meals	\$53.44
Pacer - Court Research	\$13.80
Reproduction Expense	\$83.40
Travel Expense	\$19.00
	<hr/>
	\$759.05

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

Page: 5
Invoice 136654
November 30, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
11/01/2023	BJS	AD	Attention to Brookfield sale	0.00	1,595.00	N/C
11/02/2023	BJS	AD	Attention to sale issues	0.30	1,595.00	\$478.50
11/02/2023	CHM	AD	Review of sale notice.	0.10	925.00	\$92.50
11/02/2023	PJL	AD	Review of updated plan incorporating assumption and rejection procedures.	0.60	1,295.00	\$777.00
11/03/2023	BJS	AD	Attention to bid pro issues	0.20	1,595.00	\$319.00
11/03/2023	BJS	AD	Attention to sale documents/assumption list	0.40	1,595.00	\$638.00
11/04/2023	BJS	AD	Attention to sale process/Brookfield APA	0.40	1,595.00	\$638.00
11/04/2023	BJS	AD	Attention to Cologix	0.60	1,595.00	\$957.00
11/06/2023	BJS	AD	Review Plan Supplements/assumed contracts and various emails with L.Canty regarding same	0.70	1,595.00	\$1,116.50
11/06/2023	BJS	AD	Attention to Cologix APA	0.30	1,595.00	\$478.50
11/09/2023	BJS	AD	Attention to CBRE leases and sale process	0.40	1,595.00	\$638.00
				4.00		\$6,133.00
Case Administration						
11/01/2023	BJS	CA	Various emails with Committee regarding sale and update	0.50	1,595.00	\$797.50
11/12/2023	BJS	CA	Review critical dates and discuss with L. Canty	0.10	1,595.00	\$159.50
11/12/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.7); update WIP list (.4).	1.10	545.00	\$599.50
11/17/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.4); update WIP list (.3).	0.70	545.00	\$381.50
11/22/2023	PJL	CA	Review various filings and WIP.	0.90	1,295.00	\$1,165.50
				3.30		\$3,103.50

Pachulski Stang Ziehl & Jones LLP
 Cyxtera Technologies O.C.C.
 Client 16381.00002

Page: 6
 Invoice 136654
 November 30, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Administration and Objections						
11/14/2023	BJS	CO	Attention to CPUS claim, assignment, cure	0.30	1,595.00	\$478.50
11/15/2023	BJS	CO	Various emails with A&M regarding claims, recovery	0.30	1,595.00	\$478.50
11/20/2023	BJS	CO	Attention to claims	0.40	1,595.00	\$638.00
				1.00		\$1,595.00
PSZJ Compensation						
10/25/2023	CHM	CP	Review PSZJ monthly fee statement.	0.40	925.00	\$370.00
11/12/2023	LSC	CP	Prepare certification of no objection regarding PSZJ's third monthly statement and coordinate filing of same.	0.30	545.00	\$163.50
11/16/2023	LSC	CP	Prepare October monthly statement and draft correspondence to attorneys regarding the same.	2.90	545.00	\$1,580.50
11/17/2023	BJS	CP	Review and revise fee app	0.30	1,595.00	\$478.50
				3.90		\$2,592.50
Other Professional Compensation						
11/03/2023	BJS	CPO	Review GDC fee statement	0.10	1,595.00	\$159.50
11/08/2023	BJS	CPO	Review CS fee statement	0.10	1,595.00	\$159.50
11/09/2023	BJS	CPO	Review Deloitte fee apps (2)	0.10	1,595.00	\$159.50
11/19/2023	BJS	CPO	Various emails with A&M regarding fee apps	0.20	1,595.00	\$319.00
11/27/2023	BJS	CPO	Review CS fee app	0.10	1,595.00	\$159.50
11/28/2023	BJS	CPO	Review Sirota supplemental dec	0.10	1,595.00	\$159.50
11/28/2023	BJS	CPO	Review M3 fee app	0.10	1,595.00	\$159.50
11/28/2023	BJS	CPO	Review KMR's fee app	0.10	1,595.00	\$159.50
11/28/2023	BJS	CPO	Review A&M fee app	0.10	1,595.00	\$159.50
11/29/2023	BJS	CPO	Review CS fee app	0.10	1,595.00	\$159.50
11/29/2023	LHP	CPO	Email communications re Alvarez & Marsal application for compensation (.1) and coordinate filing of same (.1).	0.20	545.00	\$109.00
				1.30		\$1,863.50

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Contract and Lease Matters

11/02/2023	PJL	EC	Conference with B. Sandler regarding updated plan, specifically assumption and rejection timing.	0.20	1,295.00	\$259.00
11/02/2023	PJL	EC	Conference with Debtors' counsel regarding assumption and rejection timing.	0.20	1,295.00	\$259.00
11/06/2023	LSC	EC	Review plan supplement re assigned and rejected contracts/leases and draft correspondence to B. Sandler regarding the same.	1.30	545.00	\$708.50
11/08/2023	LSC	EC	Research, review schedules, and correspondence regarding assumption of leases (1.3); draft correspondence to certain Committee members regarding the same (.4).	1.70	545.00	\$926.50
11/30/2023	BJS	EC	Attention to executory contracts	0.10	1,595.00	\$159.50
				3.50		\$2,312.50

Financial Filings

11/21/2023	BJS	FF	Attention to operations/DIP reporting	0.40	1,595.00	\$638.00
11/24/2023	BJS	FF	Attention to DIP reporting	0.20	1,595.00	\$319.00
				0.60		\$957.00

Financing/Cash Collateral/Cash Management

11/10/2023	BJS	FN	Attention to adequate protection issues	0.30	1,595.00	\$478.50
11/17/2023	BJS	FN	Review Arent Fox fee statement	0.10	1,595.00	\$159.50
11/27/2023	BJS	FN	Review GT fee statement	0.10	1,595.00	\$159.50
11/27/2023	BJS	FN	Review Riker's fee statement	0.10	1,595.00	\$159.50
11/30/2023	BJS	FN	Review Gibbons fee statement	0.10	1,595.00	\$159.50
				0.70		\$1,116.50

Plan and Disclosure Statement

11/02/2023	BJS	PD	Review 3rd Amended Plan	0.40	1,595.00	\$638.00
11/03/2023	BJS	PD	Attention to plan issues and review plan supplement	0.80	1,595.00	\$1,276.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2023	PJL	PD	Review of Third Amended Joint Plan and comments to same, including discussion with Debtors' counsel.	1.40	1,295.00	\$1,813.00
11/03/2023	PJL	PD	Internal discussion with B. Sandler regarding changes to Third Amended Plan.	0.40	1,295.00	\$518.00
11/05/2023	BJS	PD	Various emails with Committee members regarding plan supplements and various emails with L. Canty regarding same	0.40	1,595.00	\$638.00
11/06/2023	PJL	PD	Review various filings and updated plan document.	0.80	1,295.00	\$1,036.00
11/07/2023	BJS	PD	Attention to plan confirmation issues and objections	0.50	1,595.00	\$797.50
11/07/2023	PJL	PD	Review objection to plan confirmation and internal discussion regarding same.	0.80	1,295.00	\$1,036.00
11/07/2023	PJL	PD	Conference with B. Sandler regarding plan confirmation issues and various objections.	0.30	1,295.00	\$388.50
11/08/2023	BJS	PD	Attention to plan issues	0.60	1,595.00	\$957.00
11/12/2023	BJS	PD	Review confirmation brief, revised plan and draft confirmation order	2.30	1,595.00	\$3,668.50
11/12/2023	BJS	PD	Various emails with Paul J. Labov regarding confirmation hearing	0.20	1,595.00	\$319.00
11/13/2023	BJS	PD	Review DCCO objection	0.30	1,595.00	\$478.50
11/13/2023	BJS	PD	Review 1919 Park Ave Objection	0.10	1,595.00	\$159.50
11/13/2023	BJS	PD	Attention to Microsoft's objection	0.10	1,595.00	\$159.50
11/13/2023	PJL	PD	Review fourth amended plan and confirmation order.	1.40	1,295.00	\$1,813.00
11/13/2023	PJL	PD	Conference with B. Sandler regarding plan changes.	0.40	1,295.00	\$518.00
11/14/2023	BJS	PD	Review plan documents (4th amended plan, memo of law, declarations in support)	1.50	1,595.00	\$2,392.50
11/14/2023	PJL	PD	Review various support for plan and disclosure statement and prepare for confirmation.	0.90	1,295.00	\$1,165.50
11/15/2023	BJS	PD	Prepare for confirmation hearing	1.50	1,595.00	\$2,392.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	BJS	PD	Telephone conference with J Carr regarding confirmation, plan construct	0.30	1,595.00	\$478.50
11/15/2023	BJS	PD	Various emails with Committee regarding update	0.50	1,595.00	\$797.50
11/15/2023	LSC	PD	Preparation of materials for confirmation hearing.	3.50	545.00	\$1,907.50
11/15/2023	PJL	PD	Review creditor inquiry and proposed confirmation order.	1.10	1,295.00	\$1,424.50
11/15/2023	PJL	PD	Conference with B. Sandler regarding confirmation hearing.	0.30	1,295.00	\$388.50
11/15/2023	PJL	PD	Correspondence drafted to K&E regarding GUC Trustee.	0.20	1,295.00	\$259.00
11/16/2023	BJS	PD	Travel to confirmation hearing (MIA -> EWR; EWR -> NY)	7.00	1,595.00	\$11,165.00
11/16/2023	BJS	PD	Attention to confirmation hearing	1.50	1,595.00	\$2,392.50
11/16/2023	PJL	PD	Attend confirmation hearing in bankruptcy court in Newark.	3.80	1,295.00	\$4,921.00
11/17/2023	BJS	PD	Attention to confirmation issues	0.40	1,595.00	\$638.00
11/17/2023	BJS	PD	Various emails with Committee regarding plan	0.30	1,595.00	\$478.50
11/17/2023	LSC	PD	Retrieve and circulate plan documents for B. Sandler.	0.30	545.00	\$163.50
11/17/2023	PJL	PD	Review revised Confirmation Order and correspondence back and forth regarding revised provisions.	0.90	1,295.00	\$1,165.50
11/18/2023	BJS	PD	Attention to plan issues; various emails with A O'Brient regarding ED; various emails with D Hunter regarding same and various emails with J Carr regarding postcon issues	0.50	1,595.00	\$797.50
11/20/2023	BJS	PD	Attention to plan/postcon issues	0.30	1,595.00	\$478.50
11/20/2023	PJL	PD	Follow up with creditor regarding open issues.	0.20	1,295.00	\$259.00
11/20/2023	PJL	PD	Conference with Debtors' counsel regarding transition of open matters.	0.20	1,295.00	\$259.00
11/20/2023	PJL	PD	Conference with B. Sandler regarding transition to Liquidating Trust.	0.20	1,295.00	\$259.00
11/22/2023	BJS	PD	Attention to postcon issues	0.30	1,595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/27/2023	BJS	PD	Attention to postcon issues	0.40	1,595.00	\$638.00
11/30/2023	BJS	PD	Various emails with Committee members regarding status	0.40	1,595.00	\$638.00
				<u>37.70</u>		<u>\$52,151.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$71,825.00

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Expenses

11/13/2023	AF	American Airlines, Tkt 0012493565730, FL/NJ travel to confirmation hearing, BJS	418.90
11/15/2023	BM	Grubhub, Red Lobster,	53.44
11/16/2023	AT	Uber, BJS	170.51
11/16/2023	TE	Travel Expense. Inflight wifi, BJS	19.00
11/30/2023	RE	(417 @0.20 PER PG)	83.40
11/30/2023	PAC	Pacer - Court Research	13.80

Total Expenses for this Matter

\$759.05

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A/R STATEMENT

Outstanding Balance from prior invoices as of 11/30/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
133022	07/31/2023	\$86,501.30	\$0.00	\$86,501.30
133202	08/31/2023	\$61,867.30	\$0.00	\$61,867.30
134341	09/30/2023	\$36,740.00	\$0.00	\$36,740.00
134559	10/31/2023	\$77,196.50	\$134.31	\$77,330.81
Total Amount Due on Current and Prior Invoices:				\$335,023.46

EXHIBIT C-6

(Sixth Monthly Statement – December 1, 2023 through December 31, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl & Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of Unsecured Creditors

CHAPTER: 11 CASE FILED: June 4, 2023

SECTION I
FEE SUMMARY

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$1,074,564.50	\$9,975.09
Total Fees Allowed To Date:	\$740,434.40	\$9,081.73
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (If Applicable):	\$214,912.90	\$0.00
Total Received By Applicant:	\$740,434.40	\$9,081.73

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Bradford J. Sandler	1996	Partner / Bankruptcy	7.70	\$1,595.00	\$12,281.50
Paul J. Labov	2002	Partner / Bankruptcy	19.20	\$1,295.00	\$24,864.00
Lisa Petras	N/A	Paralegal / Bankruptcy	1.00	\$ 545.00	\$ 545.00
Total Fees			27.90		\$37,690.50
Attorney Blended Rate				\$1,350.91	

FEE TOTALS - PAGE 2	<u>\$37,690.50</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 430.40</u>
TOTAL FEE APPLICATION	<u>\$38,120.90</u>
MINUS 20% HOLDBACK	<u>\$ 7,538.10</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$30,582.80</u>

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Other Professional Compensation	1.90	\$ 2,190.50
Financing/Cash Collateral/Cash Management	0.40	\$ 638.00
Operations	0.10	\$ 159.50
Plan and Disclosure Statement	25.50	\$34,702.50
TOTAL:	27.90	\$37,690.50

SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
Pacer – Court Research	\$ 17.70
Reproduction Expense	\$404.20
Reproduction Scan Expense	\$ 8.50
TOTAL DISBURSEMENTS	\$430.40

I certify under penalty of perjury that the foregoing is true and correct.

Dated: January 26, 2024

/s/ Colin R. Robinson

Colin R. Robinson

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>

Chapter 11
 Case No. 23-14853 (JKS)
 (Jointly Administered)

**SIXTH MONTHLY FEE STATEMENT OF
 PACHULSKI STANG ZIEHL & JONES LLP FOR THE PERIOD
OF DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention:	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	December 1, 2023 – December 31, 2023

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$37,690.50
Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period:	\$430.40
Objection Deadline:	February 9, 2024
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$30,582.80

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court's *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on July 21, 2023 [Docket No. 305] (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this sixth monthly fee statement (the "Sixth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred for the period from December 1, 2023 through December 31, 2023 (the "Statement Period"). By this Sixth Monthly Fee Statement, PSZJ seeks payment in the amount of \$30,582.80, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J's retention order as **Exhibit A** [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

TIME SUMMARY BY BILLING CATEGORY

For the Period of December 1, 2023 through December 31, 2023

SERVICES RENDERED	HOURS	FEE
Other Professional Compensation	1.90	\$ 2,190.50
Financing/Cash Collateral/Cash Management	0.40	\$ 638.00
Operations	0.10	\$ 159.50
Plan and Disclosure Statement	25.50	\$34,702.50
TOTAL:	27.90	\$37,690.50

TIME SUMMARY BY PROFESSIONAL

For the Period of December 1, 2023 through December 31, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Bradford J. Sandler	1996	Partner / Bankruptcy	7.70	\$1,595.00	\$12,281.50
Paul J. Labov	2002	Partner / Bankruptcy	19.20	\$1,295.00	\$24,864.00
Lisa Petras	N/A	Paralegal / Bankruptcy	1.00	\$ 545.00	\$ 545.00
Total Fees			27.90		\$37,690.50
Attorney Blended Rate				\$1,350.91	

EXPENSE SUMMARY

For the Period of December 1, 2023 through December 31, 2023

DISBURSEMENT	AMOUNT
Pacer – Court Research	\$ 17.70
Reproduction Expense	\$404.20
Reproduction Scan Expense	\$ 8.50
TOTAL DISBURSEMENTS	\$430.40

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- conferred and corresponded with various parties regarding case issues/status;
- reviewed fee statements filed by estate professionals;
- reviewed monthly operating reports;
- conducted regular status calls with the Committee regarding case status, case issues, and strategy; and
- conferred and corresponded with various parties regarding plan issues, confirmation, and post-confirmation issues.

NOTICE AND OBJECTION PROCEDURES

Notice of this Sixth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017,

Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Sixth Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later than **February 9, 2024** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Sixth Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Sixth Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: January 26, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

cmackle@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

PSZJ RETENTION ORDER



Order Filed on August 8, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmckle@pszjlaw.com <i>Proposed Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹	Case No. 23-14853 (JKS)
Debtor.	(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023**

The relief set forth on the following pages, numbered two (2) and three (3), is
hereby **ORDERED**.

DATED: August 8, 2023



Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT B

TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Cyxtera Technologies O.C.C.
Cyxtera Technologies O.C.C.

December 31, 2023
Invoice 136720
Client 16381.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2023

FEES	\$37,690.50
EXPENSES	\$430.40
TOTAL CURRENT CHARGES	\$38,120.90
BALANCE FORWARD	\$335,023.46
TOTAL BALANCE DUE	\$373,144.36

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Invoice 136720
December 31, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	7.70	\$12,281.50
PJL	Labov, Paul J.	Partner	1,295.00	19.20	\$24,864.00
LHP	Petras, Lisa	Paralegal	545.00	1.00	\$545.00
			<hr/> 27.90		<hr/> \$37,690.50

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Client 16381.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CPO	Other Professional Compensation	1.90	\$2,190.50
FN	Financing/Cash Collateral/Cash Management	0.40	\$638.00
OP	Operations	0.10	\$159.50
PD	Plan and Disclosure Statement	25.50	\$34,702.50
		<hr/> 27.90	<hr/> \$37,690.50

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December 31, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$17.70
Reproduction Expense	\$404.20
Reproduction Scan Expense - @0.10 per page	\$8.50
	<hr/> \$430.40

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 December 31, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Other Professional Compensation						
12/01/2023	BJS	CPO	Review K&E fee app	0.10	1,595.00	\$159.50
12/05/2023	BJS	CPO	Review GDC fee statement	0.10	1,595.00	\$159.50
12/06/2023	BJS	CPO	Review CS fee statement	0.10	1,595.00	\$159.50
12/07/2023	BJS	CPO	Various emails with R Newman regarding fee apps	0.20	1,595.00	\$319.00
12/07/2023	BJS	CPO	Review Davis Polk and FTI fee statements	0.10	1,595.00	\$159.50
12/13/2023	BJS	CPO	Review AP Services fee statement	0.10	1,595.00	\$159.50
12/15/2023	BJS	CPO	Review A&M fee statement	0.10	1,595.00	\$159.50
12/19/2023	BJS	CPO	Review Riker fee statement	0.10	1,595.00	\$159.50
12/19/2023	LHP	CPO	Draft CNO regarding Alvarez & Marsal fourth monthly fee statement, coordinate filing of CNO, and email communications regarding same.	0.80	545.00	\$436.00
12/21/2023	BJS	CPO	Review Katten fee statement	0.10	1,595.00	\$159.50
12/22/2023	BJS	CPO	Review A&M fee app	0.10	1,595.00	\$159.50
				1.90		\$2,190.50
Financing/Cash Collateral/Cash Management						
12/22/2023	BJS	FN	Review DIP report	0.20	1,595.00	\$319.00
12/26/2023	BJS	FN	Attention to adequate protection payments	0.20	1,595.00	\$319.00
				0.40		\$638.00
Operations						
12/20/2023	BJS	OP	Review MOR	0.10	1,595.00	\$159.50
				0.10		\$159.50
Plan and Disclosure Statement						
12/04/2023	PJL	PD	Internal discussion on trust and post-confirmation issues.	1.30	1,295.00	\$1,683.50
12/07/2023	BJS	PD	Review Plan/GUC Trust	0.40	1,595.00	\$638.00
12/07/2023	BJS	PD	Attention to GUC trust	0.40	1,595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2023	PJL	PD	Review correspondence from K&E regarding GUC Trust and respond to same.	0.30	1,295.00	\$388.50
12/08/2023	BJS	PD	Attention to GUC Trust and call with K&E regarding same	0.40	1,595.00	\$638.00
12/08/2023	BJS	PD	Telephone conference with Meta regarding GUC Trust	0.50	1,595.00	\$797.50
12/08/2023	BJS	PD	Telephone conference with K&E regarding closing	0.10	1,595.00	\$159.50
12/08/2023	BJS	PD	Various emails with S Cimalore regarding GUC Trust	0.30	1,595.00	\$478.50
12/08/2023	PJL	PD	GUC Trust call with K&E.	0.40	1,295.00	\$518.00
12/08/2023	PJL	PD	Review correspondence from K&E regarding GUC Trust and follow up on tax issues.	0.60	1,295.00	\$777.00
12/08/2023	PJL	PD	Review financial update from A&M and speak to R. Newman regarding same.	0.30	1,295.00	\$388.50
12/08/2023	PJL	PD	Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.	0.60	1,295.00	\$777.00
12/09/2023	BJS	PD	Attention to plan issues and various emails with S Cimalore regarding same	0.20	1,595.00	\$319.00
12/11/2023	BJS	PD	Attention to plan issues, GUC trust	0.40	1,595.00	\$638.00
12/11/2023	PJL	PD	Review Cyxtera amended plan supplement.	0.60	1,295.00	\$777.00
12/11/2023	PJL	PD	Conference with S. Cimalore regarding escrow.	0.40	1,295.00	\$518.00
12/12/2023	PJL	PD	Review GUC Trust Agreement per Trustee request.	0.90	1,295.00	\$1,165.50
12/12/2023	PJL	PD	Conference with GUC Trustee regarding opening of trust and case related issues.	0.90	1,295.00	\$1,165.50
12/12/2023	PJL	PD	Review open issues with Debtors' counsel.	0.30	1,295.00	\$388.50
12/15/2023	BJS	PD	Attention to plan issues	0.40	1,595.00	\$638.00
12/15/2023	PJL	PD	Correspondence reviewed from and drafted to K&E regarding Trust Agreement.	0.30	1,295.00	\$388.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2023	BJS	PD	Attention to plan issues; various emails with Debtors regarding same; review LTA and various emails with Meta Advisors regarding same	1.00	1,595.00	\$1,595.00
12/18/2023	PJL	PD	Review Trustee's comments on Trust Agreement.	0.80	1,295.00	\$1,036.00
12/18/2023	PJL	PD	Review comments from K&E regarding Trust Agreement.	0.30	1,295.00	\$388.50
12/19/2023	BJS	PD	Attention to LTA	0.40	1,595.00	\$638.00
12/19/2023	LHP	PD	Email communications with P. Labov regarding GUC trust agreement.	0.20	545.00	\$109.00
12/19/2023	PJL	PD	Review and revise Trust Agreement.	2.90	1,295.00	\$3,755.50
12/19/2023	PJL	PD	Conference with GUC Trustee regarding trust changes.	0.30	1,295.00	\$388.50
12/20/2023	BJS	PD	Attention to plan issues	0.10	1,595.00	\$159.50
12/20/2023	PJL	PD	Review and revise Trust Agreement and discuss same with B. Sandler and D. Kane.	1.80	1,295.00	\$2,331.00
12/21/2023	PJL	PD	Review modified trust agreement, further revisions to same and discussion with Trustee.	1.20	1,295.00	\$1,554.00
12/22/2023	BJS	PD	Attention to plan issues and telephone conference with Paul J. Labov regarding same	0.30	1,595.00	\$478.50
12/22/2023	BJS	PD	Attention to assumption issues	0.10	1,595.00	\$159.50
12/22/2023	PJL	PD	Review and revisions to GUC Trust Agreement.	2.60	1,295.00	\$3,367.00
12/22/2023	PJL	PD	Conference with R. Newman regarding sale issues.	0.20	1,295.00	\$259.00
12/26/2023	BJS	PD	Attention to plan issues	0.50	1,595.00	\$797.50
12/26/2023	PJL	PD	Review and revise Trust Agreement, correspondence drafted to Debtors' counsel and Trustee.	1.80	1,295.00	\$2,331.00
12/27/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
12/29/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
12/29/2023	PJL	PD	Review correspondence from counsel to Santa Clara and send to K&E.	0.40	1,295.00	\$518.00
				25.50		\$34,702.50

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TOTAL SERVICES FOR THIS MATTER:

\$37,690.50

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Cyxtera Technologies O.C.C.
Client 16381.00002

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Expenses

12/19/2023	RE	(85 @0.20 PER PG)	17.00
12/19/2023	RE	(66 @0.20 PER PG)	13.20
12/19/2023	RE	(1870 @0.20 PER PG)	374.00
12/19/2023	RE2	SCAN/COPY (85 @0.10 PER PG)	8.50
12/31/2023	PAC	Pacer - Court Research	17.70
Total Expenses for this Matter			\$430.40

Pachulski Stang Ziehl & Jones LLP
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A/R STATEMENT

Outstanding Balance from prior invoices as of 12/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
133022	07/31/2023	\$86,501.30	\$0.00	\$86,501.30
133202	08/31/2023	\$61,867.30	\$0.00	\$61,867.30
134341	09/30/2023	\$36,740.00	\$0.00	\$36,740.00
134559	10/31/2023	\$77,196.50	\$134.31	\$77,330.81
136654	11/30/2023	\$71,825.00	\$759.05	\$72,584.05
Total Amount Due on Current and Prior Invoices:				\$373,144.36

EXHIBIT C-7

(Stub Period)



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Cyxtera Technologies O.C.C.
Cyxtera Technologies O.C.C.

January 12, 2024
Invoice 136787
Client 16381.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/12/2024

FEES	\$9,284.00
TOTAL CURRENT CHARGES	\$9,284.00
BALANCE FORWARD	\$373,144.36
TOTAL BALANCE DUE	\$382,428.36

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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January 12, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
PJL	Labov, Paul J.	Partner	1,450.00	3.40	\$4,930.00
CHM	Mackle, Cia H.	Counsel	1,050.00	1.20	\$1,260.00
LHP	Petras, Lisa	Paralegal	595.00	5.20	\$3,094.00
			<hr/> 9.80		<hr/> \$9,284.00

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
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January 12, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	0.10	\$105.00
CA	Case Administration	2.10	\$1,249.50
CP	PSZJ Compensation	2.90	\$2,180.50
CPO	Other Professional Compensation	1.20	\$714.00
PD	Plan and Disclosure Statement	3.50	\$5,035.00
		<hr/> 9.80	<hr/> \$9,284.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
01/05/2024	CHM	AD	Review email re closing update.	0.10	1,050.00	\$105.00
				0.10		\$105.00
Case Administration						
01/08/2024	LHP	CA	Email communications regarding critical dates.	0.20	595.00	\$119.00
01/11/2024	LHP	CA	Review recent court filings for critical dates, update critical dates memo and WIP, and email communications regarding same.	1.80	595.00	\$1,071.00
01/12/2024	LHP	CA	Email communications regarding certain case deadlines.	0.10	595.00	\$59.50
				2.10		\$1,249.50
PSZJ Compensation						
01/08/2024	CHM	CP	Review emails re professional fee escrow.	0.20	1,050.00	\$210.00
01/08/2024	LHP	CP	Email communications with C. Robinson and N. Robinson regarding PSZJ invoices for fee statements.	0.30	595.00	\$178.50
01/10/2024	CHM	CP	Review notice of rate increase and emails with PSZJ team re same.	0.80	1,050.00	\$840.00
01/10/2024	LHP	CP	Draft notice of PSZJ rate increase and email communications regarding same.	1.20	595.00	\$714.00
01/10/2024	LHP	CP	Finalize notice of PSZJ rate increase and enter into court record, email communications regarding same.	0.40	595.00	\$238.00
				2.90		\$2,180.50
Other Professional Compensation						
01/08/2024	LHP	CPO	Draft CNO regarding A&M fifth monthly statement and email communications regarding same.	0.50	595.00	\$297.50
01/09/2024	LHP	CPO	Finalize and prepare CNO regarding A&M fifth monthly statement for filing and enter into court record, email communications regarding same.	0.70	595.00	\$416.50
				1.20		\$714.00

Pachulski Stang Ziehl & Jones LLP
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Plan and Disclosure Statement

01/02/2024	PJL	PD	Review correspondence from Debtors' counsel and Santa Clara cure claims.	0.80	1,450.00	\$1,160.00
01/03/2024	PJL	PD	Review open issues on Trust Agreement and discuss same with Trustee.	1.40	1,450.00	\$2,030.00
01/04/2024	PJL	PD	Conference with Trustee and Wilmington Trust on Trust documents.	0.80	1,450.00	\$1,160.00
01/04/2024	PJL	PD	Conference with Trustee on "know your client" correspondence.	0.40	1,450.00	\$580.00
01/12/2024	CHM	PD	Review email re effective date.	0.10	1,050.00	\$105.00
				<hr/>	3.50	<hr/>
						\$5,035.00

TOTAL SERVICES FOR THIS MATTER:

\$9,284.00

Pachulski Stang Ziehl & Jones LLP
Cyxtera Technologies O.C.C.
Client 16381.00002

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Invoice 136787
January 12, 2024

A/R STATEMENT

Outstanding Balance from prior invoices as of 01/12/2024			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
133022	07/31/2023	\$86,501.30	\$0.00	\$86,501.30
133202	08/31/2023	\$61,867.30	\$0.00	\$61,867.30
134341	09/30/2023	\$36,740.00	\$0.00	\$36,740.00
134559	10/31/2023	\$77,196.50	\$134.31	\$77,330.81
136654	11/30/2023	\$71,825.00	\$759.05	\$72,584.05
136720	12/31/2023	\$37,690.50	\$430.40	\$38,120.90
Total Amount Due on Current and Prior Invoices:				\$382,428.36

EXHIBIT D

Summary of Timekeepers Included in this Fee Application

**TIMEKEEPER SUMMARY FOR THE PERIOD OF
JUNE 23, 2023 THROUGH JANUARY 12, 2024
(THE “FINAL APPLICATION PERIOD”)**

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Davidson, Jeffrey H.	1977	Partner / Bankruptcy	1.60	\$1,895.00	\$3,032.00
Feinstein, Robert J.	1982	Partner / Bankruptcy	42.30	\$1,695.00	\$71,698.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	167.60	\$1,595.00	\$267,322.00
Cantor, Linda F.	1988	Partner / Bankruptcy	28.90	\$1,450.00	\$41,905.00
Glazer, Gabriel I.	2006	Partner / Bankruptcy	143.60	\$1,325.00	\$190,270.00
Labov, Paul J.	2002	Partner / Bankruptcy	3.40	\$1,450.00	\$4,930.00
Labov, Paul J.	2002	Partner / Bankruptcy	218.10	\$1,295.00	\$282,439.50
Bomrind, Zev M.	1997	Partner / Corporate, Securities, Transactional	7.30	\$1,295.00	\$9,453.50
Fried, Joshua M.	1996	Partner / Bankruptcy	8.20	\$1,275.00	\$10,455.00
Newmark, Victoria A.	1996	Counsel / Bankruptcy	0.20	\$1,175.00	\$235.00
Robinson, Colin R.	2001	Counsel / Bankruptcy	68.00	\$1,095.00	\$74,460.00
Brandt, Gina F.	1976	Counsel / Bankruptcy	1.10	\$1,050.00	\$1,155.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	1.20	\$1,050.00	\$1,260.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	91.50	\$925.00	\$84,637.50
Corma, Edward A.	2018	Associate/ Bankruptcy	31.00	\$725.00	\$22,475.00
Corma, Edward A. (travel rate)	2018	Associate/ Bankruptcy	2.20	\$362.50	\$797.50
Forrester, Leslie A.	N/A	Law Library Director	1.80	\$595.00	\$1,071.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	91.60	\$545.00	\$49,922.00
Jeffries, Patricia J.	N/A	Paralegal / Bankruptcy	0.50	\$545.00	\$272.50
Petras, Lisa	N/A	Paralegal / Bankruptcy	5.20	\$595.00	\$3,094.00
Petras, Lisa	N/A	Paralegal / Bankruptcy	1.20	\$545.00	\$654.00
Total Fees			916.50		\$1,121,539.00
Blended Rate for Attorneys				\$1,306.70	
Blended Rate for All Timekeepers				\$1,223.72	

**TIMEKEEPER SUMMARY FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 12, 2024
(THE “STUB PERIOD”)**

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Labov, Paul J.	2002	Partner / Bankruptcy	3.40	\$1,450.00	\$4,930.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	1.20	\$1,050.00	\$1,260.00
Petras, Lisa	N/A	Paralegal / Bankruptcy	5.20	\$595.00	\$3,094.00
Total Fees			9.80		\$9,284.00
Blended Rate for Attorneys			\$1,345.65		
Blended Rate for All Timekeepers			\$947.35		

EXHIBIT E

Summary of Compensation Requested by Project Category

SERVICES RENDERED	HOURS	FEE
Asset Disposition	68.80	\$92,191.50
Avoidance Action Analysis	8.70	\$7,627.50
Bankruptcy Litigation	117.20	\$151,095.50
Case Administration	52.10	\$46,922.00
Claims Administration and Objections	9.90	\$12,918.50
Contract and Lease Matters	3.50	\$2,312.50
Financial Filings	13.20	\$13,884.00
Financing/Cash Collateral/Cash Management	225.70	\$280,223.50
First Day	17.50	\$20,848.50
General Creditors Committee	64.90	\$78,396.50
Hearings	6.80	\$8,765.00
Meeting of Creditors	4.50	\$3,490.50
Operations	58.20	\$78,671.50
Other Professional Compensation	11.00	\$12,215.00
Other Professional Retention	17.70	\$21,036.50
Plan and Disclosure Statement	204.60	\$268,316.50
PSZJ Compensation	21.60	\$14,680.00
PSZJ Retention	8.40	\$7,146.50
Travel	2.20	\$797.50
TOTAL:	916.50	\$1,121,539.00

EXHIBIT F

Summary of Expense Reimbursement Requested by Category

DISBURSEMENTS	AMOUNT
Air Fare	\$418.90
Auto Travel Expense	\$170.51
Bloomberg	\$56.80
Conference Call	\$10.52
Lexis/Nexis- Legal Research	\$169.67
Litigation Support Vendors / Outside Services	\$7,509.03
Pacer - Court Research	\$92.63
Postage	\$171.15
Reproduction Expense	\$1,325.64
Reproduction/ Scan Copy	\$355.50
Travel Expense	\$19.00
Working Meals	\$106.14
TOTAL DISBURSEMENTS	\$10,405.49